

SOUTHWESTERN ELECTRIC POWER COMPANY

SHREVEPORT, LA

TARIFFS FOR ELECTRIC SERVICE

**SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Table of Contents  
Section No: I  
Applicable: All Areas  
Docket No: 51415Sheet No: I-1  
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## **UTILITY OPERATIONS**

Southwestern Electric Power Company (SWEPCO) is a public utility engaged in generating, purchasing, transmitting, distributing and selling electricity in portions of the Texas Panhandle, northeastern Texas, northwestern Louisiana and western Arkansas. The Company owns some transmission facilities in Oklahoma, but serves no customers there.

SWEPCO's service area is a 33,700 square mile area including 24 counties in Texas, 11 parishes in Louisiana and 13 counties in Arkansas.

Electric service is furnished to 84 communities in Texas, 54 communities in Louisiana and 62 communities in Arkansas as well as adjacent suburban and rural areas.

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## **CITIES, TOWNS, AND COMMUNITIES IN WHICH SERVICE IS PROVIDED**

Alba	Marshall
Atlanta	Maud
Avery	McLeod
* Beckville	Memphis
Bettie	Miller's Cove
Big Sandy	Mineola
Bloomburg	Mt. Enterprise
Carthage	Mt. Pleasant
Cason	Mt. Vernon
Center	Naples
Childress	Nash
* Clarendon	New Boston
Clarksville City	New London
Cookville	Omaha
Daingerfield	Overton
DeKalb	Pickton
* Dodson	Pittsburg
East Mountain	Price
Estelline	Pritchett
Fruitvale	Queen City
* Gary	Rolling Meadows
Gilmer	Redlick
Gladewater	Saltillo
Golden	* Shamrock
Grand Saline	Scottsville
Hallsville	Springhill
Hawkins	* Tatum
* Hedley	Tenaha
* Henderson	Texarkana
Hooks	Turnertown
Hughes Springs	* Union Grove
Jefferson	Wake Village
Joinerville	Wamba
Kilgore	Warren City
Lakeport	Waskom
* Lakeview	Wellington
Leary	White Oak
* Liberty City	Winfield
Linden	Winnsboro
Longview	Winona

\* Ceded Jurisdiction

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Section Title: Service Area Information

Section No: III

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## **COUNTIES IN WHICH SERVICE IS PROVIDED**

Bowie  
Camp  
Cass  
Childress  
Collingsworth  
Donley  
Franklin  
Gregg  
Hall  
Harrison  
Hopkins  
Marion  
Morris  
Panola  
Rains  
Red River  
Rusk  
Shelby  
Smith  
Titus  
Upshur  
Van Zandt  
Wheeler  
Wood

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RESIDENTIAL SERVICE (RS)**

### **AVAILABILITY**

This schedule is available to residential customers for all domestic uses in residences, individual family apartments, and private rooming houses.

Where a portion of a residential unit is used for non-residential purposes, the appropriate non-residential service schedule is applicable to all uses of electric service. However, this rate schedule may be applied to the residential portion of such use, provided Customer's wiring is so arranged that the use of electric service for residential purposes can be metered separately from the non-residential use.

### **MONTHLY RATE**

Customer Charge: \$9.42 per month plus

Kilowatt-hour (kWh) Charge: May through October Billing Cycles  
8.4603¢ per kWh

November through April Billing Cycles  
6.2748¢ each for the first 600 kWh  
5.1277¢ each for each additional kWh

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Multiple Dwelling: Where service is rendered through one meter to a multiple dwelling unit or apartment house, the amount of the Customer Charge will be multiplied by the number of single residential units served.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **GENERAL SERVICE**

### **AVAILABILITY**

This rate schedule is available to all non-residential customers except multiple dwellings or apartment houses, on an annual basis for secondary service for lighting, heating and power, or combination of lighting, heating and power where facilities of adequate capacity and suitable phase and voltage are available. Service will be supplied at one point of delivery through one meter. This schedule is available to Customers with a maximum demand which does not exceed 50 kilowatts.

### **MONTHLY RATE**

#### **Option 1: kW and kWh Rate**

Customer Charge: \$13.06 per meter, plus  
\$ 5.49 for each Kilowatt of Billing Demand in excess of 10  
Kilowatts of Billing Demand

Kilowatt-hour (kWh) Charge: 6.9222¢ per kWh

Minimum Monthly Bill: The Minimum Monthly Bill for Option 1 will be the Customer Charge for the maximum Kilowatts of Billing Demand established during the 11 preceding months. For Minimum Monthly Bills rated in horsepower, each horsepower will be considered equal to 3/4 kilowatt.

#### **Option 2: kWh Rate Only**

Customer Charge: \$13.06  
Kilowatt-hour (kWh) Charge: 8.3776¢ per kWh

Minimum Monthly Bill: The Minimum Monthly Bill for Option 2 will be the Customer Charge.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

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## **GENERAL SERVICE**

Determination of Kilowatts of Maximum Demand: The Kilowatts of Maximum Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month. The Kilowatts of Maximum Demand will be subject to the Power Factor Adjustment Clause.

Power Factor Adjustment: The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Maximum Demand will be adjusted by multiplying the Kilowatts of Maximum Demand by 90% and dividing by the average lagging power factor.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **LIGHTING AND POWER SERVICE (LP)**

### **AVAILABILITY**

This rate schedule is available to all non-residential customers, except multiple dwellings or apartment houses, on an annual basis for service for lighting, heating and power or combination of lighting, heating and power where facilities of adequate capacity and suitable phase and voltage are available. Service will be supplied at one point of delivery through one meter.

### **MONTHLY RATE**

#### Secondary Service

Kilowatt Charge:

\$12.69 for each Kilowatt of Billing Demand in the month, but  
not less than \$126.90

Kilowatt-hour (kWh) Charge:

1.7115¢ per kWh

#### Primary Service

Kilowatt Charge:

\$9.27 for each Kilowatt of Billing Demand in the month, but  
not less than \$92.70

Kilowatt-hour (kWh) Charge:

1.5703¢ per kWh

Minimum Monthly Bill: The Minimum Monthly Bill will be the kilowatt charge, but not less than the charge for the maximum Kilowatts of Billing Demand established during the 11 preceding months.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Determination of Kilowatts of Billing Demand: The Kilowatts of Billing Demand for each month will be the average kilowatt used by the Customer during the 15-minute period of maximum use during the month. The Kilowatts of Billing Demand will be subject to the Power Factor Adjustment Clause.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **LIGHTING AND POWER SERVICE (LP)**

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

Power Factor Adjustment: The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Billing Demand will be adjusted by multiplying the Kilowatts of Billing Demand by 90% and dividing by the average lagging power factor.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **LARGE LIGHTING AND POWER SERVICE (LLP)**

### **AVAILABILITY**

This rate schedule is available to customers on an annual basis for service for lighting, heating and power or combination of lighting, heating and power where facilities of adequate capacity and suitable phase and voltage are available. Service will be supplied at one point of delivery though one meter.

### **MONTHLY RATE**

#### Kilowatt Charge:

Primary Service - \$115,300 for the first 10,000 kilowatts of Billing Demand or less in the month.  
\$11.53 each for all kilowatts in excess of 10,000 kilowatts of Billing Demand in the month.

Kilowatt-hour (kWh) Charge: 1.1943

Transmission Service - \$62,400 for the first 10,000 kilowatts of Billing Demand or less in the month.  
\$6.24 each for all kilowatts in excess of 10,000 kilowatts of Billing Demand in the month.

Kilowatt-hour (kWh) Charge: 1.0035¢ per kWh

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Determination of Kilowatts of Billing Demand: The kilowatts of Billing Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month, but not less than 80% of the highest kilowatts of Billing Demand established during the 11 preceding months. The kilowatts of Billing Demand will be subject to the Power Factor Adjustment Clause.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

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## **LARGE LIGHTING AND POWER SERVICE (LLP)**

Power Factor Adjustment: The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the power factor at the time of establishment of any 15-minute period of maximum use during the month be determined to be below 90%, the Customer's kilowatts of Billing Demand will be adjusted by multiplying the kilowatts of Billing Demand by 90% and dividing the result by the actual power factor at the time of maximum use.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **ELECTRIC FURNACE SERVICE (EFS)**

### **AVAILABILITY**

This rate is available for service to three (3) phase electric metal melting furnaces of not less than 500 kilowatts capacity. Company may supply service at single (1) phase if in its sole judgment it has sufficient capacity available at the point of delivery.

The Customer agrees to install a separate circuit to be used for the purpose of supplying service only to the Customer's electric metal melting furnace.

It is specifically understood and agreed that should the Customer attach any apparatus, appliance and/or other type of load to the above specified circuit other than an electric metal melting furnace, then all service delivered to the Customer through such circuit shall be billed for a minimum of 12 months on the Lighting and Power Service schedule (LP).

### **TYPE OF SERVICE**

Company will supply three-phase service and at any one standard secondary or primary voltage available from Company's distribution system at the point of delivery.

### **NET MONTHLY BILL**

Rate: \$114.80 Customer Charge

\$6.45 per kW of billing demand

\$18.53 per kW additional charge for on-peak demand

\$0.005453 per kWh for all kWh used

Minimum: Customer Charge; but not less than 51¢ per kVa of capacity dedicated installed to serve Customer's load (excluding fuel cost recovery charges).

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Determination of Billing Demand: The demand will be measured and shall be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month. The Billing Demand will be subject to the Power Factor Clause.

Determination of On-Peak Demand: The on-peak demand will be measured and shall be the monthly average kilowatt load used by the Customer during the 15 minute period of maximum use during the Company's system load period of 1 p.m. to 7 p.m. DST Mondays through Fridays (excluding Independence Day and Labor Day) during the months of June, July, August and September. The above on-peak months and hours may be adjusted, when load conditions justify, by the Company

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## **ELECTRIC FURNACE SERVICE (EFS)**

notifying the Customer in writing, but in no case shall the on-peak months be more than 4 months or the on-peak hours be more than 6 hours. All months and hours of the year not defined as on-peak months and hours in the on-peak provision above are off-peak hours.

Power Factor Adjustment: The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Maximum Demand will be adjusted by multiplying the Kilowatts of Maximum Demand by 90% and dividing by the average lagging power factor.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No: 51415

Sheet No: IV-6  
Effective Date: March 1, 2022  
Revision 12  
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## **METAL MELTING SERVICE (MMS) DISTRIBUTION VOLTAGES**

### **AVAILABILITY**

This schedule is available for demands of not less than 500 kilowatts for operation of electric furnaces and metal melting devices at locations on Company's system where adequate kilovolt-ampere surge capacity exists. Company reserves the right to limit individual ratings of electric furnaces and metal melting devices.

### **CHARACTER OF SERVICE**

Power and energy supplied under this schedule will be delivered and metered at Company's standard distribution voltages. Company will not agree to serve or, in event of existing service, continue to serve such load if it is not operated with sufficient reactance in the circuit to limit voltage fluctuations to 2% or less at Company's bus from which other customers are served. Any required special facilities necessary for limiting said voltage fluctuations to required value of 2% or less will be furnished by the Customer.

### **MONTHLY RATE**

#### **Secondary Service**

**Kilowatt Charge:** \$2,975 for the first 500 kilowatts of maximum demand

\$5.95 per kilowatt per month for each kilowatt in excess  
of 500 kilowatts

**Kilowatt-hour (kWh) Charge:** 1.9964¢ per kWh

#### **Primary Service**

**Kilowatt Charge:** \$2,655 for the first 500 kilowatts of maximum demand

\$5.31 per kilowatt per month for each kilowatt in excess  
of 500 kilowatts

**Kilowatt-hour (kWh) Charge:** 1.5996¢ per kWh

**Minimum Monthly Bill:** The minimum monthly bill will be the Kilowatt Charge, but not less than 75% of the charge for the maximum Kilowatts of Billing Demand established during the 11 preceding months.

**Fuel Cost Component of Monthly Rates:** In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

**Additional Components of Monthly Rates:** This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **METAL MELTING SERVICE (MMS) DISTRIBUTION VOLTAGES**

### **DETERMINATION OF DEMAND**

The demand for billing purposes will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **POWER FACTOR ADJUSTMENT**

Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's maximum demand for billing purposes will be adjusted by multiplying the maximum demand by 90% and dividing by the average lagging power factor.

### **TERMS AND CONDITIONS**

The Company's Standard Terms and Conditions apply to service under this schedule.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **METAL MELTING SERVICE (MMS-69 KV) 69 KV OR HIGHER**

### **AVAILABILITY**

This service is available at transmission voltage of 69,000 volts or higher, for service only to electric furnaces and metal melting devices with demands of not less than 500 kilovolt-amperes located at a point on Company's existing transmission lines, having sufficient kilovolt-ampere capacity available at such voltage. Customer will furnish the necessary corrective equipment to limit voltage fluctuations to 2% or less on the high voltage delivery bus.

### **CHARACTER OF SERVICE**

Power and energy supplied under this schedule will be delivered at transmission voltage to one point of delivery and metered through one meter at either primary or secondary voltage, at the option of the Company, with adjustment for billing purposes to the higher voltage side of the substation serving the point of delivery.

### **MONTHLY CHARGE FOR SERVICE**

Kilovolt-ampere Charge: (No kilovolt-ampere charge will be made for kilovolt-amperes of maximum use established during off-peak period.)

\$1,570 for the first 500 kilovolt-amperes of maximum use in the month.

\$3.14 per kilovolt-ampere per month for each kilovolt-ampere of maximum use in excess of 500 kilovolt-amperes in the month.

Kilowatt-hour (kWh) Charge: 0.9395¢ per kWh

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per KWH as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Minimum Monthly Bill: The minimum monthly bill will be \$3.14 for each kilovolt-ampere of maximum use in the on-peak hours during the current month, but not less than \$2.36 for each KVA of maximum use established during any on-peak period of the previous twelve (12) months including the current month but not less than 5,000 KVA.

The minimum monthly bill will be \$1.57 for each kilovolt-ampere of maximum use in the off-peak hours during the current month, or seventy-five percent (75%) of the maximum off-peak kilovolt-amperes established during the previous twelve (12) months including the current month, whichever is the greater, but in any event not less than 10,000 KVA.

Either the on-peak or the off-peak minimum will apply, whichever is the greater.

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## **METAL MELTING SERVICE (MMS-69 KV) 69 KV OR HIGHER**

### **DETERMINATION OF KILOVOLT-AMPERES OF MAXIMUM USE**

The kilovolt-amperes of maximum use will be measured and will be the average kilovolt-ampere load used by Customer during the 15-minute period of maximum use during the month. The kilovolt-amperes of maximum use for billing purposes (except for minimum billing) will be determined as follows:

The maximum kilovolt-ampere load registered during the on-peak hours, except; if at any time operation of customer's equipment causes voltage fluctuations in excess of 2% then Customer's kilovolt-amperes of maximum use for billing purposes will be the highest kilovolt-amperes registered during the month measured instantaneously, and such registrations will be billed as on-peak kilovolt-amperes of maximum use until such time as Customer installs corrective equipment to limit voltage fluctuations to 2% or less.

The kilovolt-amperes of maximum use for billing purposes shall be not less than 50% of the previously established kilovolt-amperes of maximum use during on-peak hours in the period from June 1 to October 1, during the previous twelve (12) months including the current month.

The on-peak hours during the calendar year are as follows:

#### Monday through Friday

	<u>Start</u>	<u>Stop</u>
January	1 p.m.	7 p.m.
February	1 p.m.	7 p.m.
March	1 p.m.	7 p.m.
April	1 p.m.	7 p.m.
May	1 p.m.	7 p.m.
June	1 p.m.	7 p.m.
July	1 p.m.	7 p.m.
August	1 p.m.	7 p.m.
September	1 p.m.	7 p.m.
October	1 p.m.	7 p.m.
November	1 p.m.	7 p.m.
December	1 p.m.	7 p.m.

Note: The above hours are based on Central Time.

The off-peak hours consist of those hours during the day that are not included in the aforementioned table of on-peak hours. Saturdays, Sundays, and the following National holidays shall be considered

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## **METAL MELTING SERVICE (MMS-69 KV) 69 KV OR HIGHER**

off-peak hours: New Year's Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day. Should any of these days fall on Sunday, the following Monday shall be considered a National holiday. The on-peak hours may be changed by the Company from time to time to conform with Company's system peak load by giving the Customer reasonable advance notice in writing, but in any event, the total number of off-peak hours during the month shall not be reduced.

### **ANNUAL GUARANTEE**

It is mutually understood and agreed that in order for Company to be equitably compensated for fixed charges on its investment in generation, transmission, and special facilities, to serve Customer, regardless of the "Minimum Monthly Bill" provision of this contract, if at the end of any contract year (a contract year is that period beginning June 1 each year and continuing through May 31 of the following year) under this contract total billing for power and energy has not equaled or exceeded an amount arrived at by multiplying the number of KVA of Maximum Use during any on-peak period from June 1 to October 1, of the current contract year by \$49.87 then Customer, upon demand by Company, will pay an amount to Company which when added to the amount billed for power and energy, will equal the product of KVA of Maximum Use, as defined next above, times \$49.87.

It is the intention of the parties that the Customer's monthly payments be at least sufficient at all times during the contract year to equal a pro rata share of the Annual Guarantee. Monthly billing shall be not less than an amount determined by the following formula:

$$P = D (M \times \$4.16) - B$$

P = Payment due to provide pro rata of Annual Guarantee.

D = Maximum KVA demand established during "On-Peak Hours"  
(1 p.m. to 7 p.m.) of the "On-Peak" period  
(June 1 to October 1 of the current contract year).

M = Number of billing months elapsed during contract year  
beginning June 1.

B = Amount previously paid for service supplied during  
current contract year.

Billing computed in accordance with the Fuel Cost Component of Monthly Rates is not included in determining Annual Guarantee so is not to be considered as part of amount previously paid during current contract year in this calculation.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **METAL MELTING SERVICE (MMS-69 KV) 69 KV OR HIGHER**

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Should operation of Customer's installation at any time cause voltage fluctuations in excess of 2%, Customer agrees, after being notified by Company of such excess, to install the necessary special facilities to correct for such fluctuations to 2% or less. In the event Customer fails to install such facilities at the earliest practicable date, then Company reserves the right to install, and Customer agrees to pay the cost of such necessary corrective equipment.

The Company's Standard Terms and Conditions will also apply to service under this schedule.

In case of conflict between any provisions of this schedule and Company's Contract for Electric Service and Standard Terms and Conditions, the provisions of this schedule shall apply.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **OFF-PEAK SERVICE RIDER TO THE LIGHTING AND POWER SERVICE (LP) SCHEDULE, LARGE LIGHTING AND POWER SERVICE (LLP) SCHEDULE AND METAL MELTING SERVICE - DISTRIBUTION VOLTAGES (MMS) SCHEDULE**

### **AVAILABILITY**

This rider is available to customers receiving electric service under the Lighting and Power Service (LP), Large Lighting and Power Service (LLP), or the Metal Melting Service-Distribution Voltages (MMS) schedule when prearrangement has been made by contract for the installation of adequate facilities which includes appropriate metering.

This rider is not applicable to accounts to which the Seasonal Electric Space Heating Rider C-2 applies.

All provisions of the Lighting and Power Service (LP), Large Lighting and Power Service (LLP) or Metal Melting Service-Distribution Voltages (MMS) schedule, whichever is applicable, will apply except as modified herein.

### **Customer Charge:**

Customer receiving electric service under either the Lighting and Power Service (LP) or Metal Melting Service-Distribution Voltages (MMS) who contract for service under this rider will be billed a Customer Charge of \$93.38 per month to help defray the additional costs incurred by the Company in providing service hereunder. Such additional costs are associated with but not limited to metering, billing, and administrative expenses.

### **Demand:**

The Determination of Kilowatts of Billing Demand clause of the Lighting and Power Service (LP) or the Determination of Demand clause of the Metal Melting Service-Distribution Voltages (MMS) schedule, whichever is applicable, will be modified to the extent that the Kilowatts of Billing Demand (LP) or Kilowatts of Maximum Demand (MMS) for each month will be the average of the On-Peak and Off-Peak Demands, but not less than the larger of either the On-Peak Demand or 500 kilowatts.

The Kilowatts of Billing Demand (LP) or Kilowatts of Maximum Demand (MMS) will be subject to the Power Factor Adjustment clause of each respective schedule.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **OFF-PEAK SERVICE RIDER TO THE LIGHTING AND POWER SERVICE (LP) SCHEDULE, LARGE LIGHTING AND POWER SERVICE (LLP) SCHEDULE AND METAL MELTING SERVICE - DISTRIBUTION VOLTAGES (MMS) SCHEDULE**

The Determination of Kilowatts of Billing Demand clause of the Large Lighting and Power Service (LLP) schedule will be modified to the extent that the Kilowatts of Billing Demand for each month will be the average of the On-Peak and Off-Peak Demands, but not less than the larger of either the On-Peak Demand or 80% of the highest Kilowatts of Billing Demand established during the 11 preceding months.

The Power Factor Adjustment clause of the LLP schedule will apply separately to the On-Peak and Off-Peak Demands used to determine the Kilowatts of Billing Demand.

The On-Peak and Off-Peak Demands will be defined as the average kilowatt load used during the 15-minute period of maximum use during the On-Peak and Off-Peak Hours of the month, respectively.

### **On-Peak/Off-Peak Hours:**

On-Peak Hours are defined as the hours beginning at 1 p.m. and ending at 7 p.m. Monday through Friday. All other hours are considered as Off-Peak Hours. The On-Peak Hours of the following National Holidays will be considered Off-Peak Hours: New Year's Day, Independence Day, Labor Day, Thanksgiving Day and Christmas Day. Should any of these days fall on Sunday, the following Monday will be considered a National Holiday, likewise should any of these days fall on Saturday, the preceding Friday will be considered a National Holiday.

The hours specified herein may be changed from time to time by the Company as changes in the Company's system load may require, by giving the Customer thirty days prior written notice of such change.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

Section No: IV

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Docket No: 40443

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Effective Date: Cycle 1, December 2013

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## **STATE INSTITUTION OF HIGHER EDUCATION BASE RATE ADJUSTMENT**

### **AVAILABILITY**

After August 31, 1995, electric service provided to facilities of any Texas State four-year university, college, upper-level institution or Texas State Technical College shall be subject to and billed in accordance with this Base Rate Adjustment. This Base Rate Adjustment is applicable to only those accounts on which the Texas State four-year university, college, upper-level institution, or the Texas State Technical College is the Customer of Record.

### **DETERMINATION OF ADJUSTMENT**

The discount is a 20-percent reduction of the base rates that would otherwise be paid under the applicable tariffed rate.

### **GENERAL CONDITIONS**

The Company will make a reasonable, good faith effort to identify those accounts to which this Base Rate Adjustment is applicable. Customer is solely responsible for identifying and notifying Company of all accounts to which this Base Rate Adjustment is applicable and Company shall not be liable for any loss or damage to Customer due to the failure, for any reasons whatsoever, to identify any such account. Company shall not be required to refund any overpayment due to such failure to identify any such account, other than by credit to Customer's account.

This Base Rate Adjustment is subject to the provisions of the Company's Service Rules and Regulations.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RIDER C-2 PROVIDING FOR SEASONAL ELECTRIC SPACE HEATING**

### **AVAILABILITY**

This rider is available to customers receiving electric service under the General Service (GS), or Lighting and Power Service (LP), or Municipal Service (MS) Schedules, having in regular use, permanently installed for heating either an electric reverse cycle central system heat pump or a total of 5 kilowatts or more of electric devices used for comfort space heating. The installation must be approved by Company personnel.

Service under this rider is subject to all provisions of the applicable rate schedule to which it applies, except those provisions specifically modified herein.

### **APPLICABILITY**

This rider will be applicable in any year when Company's May through October maximum monthly system peak demand exceeds the preceding November through April maximum monthly system peak demand by 20%.

### **KILOWATT CHARGE**

During November through April Billing Cycles:

The kilowatt charge will be computed using the Kilowatts of Billing Demand, which will be measured and will be the average kilowatt load used by the customer during the 15-minute period of maximum use during the current month, but not to exceed the Kilowatts of Billing Demand established during the immediately preceding June through September Billing Cycles. However, the measured Kilowatts of Billing Demand for billing purposes will not be reduced by an amount greater than 60% of the KW load of the devices used for comfort space heating.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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Applicable: U S Steel Tubular Products, Inc.

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# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: Red River Army Depot  
Docket No: 40443

Sheet No: IV-12  
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## **RED RIVER ARMY DEPOT (RRAD) SPECIAL RATE**

### AVAILABILITY

This rider is available to RRAD under the terms of the RRAD Electric Distribution System Operations and Maintenance Contract (the contract) and it is an addition to the existing service rate schedule under which RRAD receives primary distribution service. Once service under the existing rate schedule expires, this rider shall continue and shall be in addition to the AEP SWEPCO (the Company) rate schedule that applies for primary distribution service to effectuate deliveries of electricity to the RRAD, regardless of which retail electric provider takes service under that rate schedule.

### RRAD SPECIAL RATE

The monthly charge will be \$38,802. This charge is an addition to the regular charge that RRAD is paying the Company to receive its electric service at Primary meter and will continue to apply regardless of which electric provider takes service under the applicable rate schedule once restructuring rates take effect.

### TERM OF PAYMENT

RRAD shall pay the monthly charge of \$38,802 to the Company once RRAD enters into the contract with the Company for a consecutive time period of 288 months or 24 years.

### TERM AND CONDITIONS

The term and conditions under which service will be provided are set forth in the contract signed by both RRAD and the Company. The Company reserves the right to petition the Public Utility Commission of Texas (PUCT) to alter this rider due to change in the law or in the rules of the PUCT or with the agreement of the RRAD.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: East Texas Oil Field  
Docket No: 51415

Sheet No: IV-13  
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## **OIL FIELD LARGE INDUSTRIAL POWER SCHEDULE (OLI)**

### **AVAILABILITY**

This rate schedule is designed to meet the operating characteristics in the East Texas oil field and is available in that field for oil well pumping, pipeline pumping, refineries, and incidental lighting, for oil companies having total combined power demands in the field of 50 kilowatts or more.

Service will be furnished at Company's available standard distribution voltage.

The Company will build, own and maintain the distribution line or lines any reasonable distance to the respective leases of the Customer or its affiliated company, and will set primary or secondary meters at these respective points. (In the event the Customer has a number of small, separate leases in one general location, the Company will build the line or lines any reasonable distance to some central point in the group of small leases).

The Customer will build, own and maintain the necessary lines, transformer equipment, etc., on the respective leases of the Customer.

### **METERING**

Metering will be at primary or secondary voltage, at the option of the Company.

### **MONTHLY RATE**

#### **Secondary Service**

Kilowatt Charge: \$11.88 for each Kilowatt of Billing Demand in the month

Kilowatt-hour (kWh) Charge: 1.7226¢ per kWh

#### **Primary Service**

Kilowatt Charge: \$9.03 for each Kilowatt of Billing Demand in the month

Kilowatt-hour (kWh) Charge: 1.3074¢ per kWh

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **DETERMINATION OF DEMAND**

The demand will be measured and will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **OIL FIELD LARGE INDUSTRIAL POWER SCHEDULE (OLD)**

### **MINIMUM MONTHLY BILL**

The Minimum Monthly Bill will be the Kilowatt Charge, but never less than the charge for fifty percent (50%) of the maximum demand established during the eleven (11) preceding months.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **POWER FACTOR CLAUSE**

Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's kilowatts of maximum use for billing purposes will be adjusted by multiplying the kilowatts of maximum use by 90% and dividing by the average lagging power factor.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **COTTON GIN SERVICE (CGS)**

### **AVAILABILITY**

This rate schedule is applicable only for cotton gins having a load of not less than 65 Horsepower.

The energy consumed hereunder may, at the Company's option, be metered either at primary or secondary voltage; incidental lighting shall be included under this schedule.

### **TYPE OF SERVICE**

Customer shall take three-phase service at any one standard secondary voltage available from the Company's point of delivery.

### **MONTHLY BILL**

Rate: \$41.85 Customer Charge

Billing Months of  
June through September

\$0.139113 per kWh all  
kWh used

Billing Months of  
October through May

\$0.070788 per kWh all  
kWh used

Minimum Monthly Bill: Customer Charge \$41.85

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FEDERALLY OWNED OR OPERATED MILITARY BASE DISCOUNT (BASE RATE ADJUSTMENT)**

### **AVAILABILITY**

Effective with the first billing cycle of May 2006, electric service provided to facilities of federally owned or operated bases where customer choice is not available and as identified in PURA Section 36.354 shall be subject to and billed in accordance with this Base Rate Adjustment. This Base Rate Adjustment is applicable only to those accounts on which the federally owned or operated military base is the Customer of Record.

### **DETERMINATION OF ADJUSTMENT**

In accordance with the terms of the applicable rate schedule, amounts billed, excluding any adjustment factors, cost recovery factors, fuel and purchased power costs, and specific facility charges, are reduced by 20%.

### **GENERAL CONDITIONS**

The Company will make a reasonable, good faith effort to identify those accounts to which this Base Rate Adjustment is applicable. Customer is solely responsible for identifying and notifying Company of all accounts to which this Base Rate Adjustment is applicable and Company shall not be liable for any loss or damage to Customer due to the failure, for any reason whatsoever, to identify any such account. Company shall not be required to refund any overpayment due to such failure to identify any such account, other than by a credit to the Customer's account.

This Base Rate Adjustment is subject to the provisions of the Company's Service Rules and Regulations

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## **MILITARY BASE ADJUSTMENT FACTOR**

Military Base Adjustment Factor shall be effective with the first billing cycle of June and will remain in effect until revised each year in accordance with PURA Section 36.354.

Electric service supplied under all rate schedules shall be subject to the applicable Military Base Adjustment Factor, which applies to all kilowatt-hours billed during each monthly billing cycle. For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage and the Military Base Adjustment Factor shall be applied. The adjustment factor will be identified on the customer bills as "Military Base Adjustment Factor."

The Military Base Adjustment Factor shall not be applied to accounts to which the Federally Owned or Operated Military Base Discount is applicable.

### **MONTHLY FACTOR**

<u>Major Rate Classes</u>	<u>\$/kWh</u>
Residential	\$0.0000950
Commercial & Sm. Industrial	\$0.0000675
Industrial/Large Lighting and Power	\$0.0000251
Municipal	\$0.0000648
Outdoor Lighting	\$0.0001396

### **HISTORICAL ADJUSTMENTS AND TRUE-UP**

The Military Base Adjustment Factor shall be based on actual historic usage and adjusted each year to include the over/under recovery from the previous year.

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## **MILITARY BASE ADJUSTMENT FACTOR**

### **RATES INCLUDED IN MAJOR RATE CLASSES\***

<u>Residential Class</u>	<u>Rate Code</u>	<u>Sch. No.</u>		<u>Municipal</u>	<u>Rate Code</u>	<u>Sch. No.</u>
Residential	012,015,016,019, 037,038,062,061, 032,029	IV-1 IV-67		Municipal Pumping	540,541,543,550, 553	IV-19
<b><u>Commercial &amp; Sm. Ind.</u></b>				Municipal Service	544,545,548	IV--20
General Service	200,204,205,207, 208,209,210,212, 215,218,224,235, 238,270,282,281, 259	IV-2		Municipal Lighting	521,522,528,529, 535,538,510	IV-23 IV-24 IV-25 IV-65
Lighting & Power	060,063,066,240, 243,246,249,251, 252,254,276,277, 292,291,223,225, 242,223,225,245,	IV-3 IV-68		Public Hwy Lighting	532,534,539,739	IV-26 IV-27
Cotton Gin	253	IV-14		<b><u>Outdoor Lighting</u></b>		
Electric Furnace	312,315	IV-5		Private Lighting	090,141 142,143	IV-28
Recreational Lighting	204	IV-21		Customer-Supplied Lighting	203	IV-22
<b><u>Industrial/Large Lighting and Power</u></b>				Area Lighting	094,096,098,099, 100,101,102,104, 105,106,108,112, 115,118,120,128, 129,130,132,135, 137,138,140,150, 151,152,153	IV-29 IV-30 IV-66
Lrg. Lighting & Power	342,344,346,351	IV-4				
Metal Melting	318,321,325,335	IV-6, IV-7				
U S Steel Tubular	328	IV-11				
East Texas Oilfield	329,330,331	IV-13				
Retail Non-Firm**	240,246,276,320, 323,324 328,344	IV-37, IV-38, IV-44, IV-45, IV-46, IV-47				

\*Additional riders are offered in conjunction with some of the rates listed in the table and will be included in the calculation of the Military Base Adjustment. In addition, service taken under State Institution of Higher Education Base Rate Adjustment and Temporary Service will be subject to the Military Base Adjustment Factor based on the applicable rate class. Any rate codes not listed will be billed at the appropriate Major Rate Class.

\*\* Firm Load rates 240, 246, 276, 328, and 344 may also have non-firm load (As-available, backup, maintenance, and curtailable).

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## **EXPERIMENTAL ECONOMIC DEVELOPMENT RIDER**

### **OPTION 1**

#### **AVAILABILITY**

This Option 1 is available to customers receiving electric service under the Lighting and Power (LP) or Large Lighting and Power Service (LLP) rate schedule and who meet the requirements of this Rider. All provisions of the LP or LLP rate schedule, whichever is applicable, will apply except as modified herein.

The continued availability of this Rider to new applicants is at the sole discretion of the Company. The Company will not accept new applications for service under Option 1 when the Company's forecasts indicate that additional generating capacity will be needed within a three-year period.

The existing local facilities of the Company must be deemed adequate, in the judgment of the Company, to supply the new or expanded electrical capacity requirements of the customer. If construction of new or expanded local facilities by the Company are required, the customer may be required to make a contribution-in-aid of construction for the installed cost of such facilities.

All of the following requirements must be met:

1. The Customer must increase the number of Full-Time Employees at its facility by specified amounts.
2. Option 1 is available to new loads of 500 kW or more, significant expansions of existing load in excess of 500 kW incremental load, or for resumption of service to loads of a minimum of 500 kW which have been inactive for 12 months or more.
3. Service under this Option 1 is available only in conjunction with a Contract for Electric Service having a minimum initial term of five years and requiring a minimum of thirty (30) days advance notice to cancel thereafter.
4. Prior to service being rendered under this Rider, Customer must furnish the Company an affidavit stating that this Rider was an important contributing factor in the Customer's decision to add new or incremental load or to resume load that has been inactive for 12 months or more, and also stating the number of Full-Time Employees anticipated to be added due to the Customer's new or expanded facility and the customer must complete and sign the appropriate application form. To determine the actual number of Full-Time Employees due to the Customer's new or expanded facility, Customer will furnish an affidavit with written verification of such employment as of six months after service under this Rider commences and thereafter as of December 31 of each year the Rider is in effect. Such subsequent affidavits will be submitted to the Company no later than one month following the reporting date.
5. Prior to service being rendered under this rider, Company representatives or its designated energy efficiency implementers will perform, free of charge to Customer, an energy efficiency analysis of the plans for the new or expanded facility prior to installation of the additional connected load to determine if any of the equipment associated with the new load is eligible for participation in the Company's approved energy efficiency programs pursuant to Substantive Rule 25.181. The results of the analysis and the benefits of applicable demand response or energy efficiency programs will be provided to the Customer. The Company shall identify and explain the reasonably applicable, commercially available demand response programs or energy efficiency measures known to Company that would reduce the need for electricity or that would use electricity more efficiently regardless of whether those measures are included

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## **EXPERIMENTAL ECONOMIC DEVELOPMENT RIDER**

or reflected in the Company's current demand response or energy efficiency program offerings. Such analysis shall be required to qualify for service under this Rider unless the Customer can demonstrate good cause for not having the analysis performed, such as the use of proprietary technologies.

6. This Rider is available only to customers who had knowledge of its existence and the opportunity to consider its benefits in advance of making a decision to add, expand or resume service to inactive load. Consequently, the Company will not make the Rider available to any Customer who was not apprised of its potential availability in advance of the Customer's first construction, purchase or lease of new or additional facilities or equipment necessary to locate the business in the Company's service area.
7. The load factor of the entire facility, including expansion, must be equal to or greater than 40%.

Resumption of service to load which has been inactive for 12 months or more that meets the requirements of this Rider is eligible. Applicability of this rider must be approved in advance of the reactivated load.

### Definition of Base Period

The Base Period shall be the 12 months immediately preceding the month that service is requested under this Rider, or as mutually agreed upon by the Company and the Customer.

### Definition of Full-Time Employee

A Full-Time Employee, as used in this Rider, shall be an employee on the Customer's payroll at the facility, who has been employed, or is projected to be employed, for at least 1,000 hours per calendar year. The number of Full-Time Employees to be added due to the Customer's new or expanded facility, will be used to determine the appropriate Billing Credit Factor as set forth in the Monthly Charges and Economic Development Credit section of this Rider.

### Determination of Base Threshold Demand

For expansions, the Base Threshold Demand shall be determined based on the Kilowatts of Billing Demands, as determined in the LP or LLP rate schedule, whichever is applicable, of the Base Period. For new Customers or for Customers resuming service to loads which have been inactive for 12 months or more, the Base Threshold Demand shall be 0 KW.

The Kilowatts of Billing Demand for each month of the Base Period may be adjusted as mutually agreed upon by the Company and the Customer to reflect the Customer's normalized load profile.

### Determination of Economic Development Demand

The Economic Development Demand subject to the provisions of Option 1 shall be that portion of the Kilowatts of Billing Demand during the current month that is greater than the Base Threshold Demand.

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## **EXPERIMENTAL ECONOMIC DEVELOPMENT RIDER**

### Monthly Charges and Economic Development Credit:

The Customer's monthly bill for service provided under Option 1 will be calculated in accordance with the LP or LLP rate schedule, whichever is applicable, with the exception that an Economic Development Credit will be applied. An Economic Development Credit will be determined by multiplying the Economic Development Demand times the Kilowatt Charge of the LP or LLP rate schedule, whichever is applicable, times the appropriate Billing Credit Factor. The Billing Credit Factors are provided below:

Additional Full-Time Employees	Billing Credit Factors		
	Contract Year 1	Contract Year 2	Contract Year 3
4 - 19	40%	30%	20%
20 or more	50%	40%	30%

If necessary, the Billing Credit Factor will be adjusted upward or downward to the level which corresponds to the actual number of Additional Full-Time Employees. The adjustment to the Billing Credit Factor will be made in the billing month following the Customer's furnishing the Company the affidavit described in requirement No. 4 above.

### Special Terms and Conditions

Customers are subject to being disqualified from this Rider for the following conditions:

1. The Kilowatts of Billing Demand for 12 consecutive months is less than the corresponding Monthly Base Demand Threshold.
2. Failure to add the minimum number of Full-Time Employees necessary for eligibility under this Rider and to retain such employment each year thereafter in which Economic Development Credits are available, or failure to provide the required annual verification of employment.

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## **EXPERIMENTAL ECONOMIC DEVELOPMENT RIDER**

### **OPTION 2**

#### Availability

This Option 2 is only available to customers receiving electric service under the Lighting and Power (LP) rate schedule. Option 2 is available to new loads of 200 kW or more. Service under Option 2 is available only in conjunction with a contract for electric service having a minimum initial term of five years and requiring a minimum of thirty (30) days' advanced notice to cancel thereafter.

Examples of businesses and industries eligible for service under Option 2 include the following categories:

- Distribution centers
- Startup manufacturing
- Big Box and/or retail stores
- Server farms and other information technology related companies
- Printing companies

The Customer must increase the number of Full-Time Employees at its facility by a specified minimum.

Prior to service being rendered under this Rider, Customer must furnish the Company an affidavit stating that this Rider was an important contributing factor in the Customer's decision to add new load and also stating the number of Full-Time Employees anticipated to be added due to the Customer's new or expanded facility and the customer must complete and sign the appropriate application form. To determine the actual number of Full-Time Employees due to the Customer's new facility, Customer will furnish an affidavit with written verification of such employment as of six months after service under this Rider commences and thereafter as of December 31 of each year the Rider is in effect. Such subsequent affidavits will be submitted to the Company no later than one month following the reporting date

The load factor of the facility must be equal to or greater than 40%.

The availability of Option 2 is at the sole discretion of the Company. The Company will not accept new applications for service under Option 2 when the Company's forecasts indicate that additional generating capacity will be needed within a three-year period.

All provisions of the LP rate schedule will apply except as modified herein.

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## **EXPERIMENTAL ECONOMIC DEVELOPMENT RIDER**

### Determination of Base Threshold Demand

The Monthly Base Threshold Demand shall be 0 kW.

### Determination of Economic Development Demand

The Economic Development Demand subject to the provisions of Option 2 shall be that portion of the Kilowatts of Billing Demand during the current month that is greater than the Monthly Base Threshold Demand. The Economic Development Demand will not exceed 500 kW.

### Determination of Economic Development Credits

The Customer's monthly bill for service under this rider will be calculated in accordance with the LP rate schedule with the exception that an Economic Development Credit will be applied. An Economic Development Credit will be determined by multiplying the Economic Development Demand times the Kilowatt Charge of the LP rate schedule times the appropriate Billing Credit Factor. The Billing Credit Factors are provided below:

Additional Full-Time Employees	Billing Credit Factors		
	Contract Year 1	Contract Year 2	Contract Year 3
Minimum of 4	35%	25%	15%

### Special Terms and Conditions

Customers are subject to being disqualified from this Rider for failure to add the minimum number of Full-Time Employees necessary for eligibility under this Rider and to retain such employment each year thereafter in which Economic Development Credits are available, or failure to provide the required annual verification of employment.

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## **RADIO FREQUENCY METER INSTALLATION RIDER**

### **AVAILABILITY**

The Rider for Radio Frequency Meter Installation is available upon request to customers who are served under a rate schedule that requires no more than a single-phase, KWH only meter. A customer may request to have a radio frequency meter installed under the terms of this Rider as a mutually agreeable solution to Company personnel's lack of meter reading access to Company metering equipment on a customer's premises due to a locked gate, animal concern, safety concern or other reason.

### **CONDITION OF SERVICE**

The Company will install, own, operate, and maintain the radio frequency meters installed under this Rider. All radio frequency meters installed under this Rider shall remain the property of the Company. After a radio frequency meter is installed, the customer is responsible for keeping the line-of-site clear from obstructions that may impede the reading of the radio frequency meter. The radio frequency meter is not transferable to another location within the Company's service territory to which the customer may move.

Some locations may not be suitable for installation of a radio frequency meter due to possible interference and/or limitations of the transmitting device. If it is determined by the Company that a location is not suitable for the installation, the radio frequency meter will not be installed and the Company will refund any prior payment received under this Rider.

### **INSTALLATION FEE**

The Radio Frequency Meter Installation Fee is based on the charges as set out below.

For premises requiring a meter exchange	\$100.00 per meter
Each additional meter at the same premises	\$ 70.00 per meter
For premises requiring new meter installation	\$ 53.00 per meter

### **PAYMENT**

The Company will invoice the requesting customer for the total installation fee and will install the radio frequency meter after receipt of payment. The fee is non-refundable after the radio frequency meter is installed.

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## **MUNICIPAL PUMPING SERVICE (MPS)**

### **AVAILABILITY**

This schedule is available on an annual basis for all municipal water and sewage pumping, with the exception of standby, breakdown, or auxiliary service, in communities in which the Company has a franchise for the generation, distribution, and sale of electric service, together with a standard contract for the operation of a street lighting system, when the Customer purchases its entire lighting and power requirements from the Company.

### **CHARACTER OF SERVICE**

Power and energy supplied under this schedule will be at either primary or secondary voltage, depending on the Customer's requirements and the availability of such voltage from the Company's established primary or secondary circuits.

### **MEASUREMENT OF POWER AND ENERGY**

Power and energy supplied hereunder will be measured by metering installations at each point of delivery and the kilowatt-hours registered at all points of delivery will be combined to determine the total kilowatt-hours to be used in computing the Customer's monthly bill under this schedule.

### **MONTHLY RATE**

Kilowatt-hour (kWh) Charge:

3.9641¢ per kWh

Minimum Monthly Bill: The Minimum Monthly Bill will be \$2.34 per Kilowatt of Maximum Demand established during the 11 preceding months but not less than \$4.68. For Minimum Monthly Bills rated in horsepower, each horsepower will be considered equal to 3/4 kilowatt.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Determination of Kilowatts of Maximum Demand: The Kilowatts of Maximum Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month. The Kilowatts of Maximum Demand will be subject to the Power Factor Adjustment Clause.

Power Factor Adjustment: Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Maximum Demand will be adjusted by multiplying the Kilowatts of Maximum Demand by 90% and dividing by the average lagging power factor.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **MUNICIPAL PUMPING SERVICE (MPS)**

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **MUNICIPAL SERVICE SCHEDULE (MS)**

### **AVAILABILITY**

This rate schedule is available on an annual basis for lighting and power in municipal buildings in communities where the Company has a franchise for the generation, distribution, and sale of electric service, together with a standard contract for the operation of a street lighting system, when the Customer purchases its entire lighting and power requirements from the Company.

It is optional with the Customer whether service will be billed under this schedule or any other standard schedule available. The Customer having selected one schedule may not change to another schedule within a twelve-month period, unless there is a substantial change in the character or conditions of its service.

### **MONTHLY RATE**

Kilowatt-hour (kWh) Charge:

5.2745¢ per kWh

Minimum Monthly Bill: The Minimum Monthly Bill will be \$1.93 per Kilowatt of Maximum Demand established during the 11 preceding months but not less than \$3.86. For Minimum Monthly Bills rated in horsepower, each horsepower will be considered equal to 3/4 kilowatt.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per KWH as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Determination of Kilowatts of Maximum Demand: The Kilowatts of Maximum Demand for each month will be the average kilowatt load used by Customer during the 15-minute period of maximum use during the month. The Kilowatts of Maximum Demand will be subject to the Power Factor Adjustment clause.

Power Factor Adjustment: Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Maximum Demand will be adjusted by multiplying the Kilowatts of Maximum Demand by 90% and dividing by the average lagging power factor.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **MUNICIPAL SERVICE SCHEDULE (MS)**

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **RECREATIONAL LIGHTING**

### **AVAILABILITY**

This schedule is available for lighting of recreational fields and for miscellaneous recreational facilities to include restrooms and concession stands, where the Customer owns the lighting facilities and the electric service is metered. Non-lighting loads may not exceed 20% of the total lighting load.

This schedule is applicable to recreational facilities of Not-For-Profit Organizations. Service under this schedule includes but is not limited to facilities with characteristics similar to athletic fields of schools, churches, and public recreational associations. The Company reserves the right to require proof of Not-For-Profit status.

A written contract may be required at the option of the Company.

### **TYPE OF SERVICE**

The electric service furnished will be to a single metered delivery point and will be at one standard voltage.

This rate schedule is not available for resale, stand-by, or supplemental service.

### **NET MONTHLY RATE**

Customer Charge: \$9.29

Kilowatt-hour Charge: \$0.050928 per kilowatt hour

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, PUCT Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **CUSTOMER-SUPPLIED LIGHTING SERVICE (CSL)**

### **AVAILABILITY**

This rate schedule is available for the operation of Customer-supplied outdoor lighting systems, including the operation of State-owned highway safety lighting systems, which operate from dusk to dawn. All lights served hereunder will be the responsibility of the Customer, where service is provided at one point of delivery and measured through one meter.

### **TYPE OF SERVICE**

Customer shall take single-phase service at any one standard secondary voltage available from Company's point of delivery.

### **MONTHLY BILL**

Rate: \$9.29 Customer Charge

\$0.050928 per kWh for all kWh used

Minimum Monthly Bill: Customer Charge

**Fuel Cost Component of Monthly Rates:** In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

**Additional Components of Monthly Rates:** This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **STREET LIGHTING SERVICE (ML-1) (No new installations allowed)**

### **AVAILABILITY**

This Schedule is available for street lighting purposes in any community in which the Company has a franchise for the generation, distribution, and sale of electricity.

### **TYPE OF SERVICE**

The lights shall burn every night from dusk until dawn.

### **MONTHLY RATE \***

	<u>Est. KWH Per Month</u>
Ornamental Overhead Bracket Type (Incandescent) 6,000 Lumen Lamps @ \$9.51 per lamp per month	110
Mercury Vapor	<u>Per Lamp Per Month</u>
Wood Pole 16,000 Lumen Lamps @ \$ 9.88 (a)	145

\*Note: This rate is applicable to the presently installed system with no new installations allowed. As existing mercury vapor fixtures and/or ballasts need to be replaced on or after April 1, 2007, the Customer will have the option to transfer to another open tariff offering.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
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## **STREET LIGHTING SERVICE (ML-1) (No new installations allowed)**

### **INVESTMENT IN EQUIPMENT**

Under these rate schedules the Company will invest up to, but not exceeding the following amount:

Overhead Bracket Type	\$ 90.00
Ornamental Overhead Bracket Type	105.00
Mercury Vapor Overhead, Steel Pole	450.00
Mercury Vapor Overhead, Wood Pole	165.00 (a)
Mercury Vapor Overhead, Wood Pole	250.00 (b)

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: East Texas Service Territory  
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## **MUNICIPAL STREET LIGHTING MERCURY VAPOR SERVICE (ML-MV) (No new installations allowed)**

### **AVAILABILITY**

This schedule is available for municipal street lighting units installed after August 1, 1965 and before April 1, 2007, in any community in which the Company has a franchise for the generation, distribution and sale of electricity.

### **TYPE OF SERVICE**

The Company will furnish, install, own, operate and maintain the mercury vapor street lights contracted for and the Customer will receive and pay for this service according to the schedule below. The lights shall burn every night from dusk to dawn.

### **MONTHLY RATE**

<u>Size of Lamp - Mercury Vapor</u>	<u>Monthly Rate Per Lamp *</u>	<u>Company Will Invest Up To But Not To Exceed/Per Lamp</u>	<u>Est. KWH Per Month</u>
75 Watt- 2,800 Nominal Lumens	\$ 4.57	\$100.	30
100 Watt- 4,000 Nominal Lumens	\$ 5.04	105.	42
400 Watt- 20,000 Nominal Lumens	\$ 10.26	165. Wood Pole	155, 145#

# Series

\*Note: This rate is applicable to the presently installed system only with no new installations allowed. As existing mercury vapor fixtures and/or ballasts need to be replaced on or after April 2007, the Customer will have the option to transfer to another open tariff offering.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **MUNICIPAL STREET LIGHTING MERCURY VAPOR SERVICE (ML-MV) (No new installations allowed)**

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **MUNICIPAL STREET AND PARKWAY LIGHTING (MS & PL) (No new installations allowed)**

### **AVAILABILITY**

No new installations will be allowed on this schedule on or after April 1, 2022. As existing non-LED fixtures and/or ballasts need to be replaced on or after April 1, 2022, the Customer may be converted to an open LED tariff offering.

No new mercury vapor installations will be allowed on this schedule on or after April 1, 2007. As existing mercury vapor fixtures and/or ballasts need to be replaced on or after April 1, 2007, the Customer will have the option to transfer to another open tariff offering.

This schedule is available for municipal street and parkway lighting systems installed in any community in which the Company has a franchise for the generation, distribution and sale of electricity.

### **TYPE OF SERVICE**

The Company will furnish, install, own, operate, maintain, clean and repair the street and parkway lighting system of design as mutually approved by the Customer and the Company. The lamps will be controlled to burn from dusk to dawn. The Customer agrees to provide, at no cost to the Company, all required right-of-way together with tree trimming permits for installation of the system and any permit necessary to allow the Company the right to use highway, parkway and street right-of-way for maintenance of the system.

### **MONTHLY RATE**

The monthly bill for services furnished shall be the total amount of the following items:

Facilities Charge: There will be a charge each month equal to: 1.70% times the amount of the Company investment in the system to compensate the Company for its investment and maintenance thereon, and/or 0.76% times the amount of the Customer contribution in the system to compensate the Company for maintenance thereon.

	<u>Est. KWH Per Month</u>
<u>Mercury Vapor Lamps:</u> (Includes Relamping)	
\$ 2.20 per month for each 100 watt lamp	42
\$ 3.00 per month for each 175 watt lamp	68
\$ 4.15 per month for each 250 watt lamp	98
\$ 6.12 per month for each 400 watt lamp	155
<u>Metal Halide Lamps:</u> (Includes Relamping)	
\$ 5.42 per month for each 150 watt lamp	65
\$ 7.05 per month for each 400 watt lamp	156
\$ 16.38 per month for each 1000 watt lamp	373

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **MUNICIPAL STREET AND PARKWAY LIGHTING (MS & PL) (No new installations allowed)**

	<u>Est. KWH Per Month</u>
<u>High Pressure Sodium Lamps:</u> (Includes Relamping)	
\$ 2.30 per month for each 70 watt lamp	35
\$ 3.00 per month for each 100 watt lamp	49
\$ 3.36 per month for each 150 watt lamp	59
\$ 4.96 per month for each 250 watt lamp	105
\$ 7.04 per month for each 400 watt lamp	165
\$ 16.27 per month for each 1000 watt lamp	388

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PUBLIC HIGHWAY LIGHTING SERVICE ENERGY ONLY (PHL-E) (No New Applications Allowed)**

### **AVAILABILITY**

This schedule is available for electric energy used in operation of public highway lighting systems at any point on the Company's interconnected system where secondary voltage service is available.

No new installations will be allowed on this schedule.

### **TYPE OF SERVICE**

The Company will make available single phase, secondary voltage electric service from dusk until dawn at customer points of service located adjacent to Company lines of adequate capacity and suitable voltage.

### **MONTHLY RATE**

The Customer will receive the services described herein and billing will include an amount for each:

<u>Rate</u>		<u>Rate</u>	<u>Est. KWH</u>
<u>Modifier</u>	<u>Size of Lamp - Mercury Vapor</u>		<u>Per Month</u>
252	100 Watt- 4,000 Lumen Lamp	\$2.15 per lamp per month	42
255	175 Watt- 8,000 Lumen Lamp	3.30 per lamp per month	68
251	400 Watt- 20,000 Lumen Lamp	7.79 per lamp per month	155
253	1000 Watt- 54,000 Lumen Lamp	18.24 per lamp per month	364
	<u>Size of Lamp - Metal Halide</u>	<u>Rate</u>	
256	400 Watt- 34,000 Lumen Lamp	\$7.77 per lamp per month	156
257	1000 Watt-100,000 Lumen Lamp	18.67 per lamp per month	373
	<u>Size of Lamp - High Pressure Sodium</u>	<u>Rate</u>	
258	70 Watt- 5,800 Lumen Lamp	\$1.68 per lamp per month	35
259	100 Watt- 9,500 Lumen Lamp	2.49 per lamp per month	49
260	150 Watt- 16,000 Lumen Lamp	2.98 per lamp per month	59
261	250 Watt- 30,000 Lumen Lamp	5.30 per lamp per month	105
262	400 Watt- 50,000 Lumen Lamp	8.30 per lamp per month	165
263	1000 Watt- 140,000 Lumen Lamp	19.37 per lamp per month	388

Net Monthly Rate For Units Not Listed Above:

The Net Monthly Rate for lighting units not listed above will be calculated by the Company using the following formula:

Monthly kWh used by the lighting unit X \$0.050928 = Net Monthly Rate rounded to the nearest \$0.01, but not less than \$1.00.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PUBLIC HIGHWAY LIGHTING SERVICE ENERGY ONLY (PHL-E)**

(No New Applications Allowed)

Where: Monthly kWh used by the lighting unit = ((Input watts rounded to the nearest whole number X 4,000 hours) / 1,000) / 12, rounded to the nearest whole number.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PUBLIC HIGHWAY LIGHTING SERVICE (PHL)** (No New Applications Allowed)

### **AVAILABILITY**

This schedule is available for electric service used in operation of publicly owned highway lighting systems utilizing mercury vapor, metal halide and high pressure sodium luminaires mounted at heights not exceeding forty (40) feet above ground level and where the Company has no investment in facilities beyond the delivery point of service.

No new installations will be allowed on this schedule.

### **TYPE OF SERVICE**

The Company will make available single phase, secondary voltage electric service from dusk until dawn at Customer points of service adjacent to Company lines of adequate capacity and suitable voltage.

Customer will own, install, operate, and maintain its highway lighting system from point of service at connection with Company lines. Company will be responsible for relamping and will replace glassware to be furnished by Customer.

The Customer will provide Company, at no cost to Company, any permit necessary to allow Company the right to use highway right-of-way for maintenance to the system.

### **MONTHLY RATE**

The Customer will receive the services described herein and pay a monthly bill computed on the following basis:

<u>Rate</u>			<u>Est. KWH</u>
<u>Modifier</u>	<u>Size of Lamp - Metal Halide</u>	<u>Rate</u>	<u>Per Month</u>
	150 Watt - 13,000 Lumen Lamp	\$ 6.84 per lamp per month	65
052	400 Watt - 34,000 Lumen Lamp	8.89 per lamp per month	156
053	1000 Watt - 100,000 Lumen Lamp	20.66 per lamp per month	373
	<u>Size of Lamp - High Pressure Sodium</u>	<u>Rate</u>	
054	70 Watt - 5,800 Lumen Lamp	2.91 per lamp per month	35
055	100 Watt - 9,500 Lumen Lamp	3.80 per lamp per month	49
056	150 Watt - 16,000 Lumen Lamp	4.23 per lamp per month	59
057	250 Watt - 30,000 Lumen Lamp	6.26 per lamp per month	105
058	400 Watt - 50,000 Lumen Lamp	8.89 per lamp per month	165
059	1000 Watt - 140,000 Lumen Lamp	20.48 per lamp per month	388

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PUBLIC HIGHWAY LIGHTING SERVICE (PHL)** (No New Applications Allowed)

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PRIVATE LIGHTING SERVICE (PL) (Closed to New Applications)**

### **AVAILABILITY**

This tariff is closed to new customers and is available only to customers that were receiving service under this rate as of August 31, 2000. As existing mercury vapor fixtures and/or ballasts need to be replaced on or after April 1, 2007, the Customer will have the option to transfer to another open tariff offering.

This schedule is available for the operation of private lighting systems.

### **TYPE OF SERVICE**

The Company will furnish, install, own, operate and maintain complete luminaire units of approved design with an automatic control device for lights to burn from dusk until dawn for an agreed upon term of years to continue thereafter in automatically recurring yearly periods unless and until terminated at the end of any yearly period by 30 days prior written notice from either party to the other.

The Customer agrees to provide all required right-of-way together with tree trimming permits and to protect the Company's equipment from damage.

The Company shall have the right to build pole line and install equipment upon the Customer's property and shall have access to the Customer's premises for any other purpose necessary for the performance of this service. The facilities installed by the Company will remain the property of the Company and may be removed by Company upon discontinuance of service.

The Company will exercise reasonable diligence at all times to furnish Customer Service as contracted for, but will not be liable in damages for any interruption, deficiency or failure of service. The Company reserves the right to interrupt the service when such interruption is necessary for repairs to its lines or equipment.

### **MONTHLY RATE**

Installed on existing Company-owned poles and connected to existing Company-owned overhead lines of adequate capacity and suitable voltage.

Rate		Est. KWH
<u>Modifier</u>		<u>Per Month</u>
300,301 w/Pole	\$5.33 for each 2,500 lumen incandescent lamp unit	63
302,303 w/Pole	\$7.10 for each 7,700 lumen mercury vapor lamp unit	68

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PRIVATE LIGHTING SERVICE (PL) (Closed to New Applications)**

Special Facilities: The Company will extend its secondary conductor one span not to exceed 125 feet in length and/or install one 30 foot wood pole, including guy and anchor where needed, for support of such luminaire for which Customer agrees to pay an additional charge of \$1.25 per month. Extension of special facilities will be limited to one span and/or one pole for each luminaire.

Fuel Cost Component Of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **AREA LIGHTING - OUTDOOR (AL-MV) Closed to New Applications**

### **AVAILABILITY**

This tariff is closed to new customers and is available only to customers that were receiving service under this rate as of August 31, 2000. As existing mercury vapor fixtures and/or ballasts need to be replaced on or after April 1, 2007, the Customer will have the option to transfer to another open tariff offering.

This rate is available to outdoor area lighting service for apartment projects, subdivisions, mobile home parks, parking lots, parks and grounds around buildings to be served from Company electric supply lines of adequate capacity and suitable voltage available and where all the Customer's electricity requirements are purchased from the Company.

### **TYPE OF SERVICE**

The Company will furnish, own, operate, and maintain a complete area lighting system of design and installation approved by the Company. The lights will be controlled to burn from dusk until dawn.

### **MONTHLY RATE**

The Customer agrees to pay for service at the following rate:

<u>Rate</u>	<u>Rate Per</u>		<u>Est. KWH</u>
<u>Modifier</u>	<u>Month For</u>		<u>Per Month</u>
	<u>Each Lamp</u>		
322	\$ 6.38	100 Watt - 4,000 Lumen Mercury Vapor Lamp Plus*	42
323	\$ 7.12	175 Watt - 8,000 Lumen Mercury Vapor Lamp Plus*	68
324	\$ 8.02	250 Watt - 11,000 Lumen Mercury Vapor Lamp Plus*	98
325	\$ 9.59	400 Watt - 20,000 Lumen Mercury Vapor Lamp Plus*	155
327	\$15.77	1000 Watt - 54,000 Lumen Mercury Vapor Lamp Plus*	364

\* An additional charge of 1.70% per month of Company's investment that is in excess of \$154 per luminaire.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AREA LIGHTING - OUTDOOR (AL-MV) Closed to New Applications**

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AREA LIGHTING - OUTDOOR (AL-MH&HPS)** (No New Applications Allowed)

### **AVAILABILITY**

No new installations will be allowed on this schedule on or after April 1, 2022. As existing fixtures and/or ballasts need to be replaced on or after April 1, 2022, the Customer may be converted to an open LED tariff offering.

This rate is available to outdoor area lighting service for apartment projects, subdivisions, mobile home parks, parking lots, parks and grounds around buildings to be served from Company electric supply lines of adequate capacity and suitable voltage available and where all the Customer's electricity requirements are purchased from the Company.

### **TYPE OF SERVICE**

The Company will furnish, install, own, operate, and maintain a complete area lighting system of design and installation approved by the Company. The lights will be controlled to burn from dusk until dawn.

### **MONTHLY RATE**

The Customer agrees to pay for service at the following rate:

Rate Modifier		Est. KWH Per Month
	<u>Metal Halide Lamps</u>	
336	\$ 5.62 per month for each 400 Watt - 34,000 Lumen Lamp plus*	156
337	\$13.07 per month for each 1000 Watt - 85,500 Lumen Lamp plus*	373
	<u>High Pressure Sodium Lamps</u>	
351	\$ 2.40 per month for each 100 Watt - 9,500 Lumen Lamp plus*	49
352	\$ 3.98 per month for each 250 Watt - 30,000 Lumen Lamp plus*	105
346	\$ 5.62 per month for each 400 Watt - 47,000 Lumen Lamp plus*	165
347	\$12.99 per month for each 1000 Watt -130,000 Lumen Lamp plus*	388

\* An additional charge of 1.70% per month of Company's investment to provide the lighting system

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AREA LIGHTING - OUTDOOR (AL-MH&HPS)** (No New Applications Allowed)

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **STREET LIGHTING SERVICE (SLS) Closed to New Installations**

### **AVAILABILITY**

This rate is available only to municipalities, governmental agencies, colleges and universities for service to Company-owned and maintained street lighting fixtures installed at the request of the Customer for the purpose of illuminating public streets, highways, parking lots and campuses.

No new installations will be allowed on this schedule on or after April 1, 2022. As existing non-LED fixtures and/or ballasts need to be replaced on or after April 1, 2022, the Customer may be converted to an open LED tariff offering.

No new mercury vapor installations will be allowed on this schedule on or after August 1, 2007. As existing mercury vapor fixtures and/or ballasts need to be replaced on or after August 1, 2007, the customer will have the option to select another open tariff offering.

### **MONTHLY RATE**

<b>Description</b>	<b>Modifier</b>	<b>kWh</b>	<b>Price</b>
<b>70 Watt High Pressure Sodium</b>			
Light on Wood Pole – Overhead Service	40	28	\$ 8.25
Embedded Non-Wood Pole – Overhead Service	41	28	9.52
Base-Mounted Pole – Overhead Service	42	28	10.93
Embedded Non-Wood Pole – Underground Service	43	28	11.26
Base-Mounted Pole – Underground Service	44	28	12.65
<b>150 Watt High Pressure Sodium</b>			
Light on Wood Pole – Overhead Service	50	57	\$15.08
Embedded Non-Wood Pole – Overhead Service	51	57	16.36
Base-Mounted Pole – Overhead Service	52	57	17.78
Embedded Non-Wood Pole – Underground Service	53	57	18.09
Base-Mounted Pole – Underground Service	54	57	19.50
<b>250 Watt High Pressure Sodium</b>			
Light on Wood Pole – Overhead Service	45	104	\$17.51
Embedded Non-Wood Pole – Overhead Service	46	104	18.79
Base-Mounted Pole – Overhead Service	47	104	20.19
Embedded Non-Wood Pole – Underground Service	48	104	20.52
Base-Mounted Pole – Underground Service	49	104	21.93
<b>300 Watt High Pressure Sodium (2 – 150 watt HPS)</b>			
Light on Wood Pole – Overhead Service	21	114	\$25.58
Embedded Non-Wood Pole – Overhead Service	22	114	26.85
Base-Mounted Pole – Overhead Service	23	114	28.26
Embedded Non-Wood Pole – Underground Service	24	114	28.58
Base-Mounted Pole – Underground Service	29	114	29.99

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
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## **STREET LIGHTING SERVICE (SLS) Closed to New Installations**

<b>Description</b>	<b>Modifier</b>	<b>kWh</b>	<b>Price</b>	
500 Watt High Pressure Sodium (2 – 250 watt HPS)				
Light on Wood Pole – Overhead Service	55	208	\$28.77	R
Embedded Non-Wood Pole – Overhead Service	56	208	30.05	
Base-Mounted Pole – Overhead Service	57	208	31.45	
Embedded Non-Wood Pole – Underground Service	58	208	31.78	
Base-Mounted Pole – Underground Service	59	208	33.17	
175 Watt Mercury Vapor				
Light on Wood Pole – Overhead Service	10	70	\$ 6.84	
400 Watt Mercury Vapor				
Light on Wood Pole – Overhead Service	11	160	\$11.63	
Embedded Non-Wood Pole – Overhead Service	12	160	12.91	
Base-Mounted Pole – Overhead Service	13	160	14.32	
Base-Mounted Pole – Underground Service	15	160	16.05	
35 Watt Low Pressure Sodium (a)				
Light on Wood Pole – Overhead Service	30	24	\$ 8.38	
55 Watt Low Pressure Sodium (a)				
Light on Wood Pole – Overhead Service	65	28	\$ 8.38	
Embedded Non-Wood Pole – Overhead Service	66	28	9.65	
Base-Mounted Pole – Overhead Service	67	28	11.06	
90 Watt Low Pressure Sodium (a)				
Light on Wood Pole – Overhead Service	35	44	\$15.98	
Embedded Non-Wood Pole – Overhead Service	36	44	17.26	
Base-Mounted Pole – Overhead Service	37	44	18.68	
Embedded Non-Wood Pole – Underground Service	38	44	18.99	
Base-Mounted Pole – Underground Service	39	44	20.40	
180 Watt Low Pressure Sodium (2 – 90 watt LPS) (a)				
Light on Wood Pole – Overhead Service	60	88	\$27.17	
Embedded Non-Wood Pole – Overhead Service	61	88	28.45	
Base-Mounted Pole – Overhead Service	62	88	29.86	
Embedded Non-Wood Pole – Underground Service	63	88	30.18	
Base-Mounted Pole – Underground Service	64	88	31.59	

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **STREET LIGHTING SERVICE (SLS) Closed to New Installations**

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FLOODLIGHTING SERVICE (FL) Closed to New Installations**

### **AVAILABILITY**

Available for private outdoor floodlighting service. Under this schedule the Company will own, operate, energize and maintain metal halide or high pressure sodium luminaires, mounted on a pole of a design approved by Company and cause light to operate from dusk to dawn.

No new installations will be allowed on this schedule on or after April 1, 2022. As existing fixtures and/or ballasts need to be replaced on or after April 1, 2022, the Customer may be converted to an open LED tariff offering.

### **TERM OF SERVICE**

Upon receiving service under this rate schedule, Customer agrees to pay the Company the charge per luminaire for a period of not less than 12 months.

It is specifically understood and agreed that Company has the right to cancel service at any time in the event maintenance or lamp replacements becomes excessive due to vandalism or other causes.

### **MONTHLY BILL**

<b>Description</b>	<b>Modifier</b>	<b>kWh</b>	<b>Price</b>
150 Watt High Pressure Sodium	50	63	\$ 9.38
250 Watt High Pressure Sodium	45	100	10.77
400 Watt High Pressure Sodium	70	158	12.19
1,000 Watt High Pressure Sodium	71	367	22.10
250 Watt Metal Halide	72	97	10.88
400 Watt Metal Halide	73	153	12.37
1,000 Watt Metal Halide	74	367	22.27

Facilities Rental Charge: Plus a facilities rental charge of 1.70% for customers who rent facilities owned and maintained by the Company and/or a facilities maintenance charge of .76% for maintaining facilities for which a Customer made a Contribution in Aid of Construction.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, PUCT Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FLOODLIGHTING SERVICE (FL) Closed to New Installations**

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **OUTDOOR LIGHTING SERVICE (OL) Closed to New Installations**

### **AVAILABILITY**

Available for private outdoor area lighting service. Under this schedule Company will own, operate, energize and maintain overhead mercury vapor, high pressure sodium, or low pressure sodium luminaries, mounted on wood poles, of a design approved by Company and cause each light to operate from dusk to dawn.

No new installations will be allowed on this schedule on or after April 1, 2022. As existing fixtures and/or ballasts need to be replaced on or after April 1, 2022, the Customer may be converted to an open LED tariff offering.

As existing mercury vapor fixtures and/or ballasts need to be replaced on or after August 1, 2007, the Customer will have the option to select another open tariff offering.

### **MONTHLY BILL**

<b>Description</b>	<b>Modifier</b>	<b>kWh</b>	<b>Price</b>
175 Watt Mercury Vapor	10	70	\$ 9.56
400 Watt Mercury Vapor	11	160	13.36
70 Watt High Pressure Sodium	40	28	10.11
150 Watt High Pressure Sodium	50	57	14.10

### **TERM OF SERVICE**

Upon receiving service under this rate schedule, Customer agrees to pay Company the charge per luminaire for a period of not less than 12 months.

It is specifically understood and agreed that Company has the right to cancel service at any time in the event maintenance or lamp replacements becomes excessive due to vandalism or other causes.

Facilities Charge: Plus a facilities charge of 0.76% for maintaining facilities for which Customer made a Contribution in Aid of Construction.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **OUTDOOR LIGHTING SERVICE (OL) Closed to New Installations**

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

**Tariff Manual - Public Utility Commission of Texas**

**Section Title:** Rates, Charges, and Fees

**Sheet No:** IV- 34

**Section No:** IV

**Effective Date:** Cycle 01 August 2015

**Applicable:** All Areas

**Revision No. 13**

**Docket No:**

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## **FIXED FUEL FACTOR**

Electric service billed under applicable rate tariffs shall be subject to this Fixed Fuel Factor in accordance with the Substantive Rules of the Public Utility Commission of Texas Section 25.237.

The Fixed Fuel Factor is multiplied by the kWh sales read, estimated or determined under a metering voltage provision of an applicable rate schedule during the billing month.

The Fixed Fuel Factors are:

Service Voltage	February - April	May - July	August – October	November – January
Transmission – 138 kV	\$.028898	\$.032123	\$.028077	\$.028259
Transmission – 69 kV	\$.029294	\$.032563	\$.028463	\$.028646
Primary Substation *	\$.029272	\$.032539	\$.028441	\$.028625
Primary	\$.029684	\$.032996	\$.028841	\$.029027
Secondary	\$.030640	\$.034060	\$.029771	\$.029963

\*Applicable to Primary Service supplied from the Substation bus.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

Section No: IV

Applicable: All Areas

Docket No. 58014

Sheet No: IV-35

Effective Date: January 1, 2026

Rates Implemented: March 2, 2026

Revision 18

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## **ENERGY EFFICIENCY COST RECOVERY RIDER**

### **APPLICABILITY**

Rider Energy Efficiency Cost Recovery Factor (EECRF) recovers the cost of energy efficiency programs not included in base rates and is applicable to the kWh of Retail Customers taking retail service from the Company. The EECRF does not apply to customers taking service at transmission voltage or exempt industrial distribution customers unless there is a true-up from a prior period. 16 Tex. Admin. Code 25.182(d)(8) provides that no later than May 1 of each year, a utility with an EECRF shall apply to adjust the EECRF in order to adjust for changes in costs and bonuses and to minimize any over- or under-collections of energy efficiency costs resulting from the use of the EECRF. The EECRF filed by May 1 of each year will be calculated in accordance with the following methodology and will be applied to the billing kWh billed by the Company.

### **AVAILABILITY**

The following factors will be applied to the energy usage (metered or unmetered) of retail customers taking service from the Company.

### **MONTHLY RATE**

<u>Rate Schedule<sup>1</sup></u>	<u>Rate Code<sup>2</sup></u>	<u>Factor per kWh</u>
Residential	12,15,16,19,32,37,38,61,62	\$0.002342
General Service <sup>3</sup>	200,202,204,205,207,208, 210,212,215,218,224,235,238,259, 281,282	\$0.002324
Municipal Service	544,548	\$0.001330
Municipal Pumping	541,543,550	\$0.000124
Lighting and Power	60,63,66,223,225,240,242,243,245, 246,249,251,252,254,276,277,291 292	\$0.001029
Cotton Gin	253	(\$0.000276)
Metal Melting < 69 kV	312,315,323,324,325,335	\$0.007107
Oil Field Large Industrial Power	330,331	\$0.000326
Large Lighting and Power < 69 kV	346,351	\$0.003805
Lighting	90-153,203,510,521,528,529,532, 534,535,538,	\$0.000000

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<sup>1</sup> Standby, Supplementary, Backup, Maintenance and As-Available Power Service are included with the Rate Schedule under which the customer takes service.

<sup>2</sup> Rate codes may be added or discontinued during the year. Any new rate code will be billed the EECRF rate based on the customer's applicable Rate Schedule.

<sup>3</sup> General Service includes Recreational Lighting.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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Effective Date: Cycle 1, December 2013  
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## **PURCHASED POWER AND CONSERVATION FACTOR**

### **APPLICATION**

Applicable to all standard rates and all kilowatt-hours sold thereunder. For electric service billed under applicable rate schedules for which there is not metering, the monthly kilowatt-hour usage shall be estimated by the Company and the Purchased Power and Conservation Factor shall be applied. To the amount due from charges of the rate schedules under which electric service is provided is added the costs of demand-side management resources (DSM) and renewable energy resources approved for PPCF cost recovery by the Commission and not recovered in base rates. The Purchased Power and Conservation Factor will be calculated in accordance with the following methodology and will be applied to all kilowatt-hours sold.

### **Method of Calculation For Purchased Power and Conservation Factor**

A Purchased Power and Conservation Factor (PPCF) is calculated annually for each major rate class. The formula for the PPCF is as follows:

$$\text{PPCF} = \frac{\text{Demand Side Management costs (DSM)} + \text{Renewable Energy Resource Costs (RER)}}{\text{Estimated kWh sales (S)}}$$

### **Method of Calculation For Demand-Side Management Costs (DSM)**

DSM = (DP - TU) \* AAF, where:

DP = Estimated costs of DSM resource contracts executed in connection with the Company's integrated resource planning process or as a result of a Commission-approved solicitation that have been approved for PPCF cost recovery by Commission order.

TU = True-Up amount to correct for any variance between actual DSM-related costs that have been approved for PPCF cost recovery by Commission order and the DSM-related revenue received from the PPCF. The calculation of TU will be conducted annually, which will determine the TU for the following year. The calculation will be performed as follows:  
TU = AR - ADP; where AR is the actual DSM-related revenue received from the application of the PPCF in the period; and ADP is the actual DP which the Company intended to recover for the same period.

AAF = Adjusted Allocation Factor is  $\frac{((DP - TU) * D)}{\text{BPS}} * S$  for each listed major rate class / divided by the sum of this calculation for all listed major rate classes.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PURCHASED POWER AND CONSERVATION FACTOR**

BPS = Base Period Adjusted Kilowatt-hour Sales are the sales utilized to calculate the Kilowatt-hour rate for the first year of the PPCF. These kWh sales figures are as follows:

<u>Major Rate Class</u>	<u>Base Period kWh Sales</u>
Residential	2,192,184,285
Commercial	3,554,724,415
Industrial	1,443,278,446
Lighting	90,122,981

D = Demand Allocation Factor for each major rate classes from the company's cost allocation study provided in the most recent rate case. The demand allocator is as follows:

### **SWEPCO Demand Allocation Table**

<u>Customer Class</u>	<u>Allocator</u>
Residential	37.58%
Commercial	46.32%
Industrial	14.50%
Lighting	1.6%

S = Estimated annual kWh sales for each major rate class.

Pursuant to ordering paragraph 3 of the final order in Docket No. 35625, the DP energy efficiency costs for the low-income weatherization program will cease after the final December 2008 billing cycle which is December 29, 2008.

### **Method of Calculation For Renewable Energy Resources(RER)**

RER =  $(ERC - TU) * AAF$ :

ERC = Estimated costs of renewable energy resources that have been approved for PPCF cost recovery by Commission order.

TU = True-Up amount to correct for any variance between actual renewable energy resources- related costs and the renewable energy resources-related revenue received from the PPCF. The calculation of TU will be conducted annually, which will determine the TU for the following year. The calculation will be performed as follows:  $TU = AR - AERC$ ; where AR is the actual renewable energy resources-related revenue received from the application of the PPCF in the period; and AERC is the actual ERC which the Company intended to recover for the same period.

AAF = Adjusted Allocation Factor is  $\frac{((ERC - TU) * DE)}{BPS} * S$  for each listed major rate class / divided by the sum of this calculation for all listed major rate classes.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PURCHASED POWER AND CONSERVATION FACTOR**

BPS = Base Period Adjusted Kilowatt-hour Sales are the sales utilized to calculate the Kilowatt-hour rate for the first year of the PPCF. These kWh sales figures are as follows:

<u>Major Rate Class</u>	<u>Base Period kWh Sales</u>
Residential	2,192,184,285
Commercial	3,554,724,415
Industrial	1,443,278,446
Lighting	90,122,981

DE = Demand and Energy Allocation Factor for each major rate class from the company's cost allocation study provided in the most recent rate case based on an allocation ratio of 94% Energy and 6% Demand. The Demand/Energy allocator is as follows:

### **SWEPSCO Demand/Energy Allocation Table**

<u>Customer Class</u>	<u>Allocator</u>
Residential	33.02%
Commercial	47.85%
Industrial	17.75%
Lighting	1.38%

S = Estimated annual kWh sales for each major rate class.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PURCHASED POWER AND CONSERVATION FACTOR**

### **Rates Included In Major Rate Classes**

#### Residential Rate Class:

Basic Service  
Basic Service with Water Heating  
Basic Service with Space Heating  
Basic Service with Water & Space Heating

#### Commercial Rate Class:

General Service  
Lighting & Power Service  
Municipal Pumping Service  
Municipal Service  
As Available Standby Power Service  
C-1 Service

#### Industrial Rate Class:

Large Lighting & Power Service  
Standby Service  
Metal Melting Service Distribution  
Metal Melting Service 69 kV & Above  
Oil Field Large Industrial Power  
Contract with Lone Star Steel  
Interruptible Power Service

#### Lighting Rate Class:

Street Lighting Service  
Municipal Street Lighting Service  
City of Longview  
Municipal Street & Parkway Lighting Service  
Public Highway Lighting Service - Energy Only  
Public Highway Lighting Service  
Private Lighting Service  
Area Lighting Service (Outdoor)

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PURCHASED POWER AND CONSERVATION FACTOR**

<u>RATE SCHEDULE</u>	<u>RATE CODE</u>	RER and Energy Efficiency  <u>\$ per kWh</u> (1)
Residential Service (RS)	015,019,037,038	0.000
Rider to Residential Service for Controlled Service to Water Heater (RWH)	011	0.000
General Service (GS)	205,206,207,208 209,210,211,212 218,219	0.000
Lighting and Power Service (LP) – Secondary	060,063,240,241 243	0.000
Lighting and Power Service (LP) - Primary	066,246,249,247 276	0.000
Lighting and Power Service (LP) - Transmission Level Voltage	252,254,255	0.000
Large Lighting and Power Service (LLP)	346,351	0.000
Large Lighting and Power Service (LLP) - Transmission Level Voltage	342,344	0.000
Metal Melting Service - Distribution Voltage (MMS)	325	0.000
Metal Melting Service - 69 kV or Higher (MMS-69kV) – Transmission Level Voltage	321	0.000
Contract with Lone Star Steel Company (LSS) – Transmission Level Voltage	328	0.000

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PURCHASED POWER AND CONSERVATION FACTOR**

<u>RATE SCHEDULE</u>	<u>RATE CODE</u>	<u>\$ per kWh</u> <u>(1)</u>
Oil Field Large Industrial Power Schedule (OLI)	329	0.000
Municipal Pumping Service (MPS)	540,550	0.000
Municipal Service Schedule (MS)	544,545,548	0.000
Municipal Lighting Service	522,528,529,534 535,538,539,739	0.000
Private & Area Lighting Service (PL & AL)	090,094,096,098 104,108,112,115 132,135,137,138 140,141,142,143	0.000
As - Available Standby Power Service - Secondary	240	0.000
As - Available Standby Power Service - Primary	246,276	0.000
Interruptible Power Service - Transmission Level Voltage	320,323,324	0.000
C-1	206,209,211,219 241,247,545	0.000

(1) To be applied to metered or unmetered kilowatt-hours

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **INTERRUPTIBLE POWER SERVICE (IPS)**

### **AVAILABILITY**

This schedule is available for loads of not less than 1,000 kilowatts at points along Company's existing transmission lines of 69 KV or higher having sufficient kilovolt-amperes available to service such loads provided interruptible capacity in the opinion of the Company is available. It is understood that electric service furnished hereunder is subject to interruption as set forth in the following conditions of service.

### **CHARACTER OF SERVICE**

Electric power and energy delivered by Company to Customer will be three phase, 60-cycle, alternating current, at a nominal voltage of 69 KV or higher. Metering will be at or adjusted to the service voltage.

### **CONDITIONS OF SERVICE**

The cost of providing facilities necessary to connect the Customer's load to the system of the Company will be paid for by the Customer.

The Customer will provide a control circuit to a Company location that can be operated by Company supervisory control to interrupt Customer's load.

The Company will interrupt Customer's load for up to 30 times each Interruptible Year for a total of 150 hours. Company will endeavor to notify Customer at least 30 minutes in advance of the required interruption. Interruptible load will be subject to immediate interruption for emergency system conditions in addition to the above. The Interruptible Year will begin June 1 and will end May 31 of the following year.

### **MONTHLY RATE**

Kilowatt Charge: \$4.68 per Kilowatt of Billing Demand

Kilowatt-hour (kWh) Charge: .770¢ per kWh for all kWh

Minimum Monthly Bill: The minimum monthly bill will be \$4.68 per Kilowatt of Billing Demand previously established but not less than \$4,680.

Power Factor Adjustment: In the event the power factor at the time of establishment of any 15-minute period of maximum use during the month is less than 90%, the Kilowatts of Billing Demand shall be adjusted by multiplying the Kilowatts of Billing Demand by 90% and dividing the result by the actual power factor at the time of said maximum use, and the result so obtained shall be the Kilowatts of Billing Demand for the month.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **INTERRUPTIBLE POWER SERVICE (IPS)**

**Additional Components of Monthly Rates:** This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

**Determination of Kilowatts of Billing Demand:** The Kilowatts of Billing Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month. The Kilowatts of Billing Demand will be subject to the Power Factor Adjustment clause.

**Capacity Charge for Highly Fluctuating Loads:** Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service of other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No: 51415

Sheet No: IV-38  
Effective Date: March 1, 2022  
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## **INTERRUPTIBLE POWER SERVICE - CUSTOMER OWNED POWER (IPS-COP)**

### **APPLICABILITY**

This schedule is available for Interruptible Power up to the size of Customer-owned and operated power production equipment or other sources of power not held primarily for emergency use.

Service will be supplied at one point of delivery at locations where facilities of adequate capacity and suitable phase and voltage are available. Service will be provided on the Company's standard Contract for Electric Service to Customers having a separate agreement for interconnection to Company's system stating these terms and conditions.

It is understood that electric service furnished hereunder is subject to interruption as set forth in the following conditions of service.

### **CONDITIONS OF SERVICE**

The cost to the Company of providing any facilities necessary to connect the Customer's load to the system of the Company and to interrupt the Customer's load will be paid for by the Customer in accordance with the Company's approved Monthly Charge for Special or Additional Facilities.

The Company will interrupt at the Company's sole discretion the Customer's total load at the point of delivery. When required by the method of interconnection, the Customer will provide any necessary interrupting devices and a control circuit to a Company location that can be operated by Company supervisory control to interrupt Customer's load.

### **MONTHLY RATE**

#### Kilowatt Charge:

	<u>Secondary Service</u>	<u>Primary Service</u>	<u>Transmission Service</u>
Per Kilowatt of Billing Demand:	\$6.38	\$3.81	\$3.12

#### Kilowatt-Hour Charge:

	<u>Secondary</u>	<u>Primary</u>	<u>Transmission</u>
Per Kilowatt-hour:	1.583¢	.856¢	.716¢

Kilovar Charge: The Kilovars of Reactive Demand will be recorded each month by the Company and will be the average kilovars used by the Customer during the 15-minute period of maximum kilovar use during the month. A charge of \$0.51 per month shall be made for each Kilovar of Reactive Demand exceeding 50% of the Kilowatts of Billing Demand.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **INTERRUPTIBLE POWER SERVICE - CUSTOMER OWNED POWER (IPS-COP)**

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

Determination of Kilowatts of Billing Demand: The Kilowatts of Billing Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month, but not less than the highest Kilowatts of Billing Demand established during the 11 preceding months.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service of other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's standard contract containing the Standard Terms and Conditions and will be recognized as an exemption to the Exclusive Service Clause of the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **TEMPORARY SERVICE**

Service furnished for loads that are of a temporary nature, such as construction power, asphalt batch plants, carnivals, temporary commercial and industrial establishments and others, will be billed on the applicable rate and the customer will pay the Company the cost of installation and removal labor and unsalvageable materials including overhead costs.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
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## **SCHEDULE OF FEES AND CHARGES FOR MISCELLANEOUS SERVICES**

<b>Returned Check Fee</b> – For handling, processing and collecting checks returned to company by banks	\$25
<b>Reconnect Fee</b> – Restoration of service fee that had been disconnected for non-payment, after customer has paid total amount due is:	
During regular working hours	\$ 2
Reconnect at pole or underground	\$78
<b>Broken Seal Fee</b> – Meter enclosure seal breakage fee is charged each time a Troubleman is required to reseal meter enclosures due to seal removal and/or entry into meter enclosure	\$59
<b>Energy Diversion/Meter Tampering Fee</b> – If customer connects meter previously cut-off by SWEPCO. Minimum charge for meter tampering:	
During regular working hours	\$78
During other than regular working hours	\$101
<b>Connect Fee</b> – Establish new, permanent electrical connection service to a customer if no construction is required. This fee would not be charged to customers that require a reading to establish electric service in their name based on a coordinated connect.	
Non-coordinated connect during regular working hours	\$ 2
Non-coordinated connect during other than regular working hours	\$ 2
<b>Re-fusing Customer Circuits</b> – Service charge for re-fusing of residential customer’s circuits	\$ 45
<b>Service Call Fee</b> – Service charge where trouble is found to be in customer’s equipment:	
During regular working hours	\$87
During other than regular working hours	\$112
<b>Meter Test</b> – The first test is without charge to the customer. The charge for a new test within four years from previous test is:	
Self-contained meter	\$36
CT or other meter	\$62
<b>Translation and Non-Standard Reports</b> – Billed each time the Company provides, at the customer’s request, meter pulse translation and any non-standard reporting	\$26
<b>Facilities Relocation Fee</b> – will be charged to a customer requesting the relocation of Company’s facilities	Actual Cost of Labor and Materials Used
<b>Meter Data Pulse Fee</b> – Billed each month for meter data pulses furnished at customer’s request provided customer has paid company for costs associated with installing necessary equipment.	0.76% of the amount of customer contribution

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SCHEDULE OF FEES AND CHARGES FOR MISCELLANEOUS SERVICES**

**Opt Out Fee for Non-Standard Metering** – will be charged to a customer who opts out of AMS and requests a non-standard meter:

Customer retains existing meter	\$131.68
Replace existing non-standard meter with digital non-communicating meter	\$194.11
Replace AMS meter with digital non-communicating device	\$233.39
Monthly fee	\$22.97

# SOUTHWESTERN ELECTRIC POWER COMPANY

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## **RATE APPLICATION FOR MUNICIPAL ACCOUNTS REQUIRING REDUNDANT SERVICE**

Type of Service: Redundant service is defined as those facilities, including metering equipment, to provide electric power and energy from an alternate source to municipal accounts served by the Company that require such redundant service.

Company's Standby Service Schedule (S) does not apply to service furnished hereunder.

Rate Application: The kilowatt-hours used on meter for redundant service plus kilowatt-hours equal to the redundant transformer no load losses at 100% voltage shall be added to kilowatt-hours used on regular meter for billing on appropriate rate plus a charge computed according to one of the following Alternates:

ALTERNATE 1    For Total Company Investment to Provide Redundant Service

There will be a charge each month equal to 1.70% (20.40% per year) of the Company investment, which is to include metering cost, to provide redundant service.

Company Investment = \$ \_\_\_\_\_ x 1.70% = \$ \_\_\_\_\_ per month

ALTERNATE 2    For Customer Contribution of the Total Investment to Provide Redundant Service

There will be a charge each month equal to 0.76% (9.07% per year) of Customer's contribution of the total investment to provide redundant service.

Customer Contribution = \$ \_\_\_\_\_ x 0.76% = \$ \_\_\_\_\_ per month

ALTERNATE 3    For Customer Desiring to Make a Contribution in Aid of Construction Toward the Investment Required to Provide the Redundant Service

There will be a charge each month equal to 1.70% (20.40% per year) of the Company investment, which is to include metering cost, to provide redundant service plus a charge each month equal to 0.76% (9.07% per year) of Customer's contribution toward the investment required to provide the redundant service.

Company Investment = \$ \_\_\_\_\_ x 1.70% = \$ \_\_\_\_\_  
Customer Contribution = \$ \_\_\_\_\_ x 0.76% = \$ \_\_\_\_\_

Total Per Month \$ \_\_\_\_\_

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **EMERGENCY MAINTENANCE SERVICE**

### **AVAILABILITY**

This service is available for emergency repair and/or maintenance services to electric facilities owned by the Customer. The Company can only provide this service in the event of an emergency as defined in PUCT Subst. R. 25.343(g), which states:

*...an "emergency situation" means a situation in which there is a significant risk of harm to the health or safety of a person or damage to the environment. In determining whether to provide the competitive energy service in an emergency situation, the utility shall consider the following criteria:*

- (A) whether the customer's facilities are impaired or are in jeopardy of failing, and the nature of the health, safety, or environmental hazard that might result from the impairment or failure of the facilities; and*
- (B) whether the customer has been unable to procure, or is unable to procure within a reasonable time, the necessary transformation and protection equipment or the necessary transmission or substation repair services from a source other than the electric utility.*
- (C) whether provision of the emergency service to the customer would interfere with the electric utility's ability to meet its system needs.*

### **APPLICABILITY**

Prior to providing services under this tariff schedule, the Customer must deliver (delivery may be delivered via facsimile) to the Company a letter stating the nature of the emergency based on the criteria in (A) and (B) in Availability above. In addition, the letter must clearly acknowledge that the requested maintenance and/or repair service is a competitive energy service and that the utility is not permitted to provide the service unless it is an emergency situation. The Company will make a determination as to its willingness to provide the service based on the information provided in the letter and the Company's assessment as to (C) in Availability above.

### **CHARGES FOR EMERGENCY SERVICES**

Charges for providing services under this tariff schedule will be based on the costs of the Company. The charges for labor will be the Company's fully loaded overtime labor rate per hour for all employees involved in providing the emergency service. All materials required to be provided by the Company will be charged at the most current invoice price plus all applicable overheads. Should the Company be required to lease or contract for special equipment to perform the services under this tariff schedule, the costs of those leases or contracts will be billed at invoice price plus applicable overheads, if any.

### **TERMS OF PAYMENT**

The Company will bill the Customer for emergency service provided under this subsection. All charges invoiced by the Company will be due and payable to the Company within 16 days of the Company rendering the invoice.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **EMERGENCY MAINTENANCE SERVICE**

### **TERMS AND CONDITIONS**

The Customer understands that the Company has no obligation to provide services under this tariff schedule and that the Company has the right to deny the provision of service under this tariff schedule. The Customer also understands that it is the Customer's responsibility to provide the Company with a written statement describing the emergency situation, pursuant to the definition contained in (A) and (B) under Availability above, and indicating its awareness that the service provided by the Company is a competitive energy service. The Customer also understands that such written communication must be delivered to the Company prior to the work being performed.

It is the Customer's obligation to dispose of any customer-owned facilities removed by the Company in performing services under this schedule.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FEE FOR ADVANCED METERING EQUIPMENT INSTALLATION AND /OR ACCESS TO METER DATA**

This fee will be charged to a Retail Customer or the Retail Customer's authorized representative requesting advanced Metering or access to Meter data for the Retail Customer. All fees must be paid prior to the service being provided. An AGREEMENT AND TERMS AND CONDITIONS FOR PULSE METERING EQUIPMENT INSTALLATION (PMEI) must be fully executed with the Company prior to the Company granting access to data outputs from its Meter. AEP will provide access to pulses to those requesting such service as specified in the PMEI Agreement.

All requests for advanced Metering or access to Meter data outputs will be considered a request for a solid-state Meter containing an internal Interval Data Recorder (IDR) with a single channel recorder. A customer may request remote interrogation in addition to Meter data outputs provided under this tariff at the listed price. The equipment that will be provided by the Company to meet the Customer's request under this tariff will be limited to equipment from manufacturers commonly stocked and utilized by the Company.

The applicable Fixed Price listed will cover the costs for a typical installation. A typical installation includes the installation of a solid-state IDR Meter containing a single channel recorder and capable of providing a single channel of data, where no isolation relay is required, and the Retail Customer's point of interconnection to the data output circuits (if requested) is adjacent to the billing Meter enclosure. An isolation relay is not required unless the meter will be installed within a substation, or for other non-typical installations.

An installation that takes more time, labor, metering requirements, or materials than the typical installation will be considered a non-typical installation and the requesting party will be charged a fee for non-typical installations based on the estimated cost incurred by the Company to install the facilities necessary to provide the requested service. The Company will present the Customer with an invoice of the itemized estimated costs and the Customer must pay the invoice in advance of the work being performed.

The Retail Customer will be responsible for providing all electrical work normally associated with a new billing Meter installation as stated in the PMEI. The Company retains the right of priority access to the billing Meter and data from the billing Meter.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FEE FOR ADVANCED METERING EQUIPMENT INSTALLATION AND /OR ACCESS TO METER DATA**

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### **Request for Advanced Metering for a Typical Installation:**

Applicable where the existing standard Meter is to be replaced with, or where no billing Meter currently exists and the installed Meter will be, a solid-state IDR Meter containing a single channel recorder and capable of providing only one channel of data and the Retail Customer is not requesting direct access to the billing Meter. The Fixed Price includes the advanced Meter.

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Fixed Price if the existing billing Meter is a standard Meter	\$173.00
Fixed Price if new installation with no existing billing Meter	\$100.00

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### **Request for K-Y-Z Outputs Only for a Typical Installation:**

Applicable for providing data utilizing a solid-state IDR Meter containing a single channel recorder and capable of providing only one channel of data, no isolation relay is required, and the Retail Customer's point of interconnection to the data output circuits is adjacent to the billing Meter enclosure. The Fixed Price includes the advanced Meter.

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Fixed Price if the existing billing Meter is a standard Meter	\$312.00
Fixed Price if existing Meter is already advanced Metering or for a new installation where no billing Meter currently exists	\$234.00

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# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FEE FOR ADVANCED METERING EQUIPMENT INSTALLATION AND /OR ACCESS TO METER DATA**

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### **Request for Remote Meter Reading Access Only for a Typical Installation:**

Applicable for providing remote Meter reading capability utilizing a solid-state IDR Meter containing an internal modem, a single channel recorder, and capable of providing only one channel of data, no isolation relay is required, and the Retail Customer's point of interconnection to the data output circuits is adjacent to the billing Meter enclosure. The Fixed Price includes the advanced Meter.

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Fixed Price if existing billing Meter is a standard Meter	\$488.00
Fixed Price if existing billing Meter is already advanced Metering or for a new installation where no billing Meter currently exists	\$410.00

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### **Request for Both K-Y-Z Outputs and Remote Meter Reading Access for a Typical Installation:**

Applicable for providing both remote Meter reading capability and K-Y-Z outputs utilizing a solid-state IDR Meter containing an internal modem, a single channel recorder, and capable of providing only one channel of data, no isolation relay is required, and the Retail Customer's point of interconnection to the data output circuits is adjacent to the billing Meter enclosure. The Fixed Price includes the advanced Meter.

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Fixed Price if the existing billing Meter is a standard Meter	\$564.00
Fixed Price if existing Meter is already advanced Metering or for a new installation where no billing Meter currently exists	\$486.00

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# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **FEE FOR ADVANCED METERING EQUIPMENT INSTALLATION AND /OR ACCESS TO METER DATA**

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### **Non-Typical Installations of Solid-State Advanced Metering, Providing K-Y-Z Outputs, Remote Meter Reading, or Any Combination of These Services:**

Estimated cost to perform the requested advanced Metering equipment installation, calculated in accordance with the Company's approved tariff as it pertains to the activities and materials required for each specific work request at then-current costs.

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# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS I**

### **AVAILABILITY**

This schedule is available for Supplementary, Backup, Maintenance and As-Available Standby Power to customers that own and operate power production equipment or other source of power not held primarily for emergency use and that have a separate agreement for interconnection to Company's system stating those terms and conditions.

Service will be supplied at one point of delivery at locations where facilities of adequate capacity and suitable phase and voltage are available. Service may be provided on the Company's standard Contract for Electric Service, containing the Standard Terms and Conditions, stating the rate applicable to Supplementary Power and Energy, the Supplementary Power Contract Demand, the Backup Power Contract Demand, the Maintenance Power Contract Demand and the As-Available Standby Power Contract Demand that the Company is obligated to provide. The rate applicable to Supplementary Power and all energy is limited to the Lighting and Power Service Rate (LP), secondary and primary service.

### **DEFINITIONS**

Supplementary Power is electric capacity supplied by the Company, regularly used by a Customer in addition to that which the Customer's generation facility regularly generates. The Supplementary Power Billing Demand shall be determined in the Supplementary Power Charge section of this tariff.

Maintenance Power is electric capacity supplied by the Company during scheduled outages of the Customer's facility to replace capacity which is ordinarily generated by the Customer's own generation. This capacity when supplied during each of the months of October through May to Customers with total generating capacity of less than 5,000 KW shall be considered to be scheduled and approved by the Company as Maintenance Power until such time as the aggregate generation of all customer-owned sources of power which are connected to the Company exceed 1% of the Company's peak system load. Customers with total generation capacity of 5,000 KW or greater must obtain written Company approval at least seven days in advance for a scheduled outage during the months of October through May or the use of capacity will be considered to be Supplementary Power. Maintenance Power will be supplied at the sole discretion of the Company, provided the Company is reasonably certain that a system peak will not be created during this period and providing the Company, in its judgment, has adequate capacity in its own system to supply the requested demand. Maintenance Power will normally not be available during the months of June through September.

Maintenance Power Demand is the Kilowatts of Billing Demand that exceed the Supplementary Power Billing Demand during the period approved for maintenance power usage. If As-Available Standby Power has been requested during this period, then for billing purposes, the Maintenance Power Demand will be equal to the Maintenance Power Contract Demand.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS I**

Backup Power is electric capacity supplied by the Company during an unscheduled outage of the Customer's facility to replace capacity ordinarily provided by the Customer's own generation. However, any capacity supplied by the Company during an unscheduled outage of the Customer's facility to replace that which is ordinarily provided by the Customer's own generation during the months of June through September shall be considered as Backup Power or As-Available Standby Power if approved by the Company. The Customer shall notify the Company's system dispatcher as soon as reasonably possible when requesting the initiation and termination of Backup Power. The Customer shall also provide written documentation to the Company within 24 hours or on the first working day following a weekend or holiday confirming the date and time of both the initiation and termination of Backup Power.

Backup Power Demand is the Kilowatts of Billing Demand that exceed the Supplementary Power Billing Demand during the period of Backup Power usage. If As-Available Standby Power has been requested during this period, then for billing purposes, the Backup Power Demand will be equal to the Backup Power Contract Demand.

Kilowatts of Billing Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month.

As-Available Standby Power is electric capacity supplied by the Company during a scheduled or unscheduled outage of the Customer's facility to replace capacity which is provided by the Customer's own generation. Customer may request As-Available Standby Power at any time subject to the conditions specified herein. However, the Customer must request and receive prior approval from Company each time As-Available Standby Power is required and must also notify the Company when As-Available Standby Power is to be discontinued.

When Customer experiences a forced outage of his power production facilities, Customer must request approval from Company's dispatcher for continued use of As-Available Standby Power after the forced outage has occurred and use of As-Available Power has begun. This provision for after-the-fact request and approval shall apply only if Customer has contacted the Company's system dispatcher for approval as soon as reasonably possible. All requests for and terminations of As-Available Standby Power shall be confirmed in writing to the Company by the Customer within 24 hours of the request or termination.

As-Available Standby Power will be available solely at the discretion of the Company. At the request of the Company, the Customer will cease use of As-Available Standby Power within ten (10) minutes after notification from the Company that approval for continued use of that As-Available Standby Power is denied. Use of As-Available Standby Power will be subject to immediate interruption for emergency system conditions.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS I**

As-Available Standby Power Demand is the kilowatts of capacity requested by the Customer. This capacity is in addition to any capacity associated with Supplementary, Backup, or Maintenance Power.

### **MONTHLY RATE**

The monthly billing shall be the sum of (I) the Supplementary Power Charge, plus (II) the Backup Power Charge, plus (III) the Maintenance Power Charge, plus (IV) the As-Available Standby Power Charge, plus (V) the Energy Charge.

#### **I. SUPPLEMENTARY POWER CHARGE:**

The Lighting and Power Service Rate, with modifications to the provisions for the Determination of Kilowatts of Billing Demand and the Power Factor Adjustment, as specified herein, will be applied to any and all electric capacity actually supplied by the Company during the month, except for any Maintenance Power Demand, any Backup Power Demand, and As-Available Standby Power Demand.

#### **Determination of Supplementary Power Billing Demand**

When neither Backup, Maintenance, nor As-Available Standby Power are being used, the Supplementary Power Billing Demand will be the Kilowatts of Billing Demand established by the Customer, subject to the Minimum Monthly Bill provisions specified in the Lighting and Power Service Rate. When Backup, Maintenance, or As-Available Standby Power is taken in conjunction with Supplementary Power, the Supplementary Power Billing Demand will be the greatest of:

- A. Supplementary Power Contract Demand as specified in the Contract for Electric Service,
- B. The Kilowatts of Billing Demand less the Backup Power Contract Demand when Backup Power is being used, less the Maintenance Power Contract Demand when Maintenance Power is being used, less the As-Available Standby Power Demand requested.
- C. Supplementary Power Billing Demand of the current month or of the highest Supplementary Power Billing Demand of the previous eleven months.

#### **II. BACKUP POWER CHARGE:**

Company agrees to supply Backup Power up to but not exceeding the Backup Power Contract Demand. The Backup Power Contract Demand shall not exceed the nameplate rating of the Customer's generating unit(s) unless the Customer can demonstrate a higher capability for its unit(s). The Backup Power Contract Demand can be adjusted annually with written request by the Customer and with written consent of the Company.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS I**

### Monthly Rate For Backup Power:

The Monthly Rate for Backup Power will be the kilowatts of Backup Power Demand times 50.33¢ per KW per day for primary service or 76.60¢ per KW per day for secondary service but not less than six days per request for primary service or seven days per request for secondary service, plus a monthly rate of \$3.02 per KW for primary or \$5.33 per KW for secondary Backup Power Contract Demand in excess of the greater of either the Maintenance Power Demand or the Backup Power Demand furnished in the month.

### III. MAINTENANCE POWER CHARGE:

The Company agrees to supply Maintenance Power up to but not exceeding the Maintenance Power Contract Demand. Maintenance Power Contract Demand shall not exceed the nameplate rating of the Customer's generating unit(s) unless Customer can demonstrate a higher capability for its unit(s). The Maintenance Power Contract Demand can be adjusted annually with written request by the Customer and with written consent of the Company. Upon approval by the Company, Maintenance Power may be scheduled for three occurrences in a calendar year during the months of January through May and October through December for each of the Customer's generating unit(s) provided Customer provides the Company at least seven days prior notice of intent to perform maintenance. In the event maintenance exceeds the scheduled time period provided by the Customer and agreed to by the Company or exceeds a maximum of 60 days total per calendar year, unless it is agreed to extend Maintenance Power or supply Backup Power, by written request by the Customer and written consent of the Company, such excess use of capacity will be billed as Supplementary Power.

### Monthly Rate For Maintenance Power

The Monthly Rate for Maintenance Power will be the kilowatts of Maintenance Power times 25.15¢ per KW per day for primary service or 38.39¢ per KW per day for secondary service but not less than twelve days per request for primary service or fourteen days per request for secondary service, plus a monthly rate of \$1.51 per KW for primary or \$2.67 per KW for secondary Maintenance Power Contract Demand in excess of the greater of either the Maintenance Power Demand furnished in the month or the Backup Power Contract Demand.

### IV. AS-AVAILABLE STANDBY POWER CHARGE:

The Company agrees to supply As-Available Standby Power up to but not exceeding the As-Available Standby Power Contract Demand. The As-Available Standby Power Contract Demand shall not exceed the name plate rating of the Customer's generating unit(s) unless the Customer can demonstrate a higher capacity for its unit(s). The As-Available Standby Power Contract Demand can be adjusted annually with written request by the Customer and with written consent of the Company.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS I**

### Monthly Rate for As-Available Power:

The monthly rate for As-Available Power will be the kilowatts of As-Available Standby Power Demand times \$2.27 per KW for primary service or \$3.49 per KW for secondary service.

### V. ENERGY CHARGE:

The monthly rate for all energy used during the month will be the kilowatt-hour charge as set forth in the Lighting and Power Service Rate.

### VI. POWER FACTOR ADJUSTMENT - KILOVAR CHARGE:

The Kilovars of Reactive Demand will be recorded each month by the Company and will be the average kilovars used by the Customer during the 15-minute period of maximum kilovar use during the month. A charge of \$0.51 per month shall be made for each Kilovar of Reactive Demand exceeding 50% of the Kilowatts of Billing Demand.

### **TERMS AND CONDITIONS**

Service provided under the terms of this tariff will be furnished under the Company's standard contract containing the Standard Terms and Conditions and will be recognized as an exemption to the Exclusive Service Clause of the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS II**

### **AVAILABILITY**

This schedule is available for Supplementary, Backup, Maintenance and As-Available Standby Power to customers that own and operate power production equipment or other source of power not held primarily for emergency use and that have a separate agreement for interconnection to Company's system stating those terms and conditions.

Service will be supplied at one point of delivery, along Company's existing transmission lines of 69 KV or higher at locations where facilities of adequate capacity and suitable phase and voltage are available. Service may be provided on the Company's standard Contract for Electric Service, containing the Standard Terms and Conditions, stating the rate applicable to Supplementary Power and Energy, the Supplementary Power Contract Demand, the Backup Power Contract Demand, the Maintenance Power Contract Demand and the As-Available Standby Power Contract Demand that the Company is obligated to provide. The rate applicable to Supplementary Power and all energy is limited to the Large Lighting and Power Service Rate (LLP), transmission service.

### **DEFINITIONS**

Supplementary Power is electric capacity supplied by the Company, regularly used by a Customer in addition to that which the Customer's generation facility regularly generates. The Supplementary Power Billing Demand shall be determined in the Supplementary Power Charge section of this tariff.

Maintenance Power is electric capacity supplied by the Company during scheduled outages of the Customer's facility to replace capacity which is ordinarily generated by the Customer's own generation. This capacity when supplied during each of the months of October through May to Customers with total generating capacity of less than 5,000 KW shall be considered to be scheduled and approved by the Company as Maintenance Power until such time as the aggregate generation of all customer-owned sources of power which are connected to the Company exceed 1% of the Company's peak system load. Customers with total generation capacity of 5,000 KW or greater must obtain written Company approval at least seven days in advance for a scheduled outage during the months of October through May or the use of capacity will be considered to be Supplementary Power. Maintenance Power will be supplied at the sole discretion of the Company, provided the Company is reasonably certain that a system peak will not be created during this period and providing the Company, in its judgment, has adequate capacity in its own system to supply the requested demand. Maintenance Power will normally not be available during the months of June through September.

Maintenance Power Demand is the Kilowatts of Billing Demand that exceed the Supplementary Power Billing Demand during the period approved for maintenance power usage. If As-Available Standby Power has been requested during this period, then for billing purposes, the Maintenance Power Demand will be equal to the Maintenance Power Contract Demand.

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS II**

Backup Power is electric capacity supplied by the Company during an unscheduled outage of the Customer's facility to replace capacity ordinarily provided by the Customer's own generation. However, any capacity supplied by the Company during an unscheduled outage of the Customer's facility to replace that which is ordinarily provided by the Customer's own generation during the months of June through September shall be considered as Backup Power or As-Available Standby Power if approved by the Company. The Customer shall notify the Company's system dispatcher as soon as reasonably possible when requesting the initiation and termination of Backup Power. The Customer shall also provide written documentation to the Company within 24 hours or on the first working day following a weekend or holiday confirming the date and time of both the initiation and termination of Backup Power.

Backup Power Demand is the Kilowatts of Billing Demand that exceed the Supplementary Power Billing Demand during the period of Backup Power usage. If As-Available Standby Power has been requested during this period, then for billing purposes, the Backup Power Demand will be equal to the Backup Power Contract Demand.

Kilowatts of Billing Demand for each month will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the month.

As-Available Standby Power is electric capacity supplied by the Company during a scheduled or unscheduled outage of the Customer's facility to replace capacity which is provided by the Customer's own generation. Customer may request As-Available Standby Power at any time subject to the conditions specified herein. However, the Customer must request and receive prior approval from Company each time As-Available Standby Power is required and must also notify the Company when As-Available Standby Power is to be discontinued. When Customer experiences a forced outage of his power production facilities, Customer must request approval from Company's dispatcher for continued use of As-Available Standby Power after the forced outage has occurred and use of As-Available Power has begun. This provision for after-the-fact request and approval shall apply only if Customer has contacted the Company's system dispatcher for approval as soon as reasonably possible. All requests for and terminations of As-Available Standby Power shall be confirmed in writing to the Company by the Customer within 24 hours of the request or termination.

As-Available Standby Power will be available solely at the discretion of the Company. At the request of the Company, the Customer will cease use of As-Available Standby Power within ten (10) minutes after notification from the Company that approval for continued use of that As-Available Standby Power is denied. Use of As-Available Standby Power will be subject to immediate interruption for emergency system conditions.

As-Available Standby Power Demand is the kilowatts of capacity requested by the Customer. This capacity is in addition to any capacity associated with Supplementary, Backup, or Maintenance Power.

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS II**

### **MONTHLY RATE**

The monthly billing shall be the sum of (I) the Supplementary Power Charge, plus (II) the Backup Power Charge, plus (III) the Maintenance Power Charge, plus (IV) the As-Available Standby Power Charge, plus (V) the Energy Charge.

#### **I. SUPPLEMENTARY POWER CHARGE:**

The Large Lighting and Power rate, with modifications to the provisions for the Determination of Kilowatts of Billing Demand and the Power Factor Adjustment, as specified herein, will be applied to any and all electric capacity actually supplied by the Company during the month, except for any Maintenance Power Demand, any Backup Power Demand, and As-Available Standby Power Demand.

##### **Determination of Supplementary Power Billing Demand**

When neither Backup, Maintenance, nor As-Available Standby Power are being used, the Supplementary Power Billing Demand will be the Kilowatts of Billing Demand established by the Customer, subject to the Kilowatts of Billing Demand provisions specified in the Large Lighting and Power Rate. When Backup, Maintenance, or As-Available Standby Power is taken in conjunction with Supplementary Power, the Supplementary Power Billing Demand will be the greatest of:

- A. Supplementary Power Contract Demand as specified in the Contract for Electric Service,
- B. The Kilowatts of Billing Demand less the Backup Power Contract Demand when Backup Power is being used, less the Maintenance Power Contract Demand when Maintenance Power is being used, less the As-Available Standby Power Demand requested,
- C. Supplementary Power Billing Demand of the current or 80% of the highest Supplementary Power Billing Demand of the previous eleven months.

#### **II. BACKUP POWER CHARGE:**

Company agrees to supply Backup Power up to but not exceeding the Backup Power Contract Demand. The Backup Power Contract Demand shall not exceed the nameplate rating of the Customer's generating unit(s) unless the Customer can demonstrate a higher capability for its unit(s). The Backup Power Contract Demand can be adjusted annually with written request by the Customer and with written consent of the Company.

##### **Monthly Rate For Backup Power**

The Monthly Rate for Backup Power will be the kilowatts of Backup Power Demand times 33¢ per KW per day but not less than four days per request, plus a monthly rate of \$1.31 per kilowatt of Backup Power Contract Demand in excess of the greater of either the Maintenance Power Demand or the Backup Power Demand furnished in the month.

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS II**

### **III. MAINTENANCE POWER CHARGE:**

The Company agrees to supply Maintenance Power up to but not exceeding the Maintenance Power Contract Demand. Maintenance Power Contract Demand shall not exceed the nameplate rating of the Customer's generating unit(s) unless Customer can demonstrate a higher capability for its unit(s). The Maintenance Power Contract Demand can be adjusted annually with written request by the Customer and with written consent of the Company. Upon approval by the Company, Maintenance Power may be scheduled for three occurrences in a calendar year during the months of January through May and October through December for each of the Customer's generating unit(s) provided Customer provides the Company at least seven days prior notice of intent to perform maintenance. In the event maintenance exceeds the scheduled time period provided by the Customer and agreed to by the Company or exceeds a maximum of 60 days total per calendar year, unless it is agreed to extend Maintenance Power or supply Backup Power, by written request by the Customer and written consent of the Company, such excess use of capacity will be billed as Supplementary Power.

#### Monthly Rate For Maintenance Power

The Monthly Rate for Maintenance Power will be the kilowatts of Maintenance Power times 15¢ per KW per day but not less than eight days per request, plus a monthly rate of \$0.65 per kilowatt of Maintenance Power Contract Demand in excess of the greater of either the Maintenance Power Demand furnished in the month or the Backup Power Contract Demand.

### **IV. AS-AVAILABLE STANDBY POWER CHARGE:**

The Company agrees to supply As-Available Standby Power up to but not exceeding the As-Available Standby Power Contract Demand. The As-Available Standby Power Contract Demand shall not exceed the nameplate rating of the Customer's generating unit(s) unless the Customer can demonstrate a higher capacity for its unit(s). The As-Available Standby Power Contract Demand can be adjusted annually with written request by the Customer and with written consent of the Company.

#### Monthly Rate for As-Available Power

The monthly rate for As-Available Power will be the kilowatts of As-Available Standby Power Demand times \$0.46 per KW.

### **V. ENERGY CHARGE:**

The monthly rate for all energy used during the month will be the kilowatt-hour charge as set forth in the Large Lighting and Power rate.

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## **SUPPLEMENTARY, BACKUP, MAINTENANCE AND AS-AVAILABLE STANDBY POWER SERVICE - CLASS II**

### **VI. POWER FACTOR ADJUSTMENT – KILOVAR CHARGE**

The Kilovars of Reactive Demand will be recorded each month by the Company and will be the average kilovars used by the Customer during the 15-minute period of maximum kilovar use during the month. A charge of \$0.51 per month shall be made for each Kilovar of Reactive Demand exceeding 50% of the Kilowatts of Billing Demand.

### **TERMS AND CONDITIONS**

Service provided under the terms of this tariff will be furnished under the Company's standard contract containing the Standard Terms and Conditions and will be recognized as an exemption to the Exclusive Service Clause of the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AS-AVAILABLE STANDBY POWER SERVICE**

### **AVAILABILITY**

This schedule is available for As-Available Standby Power taken at one point of delivery for power which may be substituted for power generated by Customer-owned and operated power production equipment or other source of power not held primarily for emergency use. As-Available Standby Power may be used only during periods of scheduled outages for maintenance or to back-up the Customer's facilities during forced outages and may be taken in addition to service taken under Lighting and Power or Large Lighting and Power rates.

The Customer must provide on a monthly basis records demonstrating to the satisfaction of the Company that each days use of the As-Available Standby Power was required due to maintenance or forced outages of the Customer's power production facilities.

Service is available under this rate only if, in the Company's sole judgment, the utilization of such service is of such character that service can be denied, interrupted or discontinued at any time by Company without loss to Customer or damage to property or persons and without adversely affecting the public health, safety, and welfare.

As-Available Standby Power is available at one point of delivery only if existing facilities, including, but without limitation, transmission and distribution facilities are adequate or if adequate facilities can be built or rebuilt at Customer's expense to provide such service and if service to Customer will not, in Company's sole judgment, impair Company's ability to serve the requirements of its other customers at any time. Service will be provided on the Company's standard Contract for Electric Service to Customers that have a separate agreement for interconnection to Company's system stating these terms and conditions.

### **CONDITIONS OF SERVICE**

Customer may request As-Available Standby Power at any time subject to the conditions specified herein. However, the Customer must request and receive prior approval from Company each time As-Available Standby Power is required and must also notify the Company when As-Available Standby Power is to be discontinued. When Customer experiences a force outage of his power production facilities, Customer may request approval from Company's dispatcher for continued use of As-Available Standby Power after the forced outage has occurred and use of As-Available Standby Power has begun. This provision for after-the-fact request and approval shall apply only if Customer has contacted the Company's system dispatcher for approval as soon as reasonably possible. All requests for and terminations of As-Available Standby Power shall be confirmed in writing to the Company by the Customer within 24 hours of the request or termination.

In the event that Company is unable to grant approval for continued use of As-Available Standby Power, Customer will cease such use of As-Available Standby Power within ten (10) minutes after notification from the Company that approval for continued use of that As-Available Standby Power is denied.

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## **AS-AVAILABLE STANDBY POWER SERVICE**

Company may require a switching arrangement, to be provided and maintained at Customer's expense, such that intentional interruptions will be under Company's sole control. If, in the Company's judgment, Customer has adequate personnel and facilities, Company may elect to give notice of interruption by telephone, allowing Customer's personnel to carry out an interruption procedure subject to approval by Company.

The cost to the Company of providing any facilities necessary to connect the Customer's load to the system of the Company and to interrupt the Customer's load will be paid for by the Customer in accordance with the Company's approved Monthly Charge for Special or Additional Facilities.

The Kilowatts of As-Available Standby Power the Customer desires will be specified in Company's standard Contract for Electric Service and will be limited to the design capacity of the Customer's power production facilities. Customer shall not have the right to increase its As-Available Standby Power except to the extent that Company has consented in writing to Customer's written request to increase such load within a specified time under terms of the Agreement as supplemented herein.

Company will provide, at the Customer's expense, additional metering equipment on the service and/or the Customer's generating source as determined by Company to be necessary, to provide service under this rate.

Company may, at its option, require Customer to install at Customer's expense a device to limit the amount of power to be supplied by Company; such device to be approved, sealed and controlled by Company.

### **MONTHLY RATE**

The monthly payment for Customer's electrical service requirements will be the sum of A and B below:

Charges for any power used in addition to As-Available Standby Power will be computed in accordance with all provisions of the Rate Schedule(s) specified in the Contract for Electric Service with modification to the Power Factor Adjustment Provision. Such charges and provisions are applicable to the total metered kWh and KW including that portion of Customer's load for which As-Available Standby Power is provided, whether metered separately or in combination with other load through the same meter, except as follows:

- (1.) During periods when Company provides As-Available Standby Power in accordance with the provisions of this rate, the KW to be used for billing determinations shall be based on Customers' 15-minute period of maximum use minus the Kilowatts of As-Available Standby Power requested.

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## **AS-AVAILABLE STANDBY POWER SERVICE**

(2.) The kWh to be used for billing determinations shall be the metered kWh minus the sum of each request for the As-Available Standby Power KW requested times the number of hours associated with each request.

B. Charges of As-Available Standby Power will be computed as follows:

Customer Charge:

A Customer Charge in the amount of \$70.89 per month to defray Company's cost of accounting, meter reading, bill preparation, etc.

Kilowatt Charge:

	Secondary	Primary	Transmission
Per Kilowatt of As-Available	<u>Service</u>	<u>Service</u>	<u>Service</u>
Standby Power Requested	\$3.49	\$2.27	\$0.40

Kilowatt-Hour Charge:

Per kilowatt-hour for the sum of each request for As-Available Standby Power requested times the number of hours associated with each request:

	Secondary	Primary	Transmission
	<u>Service</u>	<u>Service</u>	<u>Service</u>
	1.263¢	1.029¢	.717¢

Kilovar Charge:

The Kilovars of Reactive Demand will be recorded each month by the Company and will be the average kilovars used by the Customer during the 15-minute period of maximum kilovar use during the month. A charge of \$0.51 per month shall be made for each Kilovar of Reactive Demand exceeding 50% of the Kilowatts of Billing Demand.

Fuel Cost Component Of Monthly Rates:

In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, PUCT Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

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## **AS-AVAILABLE STANDBY POWER SERVICE**

### Capacity Charge for Highly Fluctuating Loads:

Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service of other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's standard contract containing the Standard Terms and Conditions and will be recognized as an exemption to the Exclusive Service Clause of the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **STANDBY SERVICE SCHEDULE (S)**

### **APPLICABILITY**

This schedule is applicable in conjunction with the Company's standard Contract for Electric Service for a period of not less than twelve consecutive months to all electric power and energy supplied by the Company to a Customer using the Company's service as a standby, reserve, or alternate source of supply in connection with the Customer's privately owned plant or other source of supply.

### **MONTHLY RATE**

#### Standby Charge:

Service:	<u>Secondary</u>	<u>Primary</u>	<u>Transmission</u>	
	\$13.92	\$11.21	\$7.68	per month per kilowatt or fraction thereof, based upon

- (a) the number of kilowatts the Company is so obligated to stand ready to supply; or
- (b) the number of Kilowatts of Billing Demand, whichever is greater.

Kilowatt-hour (kWh) Charge: 0.36¢ per kWh

Minimum Monthly Bill: The minimum monthly bill shall be the Standby Charge.

Determination of Kilowatts of Billing Demand: The Kilowatts of Billing Demand for each month will be the average kilowatt load used by the Customer during the 15 minute period of maximum use during the month, but not less than the Kilowatts of Billing Demand established during any preceding month. The Kilowatts of Billing Demand will be subject to the Power Factor Adjustment Clause.

The Company agrees to stand ready to supply the Customer at all times during the life of this contract electric service up to the amount specified in the contract or if the contract provides for a monthly minimum demand, then not less than the number of kilowatts constituting such monthly minimum demand.

If at any time during the life of this contract, the Customer should notify the Company in writing that he desires to have the Company supply electric service in excess of the amount stated in the contract, and the Company agrees to do so, the Company will thereafter stand ready to supply such Company increased amount.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of

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## **STANDBY SERVICE SCHEDULE (S)**

transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

### **POWER FACTOR ADJUSTMENT**

The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Billing Demand will be adjusted by multiplying the Kilowatts of Billing Demand by 90% and dividing by the average lagging power factor.

### **GENERAL TERMS**

When required by the Company, the Customer will at his own expense furnish, install and connect a suitable circuit breaker, which will be under the control and regulation of the Company and of a character approved by the Company, and which will be set to break the connection with the Company's service in case the Customer's demand should at any time exceed the number of kilowatts, at 90% power factor, which the Company is then obliged to stand ready to supply hereunder. The Customer will not in any way interfere with the adjustment or operation of such circuit breaker. When required by the Company, the Customer will at his own expense also furnish and install a locked steel box to contain such circuit breaker.

If at any time while the Customer is using the Company's electric service hereunder his demand should be so great as to cause the circuit breaker to open the circuit, the Company will renew the connection upon due notice and upon receiving satisfactory assurance that the Customer's demand will be reduced to an amount not to exceed the number of kilowatts the Company is then obliged to stand ready to supply hereunder.

The Customer will not at any instant operate his source of supply in conjunction with the Company's service and will, in any event, reimburse the Company for any loss or damage sustained by the Company by reason of his use of Company's service hereunder.

In case of a conflict between any provision of this schedule and Company's contract for electric service, the provision of this schedule shall apply.

Service under this schedule is special and the Company shall not be obligated to furnish such service unless it has, in its judgment, sufficient capacity available in generation, transmission, and transformation equipment for such service.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kwh provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

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## **STANDBY SERVICE SCHEDULE (S)**

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

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## **QUALIFIED FACILITY NON-FIRM POWER PURCHASE SCHEDULE (OPTION A)**

### **AVAILABILITY**

This Qualified Facility Non-Firm Power Purchase Schedule (Option A) is only available as part of a contract between the Company and a QF and shall apply to purchases by the Company at Company's transmission, primary or secondary voltage levels for energy generated by qualified small power production and cogeneration facilities with a combined design capacity of more than 100 KW but not in excess of 10,000 KW. QF's electrical requirements supplied by the Company shall be separately metered and billed in accordance with the applicable rate schedules. The QF electing to sell its output to Company under this tariff shall sell 100% of its output in excess of its own needs to Company.

The rules under which small power production and cogeneration facilities can obtain qualifying status are defined by Subchapter K, part 292, Subpart B of the final rules issued by the Federal Energy Regulatory Commission to implement Section 201 & 210 of the Public Utility Regulatory Policies Act of 1978.

### **PAYMENT SCHEDULE**

The payment shall be determined in accordance with (I) and (II) below.

#### **(I.) RATE**

##### **(A) Monthly QF Charge (Payable by QF)**

The QF will pay a Monthly QF Charge covering such items as customer accounting expenses, administrative expenses, and general expenses incurred in servicing the QF in accordance with contract terms. The charge will be \$70 per month and may be adjusted by the Company with approval of the Commission to reflect changes in actual costs.

##### **(B) Monthly Kilowatt-Hour (KWH) Payment (Payment by Company)**

Payment to the QF for energy delivered in Company's system with adjustment as provided in (II) will be determined as follows:

- (1) Company will meter the KWHs delivered by the QF into the Company's system and will adjust the metered KWHs by the loss adjustment specified by the contract to determine the adjusted KWHs to be used for determining payments.**

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## **QUALIFIED FACILITY NON-FIRM POWER PURCHASE SCHEDULE (OPTION A)**

- (2) Company will pay for the adjusted KWHs at the Southwest Power Pool (SPP) Real-Time Locational Marginal Price (LMP) as determined hourly from SPP settlement data (in \$/KWH) for the QF location and reduced for any applicable charges assessed by SPP for such delivery.

### **(II.) ADJUSTMENTS**

- (A) In the event the hourly SPP Real-Time LMP used in the billing is revised due to re-settlement for a given month, the payment to the QF will be adjusted in the subsequent month to reflect the adjustments.
- (B) When the QF does not contract to purchase power, and equipment is installed to prevent such purchase, the current month's payment will be reduced for any inadvertent consumption due to relaying time delay.
- (C) Only when a QF does not have a contract for Supplementary, Standby and Maintenance, As-Available Standby or Interruptible Power Service, the QF will pay \$0.51 per Kilovar of Reactive Demand delivered into the QF's system. The Kilovar of Reactive Demand will be recorded each month by the Company and will be the average kilovars used by the QF during the 15-minute period of maximum kilovar use during the month.

### **BILLING**

The Company shall send a statement and payment to the QF on or before the 20th day after the QF's meter is read. The statement will show the total kilowatt-hours, if any, delivered to the Company during the period, customer charges payable to the Company, and total amount due.

Payments for service will be monthly, unless otherwise specified. The term "month" for payment purposes will mean the period between any two consecutive readings of the meters by the Company, such readings to be taken as nearly as practical every 30 days.

### **NUMBER OF INTERCONNECTIONS**

There shall be only one point of interconnection under each contract.

### **TERMS AND CONDITIONS**

The attached TERMS AND CONDITIONS FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION is applicable to each contract.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **QUALIFIED FACILITY NON-FIRM POWER PURCHASE SCHEDULE (OPTION B)**

### **AVAILABILITY**

The Qualified Facility Non-Firm Power Purchase Schedule is only available as part of a contract between the Company and a QF and shall apply to purchases by the Company at Company's transmission, primary or secondary voltage levels, for energy generated by qualified small power production and cogeneration facilities with a design capacity of more than 10,000 kW. Effective May 29, 2008 this schedule will be closed to new purchase obligations or contracts with QF's with a net capacity in excess of 20,000 kW. QF's electrical requirements supplied by the Company shall be separately metered and billed in accordance with the applicable rate schedules. A QF electing to sell its output to Company under this tariff shall sell 100% of its output in excess of its own needs to Company.

The rules under which small power production and cogeneration facilities can obtain qualifying status are defined by Subchapter K, Part 292, Subpart B of the final rules issued by the Federal Energy Regulatory Commission to implement Section 201 & 210 of the Public Utility Regulatory Policies Act of 1978.

### **SPP REGISTRATION**

In the event a QF or its agent elects to self-register its generation facility in the SPP Integrated Marketplace (IM) and directly sells its output in that market, the QF will receive payments directly from SPP and the energy payments and Company administrative charges for billings associated with the energy delivery described below will not be applicable to such a QF.

If a QF elects for Company to register the QF's generating facility with the SPP, the payment provisions and administrative charges below will apply. Company will also assess a one-time charge of \$1,000 to register the QF's generating facility in the SPP IM. QF shall provide information to Company, including real-time telemetry, as required by SPP for registered facilities.

### **PAYMENT RATE AND SCHEDULE**

Payment to the QF for each clock hour will be equal to the KWH delivered in such hour multiplied by the hourly SPP Real-Time Locational Marginal Price (LMP) for the QF location for such hour (in \$/kWH) and reduced for any charges assessed by SPP for such delivery. The LMP shall include both the marginal loss and congestion components as computed by SPP Settlements. The total dollar payment to the QF will be the summation of the hourly payments for hours in the payment period.

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## **QUALIFIED FACILITY NON-FIRM POWER PURCHASE SCHEDULE (OPTION B)**

Payments for purchased energy will be made by SWEPCO within twenty (20) days after issuance of SWEPCO's monthly bill to the QF. Payment will be delivered by deposit in U.S. Mail First Class and addressed as previously designated by the QF in writing.

There will be no payment for capacity associated with such non-firm as-available purchased energy.

QF will pay a five hundred dollar (\$500) monthly charge to SWEPCO to compensate for the computation and billing under this tariff. This charge will be payable with the monthly statement to the QF regardless of whether SWEPCO has purchased electricity from the QF during such billing period.

In the event the PUCT enters an order authorizing SWEPCO to make any change in the administrative costs which SWEPCO is now recovering from QFs in accordance with Substantive Rule 25.242(i)(4), such change shall be automatically implemented as a part of this contract effective as of the date of such order.

This Exhibit is subject to all laws and governmental regulations.

### **ADJUSTMENTS:**

- (1) When the QF does not contract to purchase power, and equipment is installed to prevent such purchase, the current month's payment will be reduced for any inadvertent consumption due to relaying time delay.
- (2) Only when a QF does not have a contract for Supplementary, Standby and Maintenance, As-Available Standby or Interruptible Power Service, the QF will pay \$0.51 per Kilovar of Reactive Demand delivered into the QF's system. The Kilovar of reactive Demand will be recorded each month by the Company and will be the average kilovars used by the QF during the 15-minute period of maximum kilovar use during the month.

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## **QUALIFIED FACILITY NON-FIRM POWER PURCHASE SCHEDULE (OPTION B)**

### **BILLING**

The Company shall send a statement and payment to the QF on or before the 20th day after the QF's meter is read. The statement will show the total kilowatt-hours, if any, delivered to the Company during the period, customer charges payable to the Company and total amount due. Payments for service will be monthly, unless otherwise specified. The term "month" for payment purposes will mean the period between any two consecutive readings of the meters by the Company, such readings to be taken as nearly as practical every 30 days.

### **NUMBER OF INTERCONNECTIONS**

There shall be only one point of interconnection under each contract.

### **TERMS AND CONDITIONS**

The attached TERMS AND CONDITIONS FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION is applicable to each contract.

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## **PURCHASED POWER SERVICE (PPS)**

### **AVAILABILITY**

This rate shall apply to purchases by the Company of energy generated by qualified small power production and cogeneration facilities. Qualified Facility's (QF or Customer) electrical requirements supplied by the Company shall be separately metered and billed in accordance with the applicable rate schedule. The QF electing to sell its output to Company under this tariff shall sell 100% of its output in excess of its own needs to Company.

The rules under which small power production and cogeneration facilities can obtain qualifying status are defined by Subchapter K, Part 292, Subpart B of the final rules issued by the Federal Energy Regulatory Commission to implement Section 201 and 210 of the Public Utility Regulatory Policies Act of 1978. The design capacity of the qualified facility must be 100 KW or less.

### **PAYMENT SCHEDULE**

The payment shall be determined in accordance with (I) and (II) below.

#### **(I) RATE**

##### **(A) QF Charge (Payable by QF)**

- (1) Each QF will pay any interconnection costs which are defined as the cost of connection, switching, metering, transmission, distribution, safety provisions, or any other costs directly related to the installation and maintenance of physical facilities necessary to permit interconnected operations with the QF, to the extent such costs are in excess of the corresponding costs that the electric utility would have incurred if it had not engaged in interconnected operations, but instead generated an equivalent amount of electric energy itself or purchased an equivalent amount of electric energy or capacity from other sources. Interconnection costs do not include any costs included in the calculation of avoided costs in Section (I)(B) nor will it include the additional expenses for time differentiating metering. The QF will make an initial payment to the Company for the interconnection cost for investment in facilities as determined above and in addition will pay the monthly charge for maintaining facilities currently at the filed rate of 0.76 percent of the interconnection cost for investment in facilities as determined above. The QF will prepay the estimated cost before Company construction begins.

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## **PURCHASED POWER SERVICE (PPS)**

(2) Monthly QF Charge (Payable by QF) - Each QF will pay a monthly QF Charge of \$12.00. This charge is to cover such items as customer accounting expenses, administrative expenses, and general expenses incurred in servicing the QF.

(B) Monthly KWH Payment (Payment by Company)

Payment to the QF for energy delivered into Company's system with adjustment as provided in (II) will be determined as follows:

(1) Company will meter the KWHs delivered by the QF into the Company's system and will adjust the metered KWHs by the loss adjustment specified by the contract to determine the adjusted KWHs to be used for determining payments.

(2) Company will pay for the adjusted KWHs at the SPP Real-Time Locational Marginal Price as determined hourly from SPP settlement data for the QF location and reduced for any applicable charges assessed by SPP for such delivery.

(II) ADJUSTMENTS

(A) In the event the SPP Real-Time LMP used in the billing is revised due to re-settlement for a given month, the payment to the QF will be adjusted in the subsequent month to reflect the adjustments.

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## **PURCHASED POWER SERVICE (PPS)**

### **INTERCONNECTION**

The qualified facilities have the following options for interconnection:

- (A) parallel operation with interconnection through a single meter that measures net consumption;
  - (i) net consumption for a given billing period shall be billed in accordance with the standard tariff applicable to the customer class to which the user of the qualifying facility's output belongs;
  - (ii) net production will not be metered or purchased by the utility and therefore there will be no additional customer charge imposed on the qualifying facility;
- (B) parallel operation with interconnection through two meters with one measuring net consumption and the other measuring net production;
  - (i) net consumption for a given billing period shall be billed in accordance with the standard tariff applicable to the customer class to which the user of the qualifying facility's output belongs;
  - (ii) net production for a given billing period shall be purchased at the standard rate set out in this tariff;
- (C) interconnection through two meters with one measuring all consumption by the customer and the other measuring all production by the qualifying facility;
  - (i) all consumption by the customer for a given billing period shall be billed in accordance with the standard tariff applicable to the customer class to which the customer would belong in the absence of the qualifying facility;
  - (ii) all production by the qualifying facility for a given billing period shall be purchased at the standard rate set out in this tariff.

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## **PURCHASED POWER SERVICE (PPS)**

### **BILLING**

The Company shall send a statement to the QF on or before the 10th day after the QF's meter is read. The statement will show the kilowatt-hours delivered to the Company during the period, QF charges payable to the Company, and total amount due. Payments for service will be rendered monthly, unless otherwise specified. The term "month" for payment purposes will mean the period between any two consecutive readings of the meters by the Company, such readings to be taken as nearly as practical every 30 days. The Company reserves the right to credit purchase of power against billings for electric service due and payable to the Company by the QF.

### **CONTRACT REQUIREMENTS**

A Power Purchase Contract will be in effect for each service at each separate location. The Contract Period shall be negotiated between the QF and the Company. The Company's TERMS AND CONDITIONS FOR PURCHASE BY THE COMPANY OF ELECTRICITY APPLICABLE TO RATE SCHEDULE PURCHASED POWER SERVICE (PPS) are applicable to this rate schedule.

### **SUPPLEMENTARY POWER SERVICE**

Supplementary power is electric energy or capacity used regularly by a facility in addition to that power which it ordinarily generates for its own use. QF's electrical requirements for supplementary power service will be supplied by the Company and shall be separately metered and billed in accordance with the applicable rate schedule and the Company's Standard Terms and Conditions.

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## **STANDBY SERVICE (AVAILABLE TO PURCHASED POWER SERVICE (PPS) CUSTOMERS)**

Standby Service, sometimes called backup power, is electric energy or capacity available to replace energy normally generated by a facility during an unscheduled outage of the facility's generating equipment. Standby Service differs from supplementary power service in that Standby Service is required to replace service normally supplied by generation at the facility. A qualified facility may provide for its own standby service by installing additional generating facilities or purchasing Standby Service from the Company on the Standby Service rate.

This schedule is applicable in conjunction with and modifies the Company's standard rate schedules and is available with the Company's standard contract for electric service for a period of not less than twelve consecutive months for all electric power and energy supplied by Company to Customer using Company's service as a standby, reserve, or alternate source of supply in connection with Customer's privately owned plant.

Service under this schedule is only available to Purchased Power Service (PPS) customers and is subject to all provisions of the rate schedules to which it is used in conjunction with, except those provisions specifically modified herein.

### **NET MONTHLY RATE**

Standby Charge: The applicable rate schedule Kilowatt Charge per month per kilowatt or fraction thereof shall be the greater of,

- (a) The number of kilowatts the Company is so obligated to stand ready to supply; or
- (b) The number of kilowatts constituting the greatest maximum demand established by the Customer to and including the current month.

Minimum Monthly Bill: The minimum monthly bill shall be the Standby Charge.

### Maximum Demand:

The maximum demand will be measured and will be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the current or any preceding month. Note: The kilowatts of billing demand will be subject to the Power Factor Adjustment Clause contained in the applicable rate schedule.

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## **DISTRIBUTED GENERATION INTERCONNECTION RIDER TO STANDBY SERVICE SCHEDULE**

### **Availability**

This rider is available to Customers with generating installations consisting of one or more on-site generating units operating in parallel with the Company's system (Distributed Generation). Customers operating Qualifying Facilities as defined by PURPA or Customers with demands of 100 kW or less who wish to provide electric power to the Company under the terms of Sheet IV-47, Purchased Power (PPS), do not qualify for service under this rider. This rider is solely for the purpose of interconnection of Distributed Generation and supplying standby, maintenance and/or supplemental power to such Customers. To qualify for this rider, no more than ten (10) MW of a facility's capacity will be interconnected at any point in time at the point of common coupling with Company's distribution system. Company shall interconnect Distributed Generation as described in PUC Substantive Rules §§25.211 and 25.212, (DG Rules) pursuant to the terms of the Agreement for Interconnection and Parallel Operation of Distributed Generation, incorporated herein. A demand meter may be required under this tariff. If the Company is required to make additions or modifications to Company's facilities in addition to those normally provided under standard tariffs, including the installation of a demand meter, the Customer is responsible for reimbursing the Company for the cost of such additions or modifications. All approved surcharges will apply to this rider. This rider is not available in conjunction with any other riders.

### **Application**

A person seeking interconnection and parallel operation of Distributed Generation with Company's distribution system must complete and submit the Application for Interconnection and Parallel Operation of Distributed Generation with the Utility System, which is incorporated herein. All other provisions of the Standby Service Schedule will remain in effect.

### **Definitions**

Non-Peak Hours and Peak Hours, Off-Peak Season and On-Peak Season, and On-Peak Periods and Off-Peak Periods are all defined in the appropriate rate schedules under which the Customer is taking power.

### **Pricing**

Pricing for standby, maintenance and supplemental power will be in accordance with the Company's Standby Service Schedule, Sheet IV 50, and other applicable tariffs. All customers except residential service customers must have a demand meter.

The contract capacity for residential customers will be the manufacturer's nameplate rating of the generator. All electricity used over the power provided by the generator will be considered supplemental power, and billed according to the standard rate schedule.

### **Terms and Conditions of Service**

The terms and conditions under which interconnection of Distributed Generation is to be provided are contained in the DG Rules, which are incorporated herein by reference, and in the Agreement for Interconnection and Parallel Operation of Distributed Generation, incorporated herein. The rules are subject to change from time to time as determined by the Commission, and such changes shall be automatically applicable hereto based upon the effective date of any Commission order or rule

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amendment. The provisions and conditions of the Company's Standard Terms and Conditions and of the Standby Service Schedule will continue to be applied, unless specifically changed per this rider. Customers requesting service under this rider must also execute a Contract for Electric Service.

## **Studies and Services**

Pre-interconnection studies may be required and conducted by Company. Other services may be provided as requested by the Customer and provided pursuant to negotiations and agreement by the Customer and Company and may be subject to approval by the Commission.

### **Pre-Interconnection Study Fee Schedule**

	0-10 kW	10+ to 500 kW	500+ to 2000 kW	2000+ kW
<b>Non Exporting</b>				
1. Pre-certified, not on network	\$0	\$200	\$400	\$600
2. Not pre-certified, not on network	\$100	\$300	\$540	\$704
3. Pre-certified, on network	\$100	\$400	\$1,000	\$2,000
4. Not pre-certified, on network	\$380	\$865	\$1,535	\$2,432
<b>Exporting</b>				
1. Pre-certified, not on network	\$75	\$300	\$1,000	\$2,000
2. Not pre-certified, not on network	\$150	\$635	\$1,205	\$2,182
3. Pre-certified, on network	\$160	\$767	\$2,377	\$2,878
4. Not pre-certified, on network	\$495	\$1,246	\$2,856	\$3,357

No Pre-Interconnection Study Fees will be assessed for Distributed Generation units up to 500 kW that are pre-certified as defined pursuant to the DG Rules, that export no more than 15% of the total load on a single feeder and contribute no more than 25% of the maximum potential short circuit current on a single feeder.

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## **INTERCONNECTION AND PARALLEL OPERATION OF DISTRIBUTED GENERATION**

Company shall interconnect distributed generation pursuant to Public Utility Commission of Texas Substantive Rules 25.211 and 25.212.

A customer seeking interconnection and parallel operation of distributed generation with Company must complete and submit the Application for Interconnection and Parallel Operation of Distributed Generation with the Utility System.

### **Prescribed Form for the Application for Interconnection and Parallel Operation of Distributed Generation**

Customers seeking to interconnect distributed generation with the utility system will complete and file with the Company the following Application for Parallel Operation:

#### **APPLICATION FOR INTERCONNECTION AND PARALLEL OPERATION OF DISTRIBUTED GENERATION**

Return Completed Application to: American Electric Power  
Attention: Distribution Asset Management  
P. O. Box 21928  
Tulsa, OK 74121-1928

Customer's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Email Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Service Point Address: \_\_\_\_\_

Information Prepared and Submitted By: \_\_\_\_\_

(Name and Address) \_\_\_\_\_

Signature \_\_\_\_\_

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The following information shall be supplied by the Customer or Customer's designated representative. All applicable items must be accurately completed in order that the Customer's generating facilities may be effectively evaluated by Southwestern Electric Power Company ("SWEPCO") for interconnection with the utility system.

## **GENERATOR**

Number of Units: \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Type (Synchronous, Induction, or Inverter): \_\_\_\_\_

Fuel Source Type (Solar, Natural Gas, Wind, etc.): \_\_\_\_\_

Kilowatt Rating (95 F at location): \_\_\_\_\_

Kilovolt-Ampere Rating (95 F at location): \_\_\_\_\_

Power Factor: \_\_\_\_\_

Voltage Rating: \_\_\_\_\_

Number of Phases: \_\_\_\_\_

Frequency: \_\_\_\_\_

Do you plan to export power: \_\_\_\_\_ Yes / \_\_\_\_\_ No

If Yes, maximum amount expected: \_\_\_\_\_

Pre-Certification Label or Type Number (e.g., UL-1741 Utility Interactive or IEEE 1547.1):

\_\_\_\_\_

Expected Energizing and Start-up Date: \_\_\_\_\_

Normal operation of interconnection: (examples: provide power to meet base load, demand management, standby, back-up, other (please describe)) \_\_\_\_\_

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One-line diagram attached: \_\_\_\_\_ Yes

For systems not using pre-certified inverters (e.g., inverters certified to UL-1741 or IEEE 1547.1), does SWEPCO have the dynamic modeling values from the generator manufacturer?  
\_\_\_ Yes \_\_\_ No

If not, please explain: \_\_\_\_\_

(Note: For pre-certified equipment the answer is Yes. Otherwise, applicant must provide the dynamic modeling values if they are available)

Layout sketch showing lockable, "visible" disconnect device is attached: \_\_\_\_\_ Yes

## **Authorized Release of Information List**

By signing this Application in the space provided below, Customer authorizes SWEPCO to release Customer's proprietary information to the extent necessary to process this Application to the following persons:

	Name	Phone Number	Email Address
Project Manager			
Electrical Contractor			
Consultant			
Other			

### **COMPANY:**

Southwestern Electric Power Company

BY: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name)

\_\_\_\_\_  
(Title)

DATE: \_\_\_\_\_, 2\_\_\_\_

### **CUSTOMER:**

\_\_\_\_\_  
(Customer Name)

BY: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name)

\_\_\_\_\_  
(Title)

DATE: \_\_\_\_\_, 2\_\_\_\_

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## **AGREEMENT FOR INTERCONNECTION AND PARALLEL OPERATION OF DISTRIBUTED GENERATION**

This Interconnection Agreement (“Agreement”) is made and entered into this \_\_\_\_ day of \_\_\_\_\_, 20\_\_, by Southwestern Electric Power Company, (“Company”), and \_\_\_\_\_ (“Customer”), a \_\_\_\_\_ [specify whether an individual or a corporation, and if a corporation, name state, municipal corporation, cooperative corporation, or other], each hereinafter sometimes referred to individually as “Party” or both referred to collectively as the “Parties”.

**Place a check mark in the applicable space or spaces below to indicate the type of entity entering into this Agreement:**

\_\_\_ **Option 1:** For purposes of this Agreement, the end-use customer will act as a Party to this Agreement.

\_\_\_ **Option 2:** For purposes of this Agreement, the entity other than the end-use customer that owns the distribution generation facility (also referred to as “Generator”) will act as a Party to this Agreement.

\_\_\_ **Option 3:** For purposes of this Agreement, the entity other than the end-use customer that owns the premises upon which the distributed generation Facility will be located (also referred to as “Premises Owner”) will act as a Party to this Agreement.

\_\_\_ **Option 4:** For purposes of this Agreement, an entity who by contract is assigned ownership rights to energy produced from distributed renewable generation located at the premises of the end-use customer on the end-use customer’s side of the meter, will act as a Party to this Agreement.

Notwithstanding any other provision herein, the entity referred to as “Customer” herein shall refer to the entity defined in the option selected above by the end-use customer.

If any option other than Option 1 as outlined above is selected, the end-use customer must sign, print his or her name, and date the affirmation in the End-Use Customer Affirmation Schedule attached to this Agreement.

In consideration of the mutual covenants set forth herein, the Parties agree as follows:

1. **Scope of Agreement** -- This Agreement is applicable to conditions under which Company and Customer agree that one or more generating facility or facilities of ten megawatts or less and related interconnecting facilities to be interconnected at less than 60 kilovolts (“Facilities”) may be interconnected to Company’s facilities, as described in Exhibit A. If Customer is not the end-use customer, Customer affirms that the end-use customer has approved of the design and location of the Facilities.

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2. **Establishment of Point(s) of Interconnection** -- Company and Customer agree to interconnect Facilities at the locations specified in this Agreement, in accordance with Public Utility Commission of Texas (“Commission”) Substantive Rules §25.211, relating to interconnection of distributed generation, and §25.212, relating to technical requirements for interconnection and parallel operation of on-site distributed generation, (16 Texas Administrative Code §25.211 and §25.212) (the “Rules”) or any successor rule addressing distributed generation and as described in the attached Exhibit A (the “Point(s) of Interconnection”).

3. **Responsibilities of Company and Customer** – Customer shall, at its own cost and expense operate, maintain, repair, and inspect, and shall be fully responsible for, Facilities specified on Exhibit A. Customer shall conduct operations of Facilities in compliance with all aspects of the Rules, and Company shall conduct operations on its facilities in compliance with all aspects of the Rules, and as further described and mutually agreed to in the applicable Facility Schedule. Maintenance of Facilities shall be performed in accordance with the applicable manufacturer’s recommended maintenance schedule. Customer agrees to cause Facilities to be constructed in accordance with specifications equal to or greater than those provided by the National Electrical Safety Code, approved by the American National Standards Institute, in effect at the time of construction.

Each Party covenants and agrees to design, install, maintain, and operate, or cause the design, installation, maintenance, and operation of, facilities on its side of the point of common coupling so as to reasonably minimize the likelihood of a disturbance, originating in the facilities of one Party, affecting or impairing the facilities of the other Party, or other facilities with which Company is interconnected.

Company shall notify Customer if there is evidence that operation of Facilities causes disruption or deterioration of service to other utility customers or if the operation of Facilities causes damage to Company’s facilities or other facilities with which Company is interconnected. Company and Customer shall work cooperatively and promptly to resolve the problem.

Customer shall notify Company of any emergency or hazardous condition or occurrence with Facilities which could affect safe operation of Company’s facilities or other facilities with which Company is interconnected.

Customer shall provide Company at least 14 days’ written notice of a change in ownership; any circumstances necessitating a change in the person who is the Customer to this Agreement; or cessation of operations of one or more Facilities. Upon notice by Customer of circumstances necessitating a change in the person who is the Customer to this Agreement, Company shall undertake in a reasonably expeditious manner entry of a new Agreement with the change in person who is the Customer.

#### **4. Limitation of Liability and Indemnification**

- a. *Notwithstanding any other provision in this Agreement, with respect to Company’s provision of electric service to the end-use customer other than the interconnections service addressed by this Agreement, Company’s liability to the end-use customer shall be limited*

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*as set forth in Section V, Sheet No. V-1, provision 7, of Company's Commission-approved tariffs, which are incorporated herein by reference.*

- b. Neither Company nor Customer shall be liable to the other for damages for anything that is beyond such Party's control, including an act of God, labor disturbance, act of a public enemy, war, insurrection, riot, fire, storm or flood, explosion, breakage or accident to machinery or equipment, a curtailment, order, or regulation or restriction imposed by governmental, military, or lawfully established civilian authorities, or the making of necessary repairs upon the property or equipment of either party.*
- c. Notwithstanding Paragraph 4.b of this Agreement, Company shall assume all liability for and shall indemnify Customer for any claims, losses, costs, and expenses of any kind or character to the extent that they result from Company's negligence in connection with the design, construction, or operation of its Facilities as described on Exhibit A; provided, however, that Company shall have no obligation to indemnify Customer for claims brought by claimants who cannot recover directly from Company. Such indemnity shall include, but is not limited to, financial responsibility for: (a) Customer's monetary losses; (b) reasonable costs and expenses of defending an action or claim made by a third person; (c) damages related to the death or injury of a third person; (d) damages to the property of Customer; (e) damages to the property of a third person; (f) damages for the disruption of the business of a third person. In no event shall Company be liable for consequential, special, incidental, or punitive damages, including, without limitation, loss of profits, loss of revenue, or loss of production. The Company does not assume liability for any costs for damages arising from the disruption of the business of Customer or for Customer's costs and expenses of prosecuting or defending an action or claim against Company. This paragraph does not create a liability on the part of Company to Customer or a third person, but requires indemnification where such liability exists. The limitations of liability provided in this paragraph do not apply in cases of gross negligence or intentional wrongdoing.*
- d. Please check the appropriate box.*
- Person Other Than a Federal Agency**

*Notwithstanding Paragraph 4.b of this Agreement, Customer shall assume all liability for and shall indemnify Company for any claims, losses, costs, and expenses of any kind or character to the extent that they result from Customer's negligence in connection with the design, construction, or operation of Facilities as described on Exhibit A; provided, however, that Customer shall have no obligation to indemnify Company for claims brought by claimants who cannot recover directly from Customer. Such indemnity shall include, but is not limited to, financial responsibility for: (a) Company's monetary losses; (b) reasonable costs and expenses of defending an action or claim made by a third person; (c) damages related to the death or injury of a third person; (d) damages to the property of Company; (e) damages to the property of a third person; (f) damages for the disruption of the business of a third person. In no event shall Customer be liable for consequential, special, incidental, or punitive damages, including, without limitation, loss of profits, loss of revenue, or loss of production. The Customer does*

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*not assume liability for any costs for damages arising from the disruption of the business of Company or for Company's costs and expenses of prosecuting or defending an action or claim against Customer. This paragraph does not create a liability on the part of Customer to Company or a third person, but requires indemnification where such liability exists. The limitations of liability provided in this paragraph do not apply in cases of gross negligence or intentional wrongdoing. This paragraph applies to a state or local entity to the extent permitted by the constitution and laws of the State of Texas.*

**Federal Agency**

*Notwithstanding Paragraph 4.b of this Agreement, the liability, if any, of Customer relating to this Agreement, for injury or loss of property, or personal injury or death shall be governed exclusively by the provisions of the Federal Tort Claims Act (28 U.S.C. §§ 1346, and 2671-2680). Subject to applicable federal, state, and local laws, each Party's liability to the other for any loss, cost, claim, injury, liability, or expense, including reasonable attorney's fees, relating to or arising from any act or omission in its performance of this Agreement shall be limited to the amount of direct damages actually incurred, and in no event shall either Party be liable to the other for any indirect, special, consequential, or punitive damages.*

- e. Company and Customer shall each be responsible for the safe installation, maintenance, repair and condition of their respective facilities on their respective sides of the Points of Interconnection. Company does not assume any duty of inspecting Customer's Facilities.*
- f. For the mutual protection of Customer and Company, only with Company prior authorization are the connections between Company's service wires and Customer's service entrance conductors to be energized.*

5. **Right of Access, Equipment Installation, Removal & Inspection** -- Upon reasonable notice, Company may send a qualified person to the premises where the Facilities are located at or immediately before the time Facilities first produce energy to inspect the interconnection, and observe Facilities' commissioning (including any testing), startup, and operation for a period of up to three days after initial startup of the Facilities.

Following the initial inspection process described above, at reasonable hours, and upon reasonable notice, or at any time without notice in the event of an emergency or hazardous condition, Company shall have access to the premises where the Facilities are located for any reasonable purpose in connection with the performance of the obligations imposed on it by this Agreement or if necessary to meet its legal obligation to provide service to its customers.

Customer warrants it has, or has obtained from other entities, all necessary rights to provide Company with access to the premises and Facilities, as necessary or appropriate for Company to exercise its rights under this Agreement and the Rules.

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6. **Disconnection of Facilities** -- Customer retains the option to disconnect from Company's facilities. Customer shall notify Company of its intent to disconnect by giving Company at least thirty days' written notice. Such disconnection shall not be a termination of this Agreement unless Customer exercises rights under Section 7.

Customer shall disconnect Facilities from Company's facilities upon the effective date of any termination under Section 7.

Subject to Commission Rule, for routine maintenance and repairs of Company's facilities, Company shall provide Customer with seven business days' notice of service interruption.

Company shall have the right to suspend service in cases where continuance of service to Customer will endanger persons or property. During the forced outage of Company's facilities serving Customer, Company shall have the right to suspend service to effect immediate repairs of Company's facilities, but Company shall use its best efforts to provide Customer with reasonable prior notice.

7. **Effective Term and Termination Rights** -- This Agreement becomes effective when executed by both Parties and shall continue in effect until terminated. The Agreement may be terminated for the following reasons: (a) Customer may terminate this Agreement at any time, by giving Company sixty days' written notice; (b) Company may terminate upon failure by Customer to generate energy from Facilities in parallel with Company's facilities within twelve months after completion of the interconnection; (c) either Party may terminate by giving the other Party at least sixty days' written notice that the other Party is in default of any of the material terms and conditions of the Agreement, so long as the notice specifies the basis for termination and there is reasonable opportunity to cure the default; or (d) Company may terminate by giving Customer at least sixty days' written notice if possible in the event that there is a material change in an applicable rule or statute that necessitates termination of this Agreement.

8. **Governing Law and Regulatory Authority** -- *Please check the appropriate box.*  
Customer acknowledges agreements other than this Agreement relating to the Facilities between Customer and other entities that do not involve the Company may not be subject to the jurisdiction of the Commission.

**Person Other Than a Federal Agency:** This Agreement was executed in the State of Texas and must in all respects be governed by, interpreted, construed, and enforced in accordance with the laws thereof. This Agreement is subject to, and the Parties' obligations hereunder include, operating in full compliance with all valid, applicable federal, state, and local laws or ordinances, and all applicable rules, regulations, orders of, and tariffs approved by, duly constituted regulatory authorities having jurisdiction.

**Federal Agency:** This Agreement was executed in the State of Texas and, to the extent not inconsistent with all applicable federal law (including, but not limited to: (a) the Anti-Deficiency Acts, 31 USC §§1341, 1342 and 1501-1519; (b) the Tort Claims Act, 28 USC Chapter 171, §§2671-2680, and 28 CFR Part 14; and (c) the Contract Disputes Act of 1978, as amended, 41 USC §§601-613), must in all respects be governed by, interpreted, construed, and enforced in accordance with the

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laws thereof. This Agreement is subject to, and the Parties' obligations hereunder include, operating in full compliance with all valid, applicable federal, state, and local laws or ordinances, and all applicable rules, regulations, orders of, and tariffs approved by, duly constituted regulatory authorities having jurisdiction.

9. **Amendment** -- This Agreement may be amended only upon mutual agreement of the Parties, which amendment will not be effective until reduced to writing and executed by the Parties.

10. **Entirety of Agreement and Prior Agreements Superseded** -- This Agreement, including the attached Exhibit A and Facility Schedules, which are expressly made a part hereof for all purposes, constitutes the entire agreement and understanding between the Parties with regard to the interconnection of the facilities of the Parties at the Points of Interconnection expressly provided for in this Agreement. The Parties are not bound by or liable for any statement, representation, promise, inducement, understanding, or undertaking of any kind or nature (whether written or oral) with regard to the subject matter hereof not set forth or provided for herein. This Agreement replaces all prior agreements and undertakings, oral or written, between the Parties with regard to the subject matter hereof, including without limitation \_\_\_\_\_ [specify any prior agreements being superseded], and all such agreements and undertakings are agreed by the Parties to no longer be of any force or effect. It is expressly acknowledged that the Parties may have other agreements covering other services not expressly provided for herein, which agreements are unaffected by this Agreement.

**Written Notices** – Written notices given under this Agreement are deemed to have been duly delivered if hand delivered or sent by United States certified mail, return receipt requested, postage prepaid, to:

(a) If to Company:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(b) If to Customer:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The above-listed names, titles, and addresses of either Party may be changed by written notification to the other, notwithstanding Section 10.

12. **Invoicing and Payment** -- Invoicing and payment terms for services associated with this agreement shall be consistent with applicable Substantive Rules of the Commission.

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13. **Disclosure of Information to End-Use Customer** -- If Customer is not the end-use customer, Company is hereby authorized to provide any information requested by the end-use customer concerning the Facility.

14. **No Third-Party Beneficiaries** -- This Agreement is not intended to and does not create rights, remedies, or benefits of any character whatsoever in favor of any persons, corporations, associations, or entities other than the Parties, and the obligations herein assumed are solely for the use and benefit of the Parties, their successors in interest and, where permitted, their assigns.

15. **No Waiver** -- The failure of a Party to this Agreement to insist, on any occasion, upon strict performance of any provision of this Agreement will not be considered to waive the obligations, rights, or duties imposed upon the Parties.

16. **Headings** -- The descriptive headings of the various parts of this Agreement have been inserted for convenience of reference only and are to be afforded no significance in the interpretation or construction of this Agreement.

17. **Multiple Counterparts** -- This Agreement may be executed in two or more counterparts, each of which is deemed an original but all constitute one and the same instrument.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be signed by their respective duly authorized representatives.

**COMPANY:**

Southwestern Electric Power Company

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name)

\_\_\_\_\_  
(Title)

DATE: \_\_\_\_\_, 20\_\_\_\_

**CUSTOMER:**

\_\_\_\_\_  
(Customer Name)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name)

\_\_\_\_\_  
(Title)

DATE: \_\_\_\_\_, 20\_\_\_\_

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## **AGREEMENT FOR INTERCONNECTION AND PARALLEL OPERATION OF DISTRIBUTED GENERATION**

### **EXHIBIT A**

#### **LIST OF FACILITY SCHEDULES AND POINTS OF INTERCONNECTION**

Facility Schedule No.

Name of Point of Interconnection

[Insert Facility Schedule number and name for each Point of Interconnection]

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## **FACILITY SCHEDULE NO. \_\_\_\_\_**

[The following information is to be specified for each Point of Interconnection, if applicable.]

1. Customer Name:
2. Premises Owner Name:
3. Facility location:
4. Delivery voltage:
5. Metering (voltage, location, losses adjustment due to metering location, and other):
6. Normal Operation of Interconnection:
7. One-line diagram attached (check one): \_\_\_\_\_ Yes / \_\_\_\_\_ No  
If Yes, then the one-line drawing should show the most current drawing(s) available as of the signing of this Schedule. Company and Customer agree drawing(s) may be updated to meet as-built or design changes that occur during construction. Customer understands and agrees that any changes that substantially affect the protective or functional requirements required by the Company will need to be reviewed and accepted by Company.
8. Equipment to be furnished by Company:  
(This section is intended to generally describe equipment to be furnished by Company to effectuate the interconnection and may not be a complete list of necessary equipment.)
9. Equipment to be furnished by Customer:  
(This section is intended to describe equipment to be furnished by Customer to effectuate the interconnection and may not be a complete list of necessary equipment.)
10. Cost Responsibility and Ownership and Control of Company Facilities:  
Unless otherwise agreed or prescribed by applicable regulatory requirements or other law, any payments received by Company from Customer will remain the property of Company. Company shall at all times have title and complete ownership and control over facilities installed by Company.
11. Modifications to Customer Facilities:  
Customer understands and agrees that, before making any modifications to its Facilities that substantially affect the protective or interconnection parameters or requirements used in the interconnection process (including in an Pre-interconnection Study performed by Company),

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Customer will both notify Company of, and receive approval by Company for, such modifications. Customer further understands and agrees that, if required pursuant to Commission Substantive Rule §25.211(m)(5), it will submit a new Application for Interconnection and Parallel Operation request for the desired modifications.

12. Supplemental terms and conditions attached (check one): \_\_\_\_\_ Yes \_\_\_\_\_ No

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## **END-USE CUSTOMER AFFIRMATION SCHEDULE**

The end-use customer selecting the entity who owns the DG facility (the DG owner or Option 2 entity), the owner of the premises at which the DG facility is located (premises owner or Option 3 entity), or the person who by contract is assigned ownership rights to energy produced by the DG facility (Option 4 entity) to act as Customer and Party to the Interconnection Agreement must sign and date the consent below.

“I affirm that I am the end-use customer for the distributed generation facility addressed in Facility Schedule No. \_\_\_[insert applicable number] in the Interconnection Agreement between Southwestern Electric Power Company and \_\_\_\_\_[insert name of Customer], and that I have selected \_\_\_\_\_[insert name of Customer] or successor in interest to act as Customer and a Party to this Interconnection Agreement rather than me.

I acknowledge that the agreements that I have with \_\_\_\_\_[insert name of Customer] relating to the distributed generation facility addressed in Facility Schedule No. \_\_[insert applicable number] may not be subject to the jurisdiction of the Public Utility Commission of Texas.”

[END-USE CUSTOMER NAME]

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

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## **INTERIM FUEL SURCHARGE/REFUND FACTORS**

<u>RATE SCHEDULE</u>	<u>RATE CODE</u>	Service Voltage	Interim (Refund)/Surcharge FACTOR <u>\$ per kWh</u>
Residential Service (RS)	012,015,016,019,037, 038,061	S	(0.024616)
General Service (GS)	204,205,206,208,209,210,211, 215,218,219,220,224,228,230, 231,281	S	(0.032194)
General Service w/C2 Rider(GS)	200,207,212,222,233	S	(0.017071)
Lighting and Power Service (LP)	060,240,241,291	S	(0.029220)
Lighting and Power Service w/C2 Rider (LP)	063,243	S	(0.027434)
Cotton Gin	253	S	\$42,168
Metal Melting Service – Distribution Voltage	335,312	S	(0.021916)
Lighting and Power Service (LP)/General Service (GS)	066,238,246,247,276	P	(0.012373)
Lighting and Power Service w/C2 Rider (LP)	249	P	(0.026328)
Lighting and Power Service (LP)	254	T- 138kV <sup>(A)</sup>	(\$58,341)
Lighting and Power Service (LP)	252	T- 69kV <sup>(A)</sup>	(\$190)
Lighting and Power Service (LP)	251,277	Sub	(0.023893)
Interruptible Power Service	320	T- 138kV <sup>(A)</sup>	(\$127,995)
Large Lighting and Power Service (LLP)	351	Sub <sup>(A)</sup>	(\$363,570)

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## **INTERIM FUEL SURCHARGE/REFUND FACTORS**

Large Lighting and Power Service (LLP)	344	T-138kV <sup>(A)</sup>	(\$1,369,628)
Large Lighting and Power Service (LLP)	342	T-69kV <sup>(A)</sup>	(\$251,657)
Metal Melting Service – Distribution Voltage	325	P	(0.014602)
Metal Melting Service - 69 kV or Higher (MMS-69kV)	321	T-69kV <sup>(A)</sup>	(\$41,111)
Metal Melting Service - 138 kV or Higher (MMS-69kV)	318	T-138kV <sup>(A)</sup>	(\$222,341)
Oil Field Large Industrial Power Schedule (OLI)	330	P	(0.030846)
Oil Field Large Industrial Power Schedule (OLI)	331	S	(0.028943)
Municipal Pumping Service (MPS)	541,543,550,553	S	(0.024136)
Municipal Service Schedule (MS)	544	S	(0.024913)
Municipal Service Schedule w/C2 Rider	548	S	(0.022661)
Municipal/Public Lighting Service	521,528,529,532,534,535,538,539,739	S	(0.025113)
Private Lighting Service (PL)	090,091,141,142,143	S	(0.025814)
Area Lighting – Outdoor	094,096,098,100,101,102,104,105,106,107,108,112,115,118,120,128,129,130,132,133,135,137,138,140,203	S	(0.031811)
As – Available Standby Power	276	P	(\$1,195)

(A) The fuel surcharge amounts attributable to transmission voltage, Large Lighting and Power Substation voltage, and As-Available Standby Power Service customers have been calculated on a monthly basis based upon their individual actual billing.

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### FUEL REFUND FACTORS

The fuel refund factors shall be effective on the first billing cycle of February 2026 and will remain in effect through April, 2026 in Docket No. 59179. For certain Rate Schedules, an affected customer is in an under-recovery position, resulting in the calculation of a fuel surcharge factor. All fuel surcharges will be effective for twelve months from the date of the first billing cycle after the final order in Docket No.59179.

<u>RATE SCHEDULE</u>	<u>RATE CODE</u>	Service Voltage	Refund/(Surcharge) Factor <u>\$ per kWh</u>
Residential Service (RS)	012,015,016,019,037,038,061, 032	S	\$0.022055
General Service (GS)	204,205,206,208,209,210,211, 215,218,219,220,224,228,230, 231,281,259	S	\$0.031055
General Service w/C2 Rider(GS)	200,207,212,222,233	S	\$0.023043
Lighting and Power Service (LP)	060,240,241,291,223	S	\$0.025169
Lighting and Power Service w/C2 Rider (LP)	063,243	S	\$0.021715
Cotton Gin	253	S <sup>(A)</sup>	(\$2,976.50)
Metal Melting Service – Distribution Voltage	335,312	S	\$0.048432
Lighting and Power Service (LP)/General Service (GS)	066,238,246,247,276,225	P	\$0.020018
Lighting and Power Service w/C2 Rider (LP)	249	P	\$0.026914
Lighting and Power Service (LP)	254	T-138kV <sup>(A)</sup>	\$15,365
Lighting and Power Service (LP)	252	T-69kV <sup>(A)</sup>	\$176
Lighting and Power Service (LP)	251,277	Sub	\$0.108019
Interruptible Power Service	320	T-138kV <sup>(A)</sup>	\$60,841
Large Lighting and Power Service (LLP)	351	Sub <sup>(A)</sup>	\$268,349
Large Lighting and Power Service (LLP)	344	T-138kV <sup>(A)</sup>	\$4,066,136
Large Lighting and Power Service (LLP)	342,333	T-69kV <sup>(A)</sup>	(\$43,301)

Prepared by: Christie Deyo

Sponsored by: Christie Deyo

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### FUEL REFUND FACTORS

Metal Melting Service – Distribution Voltage	325	P	\$0.017083
Metal Melting Service - 69 kV or Higher (MMS-69kV)	321	T-69kV <sup>(A,B)</sup>	(\$529,904)
Metal Melting Service - 138 kV or Higher (MMS-69kV)	318	T-138kV <sup>(A)</sup>	(\$296)
Oil Field Large Industrial Power Schedule (OLI)	330	P	\$0.029856
Oil Field Large Industrial Power Schedule (OLI)	331	S	\$0.027534
Municipal Pumping Service (MPS)	541,543,550,553	S	\$0.027220
Municipal Service Schedule (MS)	544	S	\$0.044434
Municipal Service Schedule w/C2 Rider	548	S	(\$0.003849)
Municipal/Public Lighting Service	521,528,529,532,534,535,538,539,739,510	S	\$0.022839
Private Lighting Service (PL)	090,091,141,142,143	S	\$0.006638
Area Lighting – Outdoor	094,096,098,100,101,102,104,105,106,107,108,112,115,118,120,128,129,130,132,133,135,137,138,140,203,150,151,152,153	S	\$0.014175
As – Available Standby Power	276	P <sup>(A)</sup>	\$198

(A) The fuel refund amounts attributable to Cotton Gin, transmission voltage, Large Lighting and Power Substation voltage, and As-Available Standby Power Service customers have been calculated on a monthly basis based upon their individual actual billing. In several cases, the customer is in an under-recovery position and owes the company fuel expense. In these cases, a 12-month surcharge was calculated.

(B) In the case of Rate Code 321, service voltage T-69 kV, customers will be billed in total because they are no longer served by SWEPCO.

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## **INTERIM FUEL SURCHARGE FACTORS**

The interim fuel surcharge factors shall be effective on the first billing cycle of February 2023 and will remain in effect through the May 2024 billing cycles. Should more than one refund/surcharge be applicable during the surcharge period, the rates/monthly amounts may be combined for billing purposes.

	<u>RATE CODE</u>	<u>Service Voltage</u>	<u>Surcharge Factor \$ per kWh</u>
Residential Service (RS)	012,015,016,019,037,038,061, 032	S	0.009085
General Service (GS)	204,205,206,208,209,210,211, 215,218,219,220,224,228,230, 231,281,259	S	0.009341
General Service w/C2 Rider(GS)	200,207,212,222,233,242	S	0.008636
Lighting and Power Service (LP)	060,240,241,291,223	S	0.009352
Lighting and Power Service w/C2 Rider (LP)	063,243	S	0.009117
Cotton Gin	253	S <sup>(A)</sup>	\$3,460
Metal Melting Service – Distribution Voltage	335,312	S	0.008811
Lighting and Power Service (LP)/General Service (GS)	066,238,245,246,247,276,225	P	0.008503
Lighting and Power Service w/C2 Rider (LP)	249	P	0.008669
Lighting and Power Service (LP)	254	T-138kV <sup>(A)</sup>	\$8,619
Lighting and Power Service (LP)	252	T-69kV <sup>(A)</sup>	\$64
Lighting and Power Service (LP)	251,277	Sub	0.008275
Interruptible Power Service	320	T-138kV <sup>(A)</sup>	\$44,293
Large Lighting and Power Service (LLP)	351	Sub <sup>(A)</sup>	\$105,666
Large Lighting and Power Service (LLP)	344	T-138kV <sup>(A)</sup>	\$690,186
Large Lighting and Power Service (LLP)	342	T-69kV <sup>(A)</sup>	\$76,582

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **INTERIM FUEL SURCHARGE FACTORS**

Metal Melting Service – Distribution Voltage	325	P	0.008429
Metal Melting Service - 69 kV or Higher (MMS-69kV)	321	T-69kV <sup>(A)</sup>	\$36,636
Metal Melting Service - 138 kV or Higher (MMS-69kV)	318,254	T-138kV <sup>(A)</sup>	\$5,640
Oil Field Large Industrial Power Schedule (OLI)	330	P	0.008579
Oil Field Large Industrial Power Schedule (OLI)	331	S	0.000087
Municipal Pumping Service (MPS)	541,543,550,553	S	0.009153
Municipal Service Schedule (MS)	544	S	0.009189
Municipal Service Schedule w/C2 Rider	548	S	0.008722
Municipal/Public Lighting Service	521,528,529,532,534,535,538,539,739,510	S	0.008576
Private Lighting Service (PL)	090,091,141,142,143	S	0.008501
Area Lighting – Outdoor	094,096,098,100,101,102,104,105,106,107,108,112,115,118,120,128,129,130,132,133,135,137,138,140,203,150,151,152,153	S	0.008511
As – Available Standby Power	276	P <sup>(A)</sup>	\$1,221

(A) The fuel surcharge amounts attributable to Cotton Gin, transmission voltage, Large Lighting and Power Substation voltage, and As-Available Standby Power Service customers have been calculated on a monthly basis based upon their individual actual billing.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RESIDENTIAL SERVICE PLUG-IN ELECTRIC VEHICLE (PEV) RIDER**

### **AVAILABILITY**

This Rider is available to customers taking service under the Residential Service (RS) rate schedule who use Plug-In Electric Vehicles (PEV) and are in good standing with the Company. Customers under this tariff may not operate distributed generation resources or take service under the Company's Metering and Billing for Distributed Renewable Generation schedule.

A standard meter will measure total residence kWh usage and an additional submeter capable of measuring energy consumption during on-peak and off-peak billing periods will be installed to separately measure PEV kWh usage. Total residence standard meter usage will be billed under the Residential Service rate schedule. A credit will be applied to the customer's bill for all off-peak PEV kWh usage measured at the submeter. There is no billing adjustment for on-peak PEV usage which will be billed at the normal RS charges.

This rate schedule is available to customers on a voluntary basis and is limited to customers with an Advanced Metering Infrastructure (AMI) meter. Company reserves the right to limit participation based on the AMI infrastructure availability.

### **MONTHLY RATE**

PEV Submeter: \$8.00 second meter charge

Credit for all off-peak kWh: 2.750¢ per kWh

For the purpose of this tariff, the daily off-peak billing period is defined as 11 p.m. to 5 a.m. Central time. The on-peak billing period is defined as those hours not designated as off-peak hours.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **MONTHLY CHARGES FOR SPECIAL OR ADDITIONAL FACILITIES**

This tariff is available for discretionary services up to, but not including, customer premises transformers. Discretionary services include facilities such as dual-feed, switch gear for the dual-feed, and specialized protective equipment to automatically separate the customer from the Company's system in the event of a customer problem. Discretionary services are available to new and existing customers for facilities that are on the utility's side of customer premises transformation and are in excess of standard service facilities.

In the event facilities in excess of normal installation are requested by the Customer or are found to be required to serve the Customer's load the Company shall furnish, install and maintain such facilities with monthly charges to the Customer according to the following schedule:

1. A monthly rate of 1.70% will be applied to the total investment in facilities that are installed, owned, operated and maintained by the Company.
2. The monthly rate for maintaining facilities installed and owned by the Company but for which Customer has paid the full amount to Company will be 0.76% of the total cost of the facilities.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **MONTHLY CHARGES FOR RENTAL OF SPECIAL OR ADDITIONAL DISTRIBUTION VOLTAGE FACILITIES**

### **AVAILABILITY**

This service (Distribution Voltage Facilities Rental Service) is available only to Customers taking distribution voltage service at Points of Delivery where distribution voltage facilities were being leased from the Company on August 31, 2000. Customers qualifying for service under this schedule shall be provided rental service in accordance with the following requirements in accordance with Commission Subst. R. 25.343(f)(4):

1. Customer will retain the options of purchasing the rented facilities, renting additional facilities at that same Point of Delivery, or terminating the facilities rental arrangement.
2. Once all of the facilities formerly leased by Company to Customer have been removed from Customer's side of the Point of Delivery or have been acquired by Customer, the Company may no longer offer facilities rental service at that Point of Delivery.

### **APPLICABILITY**

Distribution Voltage Facilities Rental Service is applicable to Company owned distribution voltage facilities located on the Customer's side of the Point of Delivery. This service applies to Company owned facilities that are in excess of the Standard Facilities and Services that the Company would normally provide under the applicable tariff schedule(s). The facilities rented pursuant to this tariff schedule are facilities that should be provided for by the Customer, and the Customer has elected to provide for these facilities through a rental arrangement with the Company.

### **RENTAL CHARGES**

The monthly rental charge for distribution voltage facilities installed, owned, operated and maintained by the Company, will be derived by the total calculated installed cost of the facilities to be rented multiplied by 1.70%. The monthly charge for distribution voltage facilities installed, owned, operated and maintained by the Company but for which the Customer has paid the full amount to the Company will be derived by the total calculated installed cost of the facilities to be rented multiplied by 0.76%.

### **TERMS OF PAYMENT**

Customers shall pay Distribution Voltage Facilities Rental Service fees on a monthly basis, and the monthly rental charge will be due and payable with the Customer's monthly bill for Electric Service.

### **TERMS AND CONDITIONS**

Should the Customer request that any of the rented facilities installed, owned, maintained or operated by the Company be removed, or upon termination of service at a location without a new Customer willing to continue a contract to rent the distribution voltage facilities, the Company will remove such facilities within a reasonable amount of time at the Customer's expense.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RENEWABLE ENERGY CREDIT (REC) RIDER**

### **AVAILABILITY**

This Renewable Energy Credit (REC) Rider is a voluntary rider available to customers who wish to support the beneficial attributes also known as Renewable Energy Certificates derived from SWEPCO's procurement of renewable energy resources. A Renewable Energy Certificate represents the environmental, societal and other non-power attributes of renewable electricity generation and is issued when one megawatt-hour (MWh) of electricity is generated and delivered to the electricity grid from a renewable energy resource.

Participation in this program is limited by the availability of SWEPCO's Texas share of the RECs from renewable energy resources currently available to SWEPCO for sale to its Texas jurisdictional customers. If the total kWh subscribed under this rider equals or exceeds the availability of SWEPCO's Texas share of RECs from existing resources available to sell by SWEPCO, SWEPCO may suspend the availability of this rider to new participants. Subscribing customers pay for the value of RECs and related administrative costs.

SWEPCO reserves the right to limit the amount of RECs provided to individual customers under this rider. Should subscriptions exceed available supply, SWEPCO is not obligated to acquire additional RECs for customers in the Texas jurisdiction to purchase.

### **CONDITIONS OF SERVICE**

Customers participating in this rider may purchase RECs equivalent to a percentage of their total monthly billed usage (kWh). Customers may only purchase RECs in whole percentages up to 100 percent of their monthly load. To be considered for participation during the upcoming year, applications will be approved in the order received and must be received no later than December 1. Applications received after December 1 may be considered for the next billing year. The REC subscription shall be determined at the time the customer enters service under this rider and may be updated each contract year, to be made effective beginning with the January billing cycle. A customer may increase their REC subscription amount only if enough outstanding RECs are available for the next billing year.

In the event of over subscription, SWEPCO will maintain a waiting list of customers requesting subscription. Customers on the waiting list will only be provided service under this schedule if and when additional RECs are made available through the discontinuation of a current subscriber or an increase in available RECs under the rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RENEWABLE ENERGY CREDIT (REC) RIDER**

Customers may not enroll if they have a time-payment agreement in effect, have received two or more final disconnect notices, or have been disconnected for non-payment within the last 12 months. SWEPCO may terminate service under this rider to participating customers who become delinquent in any amount owed to SWEPCO with a 30-day notice of termination.

SWEPCO will suspend the sales of RECs under the rider for the remaining period of the contract year if sales approach full availability of RECs under this rider.

### **TERM AND CONTRACT**

The term for all subscribers is a minimum of one year. Subscription to this rider shall be automatically renewed each January unless termination from the program is specifically requested with at least a 30-day notice by the customer. If for any reason the subscriber is no longer eligible to subscribe or cancels the subscription during the term of the contract, they will not be eligible to re-apply for subscription for one year.

### **MONTHLY RATE**

In addition to the monthly charges pursuant to the applicable standard rate schedules and riders under which the customer bill is calculated, the customer shall also pay the following rate for each kWh under contract.

**Rate per Subscribed kWh,**  
See Attachment A

On an annual basis, no later than November 1, SWEPCO will file with the Commission the updated rate to be effective with the first billing cycle of the January billing month. The REC price will be the most recent 12-month average value using the S&P Global CRS National Wind REC Index.

### **SPECIAL TERMS AND CONDITIONS**

This rider is subject to the Company's Terms and Conditions of Service and all provisions of the standard rate schedule under which the customer takes service, including all payment provisions.

Service under this rider provides for the purchase of renewable attributes of renewable energy currently available for sale to third parties by SWEPCO. The Company will retire all renewable attributes purchased under this rider on behalf of Subscribers.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RENEWABLE ENERGY CREDIT (REC) RIDER**

### **ATTACHMENT A**

**Rate per Subscribed kWh**

\$0.002658

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **COTTON GIN OFF PEAK LIGHTING AND POWER SERVICE (CG LP)**

Power Factor Adjustment: The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Billing Demand will be adjusted by multiplying the Kilowatts of Billing Demand by 90% and dividing by the average lagging power factor.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RATE CASE EXPENSE SURCHARGE**

The Rate Case Expense Surcharge is designed to recover Commission approved rate case expenses. The Rate Case Expense Surcharge Factor approved in Docket No. 47141 shall be effective from the date of implementation and will terminate in the billing month in which the full approved amount of rate case expense for each class has been billed, expected to be three years (36 billing months) from the date of implementation. The additional Rate Case Expense Surcharge Factor collected under this tariff will be reconciled, by class, to the surcharge amount approved by the Commission in Docket No. 47141, with any over or under recovery amounts added to, or deducted from, SWEPCO's deferred fuel balances for each respective class. The Rate Case Expense Surcharge Factor approved in Docket No. 50997 shall be effective from the date of implementation and will terminate in the billing month in which the full approved amount of rate case expense for each class has been billed, expected to be one year (12 billing months) from the date of implementation. The additional Rate Case Expense Surcharge Factor collected under this tariff will be reconciled, by class, to the surcharge amount approved by the Commission in Docket No. 50997, with any over or under recovery amounts added to, or deducted from, SWEPCO's deferred fuel balances for each respective class. Both sets of factors will be combined in applicable months for billing purposes.

Electric service supplied under all rate schedules shall be subject to the applicable Rate Case Expense Surcharge Factor, which applies to all kilowatt-hours billed during each monthly billing cycle for all classes except for the Industrial/Large Lighting and Power major rate class, which will be surcharged based on a percent of monthly base revenue. Base revenue is defined as the monthly kWh and billing demand or kVA charges, including any minimum monthly bill amounts.

For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage and the Rate Case Expense Surcharge Factor shall be applied. The factor will be identified on the customer bills as "Rate Case Expense Surcharge Factor."

### **EFFECTIVE 36 BILLING MONTHS (EXPECTED) FROM SEPTEMBER 2020**

<u>Major Rate Classes</u>	<u>\$/kWh</u>
Residential	\$0.00033
Commercial & Sm. Industrial	\$0.00029
Municipal	\$0.00026
Outdoor Lighting	\$0.00032
<u>Percent of Base Revenue Class</u>	<u>Percent of Base Revenue</u>
Industrial/Large Lighting and Power	0.314%

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RATE CASE EXPENSE SURCHARGE**

**ADDITIONAL MONTHLY FACTOR  
EFFECTIVE 12 BILLING MONTHS (EXPECTED) FROM DATE OF  
IMPLEMENTATION**

<u>Major Rate Classes</u>	<u>\$/kWh</u>
Residential	\$0.000088
Commercial & Sm. Industrial	\$0.000062
Municipal	\$0.000070
Outdoor Lighting	\$0.000103
<u>Percent of Base Revenue Class</u>	<u>Percent of Base Revenue</u>
Industrial/Large Lighting and Power	0.130%

# SOUTHWESTERN ELECTRIC POWER COMPANY

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## RATE CASE EXPENSE SURCHARGE

### RATES INCLUDED IN MAJOR RATE CLASSES\*

<u>Residential Class</u>	<u>Rate Code</u>	<u>Sch. No.</u>	<u>Municipal</u>	<u>Rate Code</u>	<u>Sch. No.</u>
Residential	015,019,037,038 012,016,062	IV-1	Municipal Pumping	540,541,543,565 550,553	IV-19
<b><u>Commercial &amp; Sm. Ind.</u></b>			Municipal Service	544,545,548	IV--20
General Service	205,207,208,210 212,215,218,224 235,238,282,200	IV-2	Municipal Lighting	521,522,528 529,535 538	IV-23 IV-24 IV-25
Lighting & Power	060,063,066,240 243,246,249,251 252,254,276,277 292	IV-3	Public Hwy Lighting	532,534,539,739	IV-26 IV-27
Cotton Gin	253	IV-14	<b><u>Outdoor Lighting</u></b>		
Electric Furnace	312,315	IV-5	Private Lighting	090,141,142,143	IV-28
			Customer-Supplied Lighting	203	IV-22
<b><u>Industrial/Large Lighting and Power</u></b>			Area Lighting	094,096,098 099,100,101 102,104,105 106,108,112 115,118,120,128 129,130,132,135 137,138,140	IV-29 IV-30
Lrg. Lighting & Power	342,344,346,351	IV-4	Recreational Lighting	204	IV-21
Metal Melting	321,325,335	IV-6, IV-7			
U S Steel Tubular	328	IV-11			
East Texas Oilfield	329,330	IV-13			
Retail Non-Firm**	240,246,276,320 323,324 328,344	IV-44, IV-45, IV-46, IV-47			

\*Additional riders are offered in conjunction with some of the rates listed in the table and will be included in the calculation of the Rate Case Expense Surcharge. In addition, service taken under State Institution of Higher Education Base Rate Adjustment and Temporary Service will be subject to the Rate Case Expense Surcharge Factor based on the applicable rate class.

\*\* Firm Load rates 240, 246, 276, 328, and 344 may also have non-firm load (As-available, backup, maintenance, and curtailable) subject to this rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **TEMPORARY RATE RECONCILIATION RIDER (TRRR)**

### **APPLICABILITY**

The Temporary Rate Reconciliation Factor for each class is designed to recover the base rate change in PUCT Docket No. 51415 that would have otherwise been applicable for service on or after March 18, 2021 through the date of implementation of Commission-approved base rates (March 1, 2022).

### **MONTHLY FACTOR**

Electric service supplied under all rate schedules shall be subject to the applicable Temporary Rate Reconciliation Factor and Tax Adjustment Factor, which will be surcharged or refunded based on a percent of monthly base revenue for each class listed in this rider. Base revenue is defined as the monthly customer, kWh and billing demand or kVA charges, including any minimum monthly bill amounts. The charge will be identified on the customer bills as "Temporary Rate Reconciliation Factor." All amounts collected/refunded under this tariff will be reconciled to the targeted amount used to calculate the Temporary Rate Reconciliation Factors shown below, with any over or under-recovered amount added to, or deducted from, SWEPCO's deferred fuel balance.. The monthly base revenue bill will be increased or decreased by the appropriate following factors according to the rate schedule under which the customer received service for the majority of time between March 18, 2021 and the date of implementation of Commission-approved base rates.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **TEMPORARY RATE RECONCILIATION RIDER (TRRR)**

<u>Classes</u>	<u>Temporary Rate Reconciliation Factor</u>
Residential	2.35%
General Service	10.90%
Lighting & Power	5.77%
Cotton Gin Service	6.30%
Oilfield Service	-1.38%
Metal Melting Service – Dist	-2.23%
Metal Melting Service – Trans	-38.56%
Large Lighting and Power - Pri	6.65%
Large Lighting & Power- Trans	-25.35%
Municipal Pumping	-14.51%
Municipal Service	-44.91%
Municipal Lighting	-7.65%
Public Street & Highway Lighting	65.33%
Private, Outdoor, Area Lighting	-6.12%
Customer-Owned Lighting	10.35%

\*Firm Load rates 240,246, 276, 328, and 344 may also have non-firm load (As-available, backup, maintenance, and curtailable). Rate codes may be added or discontinued during the year. Any new rate code will be billed the Temporary Rate Reconciliation Factor based on the customer's applicable Rate Schedule.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **TRANSMISSION COST RECOVERY FACTOR (TCRF) – RIDER TCRF**

### **APPLICABILITY**

Each Retail Customer connected to the Company's transmission or distribution system will be assessed a non-bypassable transmission service charge adjustment pursuant to this rider. The charges derived herein are pursuant to the requirements of PUC SUBST. R. 25.239, subsections (d) and (e).

### **MONTHLY RATE**

The Retail Customer will be assessed this Transmission Cost Recovery Factor (TCRF) based on the monthly per-unit cost (TCRF Factor) multiplied times the Retail Customer's appropriate monthly billing determinant (kilowatt-hour, kilowatt, or kilovolt-ampere).

<b>Major Rate Class</b>	<b>TCRF Factors</b>	<b>Billing Units</b>
Residential Service	\$0.004081	per kWh
General Service	\$0.004068	per kWh
Lighting and Power - Secondary	\$0.995604	per Billing kW
Lighting and Power - Primary	\$1.102521	per Billing kW
Lighting and Power - Transmission	\$1.102521	per Billing kW
Electric Furnace Service – Secondary	\$0.143734	per Billing kW
Electric Furnace Service – Primary	\$0.312192	per Billing kW
Cotton Gin Service	\$0.005418	per kWh
Oilfield Service	\$0.832450	per Billing kW
Metal Melting Service - Secondary	\$0.143734	per Billing kW
Metal Melting Service - Primary	\$0.312192	per Billing kW
Metal Melting Service - Transmission	\$0.712656	per Billing kW
Large Light and Power - Primary	\$0.810581	per Billing kW
Large Light and Power - Transmission	\$0.712656	per Billing kW
Municipal	\$0.002277	per kWh
Lighting	\$0.001422	per kWh

Rates/riders not listed will be billed the factor applicable to the appropriate background tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **TRANSMISSION COST RECOVERY FACTOR (TCRF) – RIDER TCRF**

### **Supplementary, Backup, Maintenance and As-Available Standby Power Service - Class I**

<u>Supplementary Power Charge</u>	<u>TCRF Factor</u>	<u>Billing Unit</u>
Monthly Rate -- Primary	\$1.102521	LP Primary Demand Rate
Monthly Rate -- Secondary	\$0.995604	LP Secondary Demand Rate
<u>Backup Power Charge</u>		
Monthly Rate -- Primary	\$0.0599	per kW per day -- minimum of 6 days per request
Monthly Rate -- Secondary	\$0.0601	per kW per day -- minimum of 7 days per request
Monthly Rate -- Primary	\$0.36	per kW in excess of greater of Maint. kW or BU kW furnished during the month
Monthly Rate -- Secondary	\$0.42	per kW in excess of greater of Maint. kW or BU kW furnished during the month
<u>Maintenance Power Charge</u>		
Monthly Rate -- Primary	\$0.0299	per kW per day -- minimum of 12 days per request
Monthly Rate -- Secondary	\$0.0301	per kW per day -- minimum of 14 days per request
Monthly Rate -- Primary	\$0.18	per kW in excess of greater of Maint. kW or BU kW furnished during the month
Monthly Rate -- Secondary	\$0.21	per kW in excess of greater of Maint. kW or BU kW furnished during the month
<u>As-Available Standby Power Charge</u>		
Monthly kW Rate -- Primary	\$0.27	per kW
Monthly kW Rate -- Secondary	\$0.27	per kW

### **Supplementary, Backup, Maintenance and As-Available Standby Power Service - Class II**

<u>Supplementary Power Charge</u>	<u>TCRF Factor</u>	
Monthly Rate -- Transmission	\$0.712656	LLP Transmission Demand Rate
<u>Backup Power Charge</u>		
Monthly Rate	\$0.04	per kW per day -- minimum of 4 days per request
Monthly Rate	\$0.15	per kW in excess of greater of Maint. kW or BU kW furnished during the month
<u>Maintenance Power Charge</u>		
Monthly Rate	\$0.02	per kW per day -- minimum of 8 days per request
Monthly Rate	\$0.07	per kW in excess of greater of Maint. kW or BU kW furnished during the month
<u>As-Available Standby Power Charge</u>		
Monthly kW Rate -- Transmission	\$0.05	per kW
<u>Standby Service Schedule</u>		
kW Charge Secondary	\$1.09	per month per kW for standby or billing demand, whichever is greater
kW Charge Primary	\$1.33	per month per kW for standby or billing demand, whichever is greater
kW Charge Transmission	\$0.88	per month per kW for standby or billing demand, whichever is greater

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **TRANSMISSION COST RECOVERY FACTOR (TCRF) – RIDER TCRF**

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<u>As-Available Standby Power Service</u>	<u>TCRF Factor</u>	
Secondary kW Charge	\$0.27	per kW of As-Available Standby Power requested
Primary kW Charge	\$0.27	per kW of As-Available Standby Power requested
Transmission kW Charge	\$0.05	per kW of As-Available Standby Power requested

  

<u>Interruptible Power Service -- Sheet 37</u>	<u>TCRF Factor</u>	
Monthly kW Charge	\$0.53	per kW of Billing kW
Minimum Monthly kW Charge	\$0.53	per kW of Billing kW

  

<u>Interruptible Power Service -- Sheet 38</u>	<u>TCRF Factor</u>	
kW Charge Secondary	\$0.5476	per kW of Billing kW
kW Charge Primary	\$0.4053	per kW of Billing kW
kW Charge Transmission	\$0.3563	per kW of Billing kW

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **DISTRIBUTION COST RECOVERY FACTOR (DCRF) – RIDER DCRF**

### **APPLICABILITY**

Each Retail Customer connected to the Company's distribution system will be assessed a distribution service charge adjustment pursuant to this rider. The charges derived herein are pursuant to the requirements of PUC SUBST. R. 25.243, subsection (d).

### **MONTHLY RATE**

The Retail Customer will be assessed this Distribution Cost Recovery Factor (DCRF) based on the monthly per-unit cost (DCRF factor) multiplied times the Retail Customer's appropriate monthly billing determinant (kilowatt-hour, kilowatt, or kilovolt-ampere).

<b><u>Rate Class</u></b>	<b><u>DCRF Factors</u></b>	<b><u>Billing Units</u></b>
Residential Service	\$ 0.006996	per kWh
General Service	\$ 0.009575	per kWh
Lighting & Power Service Sec	\$ 1.596092	per Billing kW
Lighting & Power Service Pri/Trans	\$ 1.019530	per Billing kW
Electric Furnace Service Secondary	\$ 1.719307	per Billing kW
Electric Furnace Service Primary	\$ 0.983245	per Billing kW
Cotton Gin Service	\$ 0.038120	per kWh
Oilfield Service	\$ 0.991726	per Billing kW
Metal Melting Service - Sec	\$ 1.719307	per Billing kW
Metal Melting Service – Pri	\$ 0.983245	per Billing kW
Metal Melting Service - Trans	\$0.003479	per Billing kW
LLP Primary	\$ 0.342910	per Billing kW
LLP Transmission	\$ 0.003479	per Billing kW
Municipal	\$ 0.004783	per kWh
Lighting	\$ 0.023491	per kWh

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **DISTRIBUTION COST RECOVERY FACTOR (DCRF) – RIDER DCRF**

Rates/riders not listed will be billed the factor applicable to the appropriate background tariff. For customer classes billed primarily on the basis of kilowatt-hour billing determinants, the DCRF shall be calculated using kilowatt-hour billing determinants. For customer classes billed primarily on the basis of demand billing determinants, the DCRF shall be calculated using demand billing determinants.

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## DISTRIBUTION COST RECOVERY FACTOR (DCRF) – RIDER DCRF

### Supplementary, Backup, Maintenance and As-Available Standby Power Service

#### *Class I*

##### Backup Power Charge

Monthly Rate -- Primary	\$0.055354	per kW per day -- minimum of 6 days per request
Monthly Rate -- Secondary	\$0.096344	per kW per day -- minimum of 7 days per request
Monthly Rate -- Primary	\$0.332145	per kW in excess of greater of Maint kW or Backup kW furnished during the month
Monthly Rate -- Secondary	\$0.670384	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### Maintenance Power Charge

Monthly Rate -- Primary	\$0.027660	per kW per day -- minimum of 12 days per request
Monthly Rate -- Secondary	\$0.048285	per kW per day -- minimum of 14 days per request
Monthly Rate -- Primary	\$0.166072	per kW in excess of greater of Maint kW or Backup kW furnished during the month
Monthly Rate -- Secondary	\$0.335821	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### As-Available Standby Power Charge

Monthly kW Rate -- Primary	\$0.249658	per kW
Monthly kW Rate -- Secondary	\$0.438957	per kW

### Supplementary, Backup, Maintenance and As-Available Standby Power Service

#### *Class II*

##### Backup Power Charge

Monthly Rate	\$0.000184	per kW per day -- minimum of 4 days per request
Monthly Rate	\$0.000730	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### Maintenance Power Charge

Monthly Rate	\$0.000084	per kW per day -- minimum of 8 days per request
Monthly Rate	\$0.000362	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### As-Available Standby Power Charge

Monthly kW Rate -- Transmission	\$0.000256	per kW
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<b>Standby Service Schedule</b>	DCRF Factor	
kW Charge Secondary	\$1.750796	per month per kW for standby or billing demand, whichever is greater
kW Charge Primary	\$1.232894	per month per kW for standby or billing demand, whichever is greater
kW Charge Transmission	\$0.004282	per month per kW for standby or billing demand, whichever is greater

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **DISTRIBUTION COST RECOVERY FACTOR (DCRF) – RIDER DCRF**

<b>As-Available Standby Power Svc</b>	DCRF Factor	
Secondary kW Charge	\$0.438957	per kW of As-Available Standby Power requested
Primary kW Charge	\$0.249658	per kW of As-Available Standby Power requested
Transmission kW Charge	\$0.000223	per kW of As-Available Standby Power requested

  

<b>Interruptible Power Service -- Sheet 37</b>	DCRF Factor	
Monthly kW Charge	\$0.002609	per kW of Billing kW
Minimum Monthly kW Charge	\$0.002609	per kW of Billing kW

  

<b>Interruptible Power Service - COG- Sheet 38</b>	DCRF Factor	
kW Charge Secondary	\$0.802448	per kW of Billing kW
kW Charge Primary	\$0.419030	per kW of Billing kW
kW Charge Transmission	\$0.001740	per kW of Billing kW

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **METERING AND BILLING FOR DISTRIBUTED RENEWABLE GENERATION**

### **AVAILABILITY**

This schedule is available to any Retail Customer in the Southwestern Electric Power Company (SWEPCO) service territory taking service under the rate schedules for Residential Service, General Service or Lighting and Power Service and who has on-site renewable energy generation production facilities (Distributed Renewable Generation) located on the Customer's premises to supply some or all of the Customer's energy usage at that location and who has signed an interconnection agreement with the Company. To qualify for this schedule, no more than two (2) MW of a facility's generator capacity will be interconnected at any one point in time at the point of common coupling with Company's distribution system. The nameplate capacity of the Distributed Renewable Generation shall not exceed two (2) MW or the customer's estimated monthly maximum demand, whichever is less.

### **SPECIAL CONDITIONS OF SERVICE**

Company will provide metering to register inflow of energy to the Customer from the Company's distribution system and outflow of energy from the Customer's Distributed Renewable Generation to the Company's distribution system.

The provisions of the Customer's rate schedule are modified as specified herein.

Customer may not take service under this schedule and simultaneously take service under the provisions of any other alternative source of generation or cogeneration schedule at the point of common coupling with Company's distribution system.

### **MONTHLY BILLING**

On a monthly basis, the Customer shall be billed the monthly flat rate Customer Charges applicable under the currently effective standard rate schedule and any appropriate rider schedules. Only the kilowatt hour (kWh) units of the customer's bill are affected.

The Customer shall be billed for the kWh inflow supplied by the Company in accordance with the rates and charges under the Company's standard rate schedule applicable to the Customer.

The Customer shall be credited in the current billing period at the Company's avoided cost of energy of the second preceding month as defined in 16 TAC §25.242(c)(1), and in accordance with 16 TAC § 25.242(g)(2), for kWh outflow supplied to the Company's distribution system.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **METERING AND BILLING FOR DISTRIBUTED RENEWABLE GENERATION**

The base service charge and/or minimum bill of the retail rate schedule under which the Customer takes service shall be billed by SWEPCO regardless of the Customer's measured inflow and outflow of energy.

For all Customers eligible for this tariff an additional \$9.42 per month account administration fee will be added to the monthly customer charge for Metering and Billing for Distributed Renewable Generation services.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PUCT CONSULTING FEE RIDER**

The purpose of the PUCT Consulting Fee Rider (Rider) is to recover the cost of legal and consulting fees and expenses paid by Southwestern Electric Power Company (SWEPCO) on behalf of the Public Utility Commission of Texas (PUCT), in accordance with PURA Section 39.504.

Electric service supplied under all SWEPCO rate schedules shall be subject to the applicable PUCT Consulting Fee Rate Adjustment factor, which applies to all kilowatt-hours billed for each monthly billing cycle during the effective period of the Rider for all classes. For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage and the PUCT Consulting Fee Rider shall be applied.

### Rate Adjustment Calculation and Recovery

The PUCT Consulting Fee Rate Adjustment factors will be updated annually. The PUCT Consulting Fee Rate Adjustment factors shall be determined by dividing the applicable fees and expenses paid by the Company during the preceding year, and carrying charges for those costs, by the projected billing units for the effective period of the Rider.

Should there be unusual circumstances, the Company may propose to modify the above calculation and/or recovery period.

### PUCT Consulting Fee Rate Adjustment True-up

At the time of filing, the actual recovery of applicable fees, expenses, and carrying charges will be compared to the approved recovery for the preceding filing. Any net over-recovery or under-recovery of the approved fees, expenses, and carrying charges may be included in setting the current PUCT Consulting Fee Rider factors.

### **ONE-MONTH FACTOR EFFECTIVE JANUARY 2026**

The following adjustment will be applied as a kWh charge for all bills, for electric billing under applicable retail rate and rider schedules on file with the PUCT.

<u>Major Rate Classes</u>	<u>\$/kWh</u>
Residential	\$0 .000033
Commercial & Sm. Industrial	\$0.000028
Municipal	\$0.000023
Industrial/Large Lighting and Power	\$0 .000011
Outdoor Lighting	\$0 .000059

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **PUCT CONSULTING FEE RIDER**

### **RATES INCLUDED IN MAJOR RATE CLASSES\***

<b><u>Residential</u></b>	<b><u>Sch.No.</u></b>
Residential	IV-1
Residential PEV	IV-53
Residential TOU	IV-67
<b><u>Commercial &amp; Sm. Ind.</u></b>	
General Service	IV-2
Lighting & Power	IV-3
Cotton Gin	IV-14
Electric Furnace	IV-5
Lighting and Power TOU	IV-68
<b><u>Industrial/Large Lighting and Power</u></b>	
Large Lighting & Power	IV-4
Metal Melting	IV-6, IV-7
East Texas Oilfield	IV-13
Retail Non-Firm	IV-44 IV-45 IV-46 IV-47
<b><u>Municipal</u></b>	
Municipal Pumping	IV-19
Municipal Service	IV--20
Municipal Lighting	IV-23, IV-24 IV-25, IV-65
Public Hwy Lighting	IV-26, IV-27 IV-31
<b><u>Outdoor Lighting</u></b>	
Recreational Lighting	IV-21
Customer Supplied Lighting	IV-22
Private Lighting	IV-28
Area Lighting	IV-29, IV-30 IV-32, IV-33 IV-66

\*Additional riders are offered in conjunction with some of the rates listed in the table and will be included in the calculation of the PUCT Consulting Fee Rider. In addition, service taken under State Institution of Higher Education Base Rate Adjustment and Temporary Service will be subject to the PUCT Consulting Fee Rider based on the applicable rate class. Any new rates will be subject to the appropriate PUCT Consulting Fee Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **MUNICIPAL STREET AND PARKWAY LIGHTING LIGHT EMITTING DIODE (MS-LED) \*\*AVAILABLE OFFERINGS\*\***

### **AVAILABILITY**

This schedule is available for municipal street and parkway lighting systems installed in any community in which the Company has a franchise for the generation, distribution and sale of electricity. LED fixture types are available for new lighting installations or for replacement of existing High Pressure Sodium, Metal Halide, or Mercury Vapor fixtures. Municipal Customers requesting replacement LED fixtures prior to current lighting fixture failure will be subject to the REPLACEMENT, REMOVAL OR DISCONNECT section of this tariff.

Customer acknowledges that Company does not provide street lighting design services, and that Company will place LED street lights only where instructed by Customer, to the extent it can do so consistent with Good Utility Practice. If a LED street light cannot be placed where Customer has instructed, Company will inform Customer, and Customer must provide Company an acceptable alternative location. Customer further acknowledges that the light pattern of replacement LED street lights may be different from the light pattern of Customer's existing streetlights.

At this time there is not an LED replacement option for all existing Lamp Types. The rate at which LED lights are converted will be at the sole discretion of the Company, may be based upon a negotiated deployment schedule, and will reflect, at a minimum, the capital requirements associated with the project, customer required contribution in aid of construction, the physical capability to replace/install the LED lights, and the availability of manufacturers to supply the requested LED luminaires.

LED lights are an emerging technology with no established industry standard. By choosing an LED lighting option, Customer acknowledges this fact and accepts that there will be variances between LED light luminaires. Such variances may reflect, at a minimum: luminaire physical appearance, differing levels of lumens, watts, and monthly kWh. Customer shall not hold Company liable for any variations in LED light luminaire performance from the target average specifications nor for how LED street light luminaires evolve over time in comparison to earlier variants. The Monthly KWH level shown in the Monthly Rate section below reflects a target average KWH level and may not be representative of any particular LED luminaire.

### **TYPE OF SERVICE**

The Company will furnish, install, own, operate, maintain, and repair the street and parkway lighting system of design as mutually approved by the Customer and the Company. The lamps will be controlled to burn from dusk to dawn. The Customer agrees to provide, at no cost to the Company, all required right-of-way together with tree trimming permits for installation of the system and any permit necessary to allow the Company the right to use highway, parkway and street right-of-way for maintenance of the system.

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## **MUNICIPAL STREET AND PARKWAY LIGHTING LIGHT EMITTING DIODE (MS-LED) \*\*AVAILABLE OFFERINGS\*\***

### **MONTHLY RATE**

The monthly bill for services furnished shall be the total amount of the following items:

<u>Rate</u>		<u>Light Emitting Diode</u>	<u>kWh</u>
<u>Modifier</u>			
LED 01	\$ 3.97 per month for each	0-100 Watts	20
LED 02	\$ 6.39 per month for each	101-250 Watts	56
LED 03	\$10.94 per month for each	over 250 Watts	99

Facilities Charge: There will be a charge each month equal to 1.70% times the amount of the Company investment in the system to compensate the Company for its investment and maintenance thereon, and/or 0.76% times the amount of the Customer contribution in the system to compensate the Company for maintenance thereon.

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **REPLACEMENT, REMOVAL, OR DISCONNECT**

When a customer requests the Company replace an existing non-LED lighting system with an LED lighting system the customer may be required to pay to the Company a one-time Conversion Fee of \$95.

When a customer requests that the Company disconnect or remove an existing LED lighting system the customer may be required to pay to the Company a one-time Removal Fee of \$147.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AREA – OUTDOOR LIGHTING LIGHT EMITTING DIODE (AL-LED) \*\*AVAILABLE OFFERINGS\*\***

### **AVAILABILITY**

This rate is available to Customer requesting outdoor area lighting service for private lighting, apartment projects, subdivisions, mobile home parks, parking lots, parks and grounds around buildings to be served from Company electric supply lines of adequate capacity and suitable voltage available and where all the Customer's electricity requirements are purchased from the Company. Customers requesting replacement LED fixtures prior to current lighting fixture failure will be subject to the REPLACEMENT, REMOVAL OR DISCONNECT section of this tariff.

The Company reserves the right to refuse to supply additional load or new service to any new or existing Customer under this rate schedule if the Customer has a credit history which requires a deposit with SWEPCO at the time of service or has been required to pay an additional deposit for service to the Company in the last 24 month period.

Customer acknowledges that Company does not provide lighting design services, and that Company will place LED lights only where instructed by Customer, to the extent it can do so consistent with Good Utility Practice. If a LED light cannot be placed where Customer has instructed, Company will inform Customer, and Customer must provide Company an acceptable alternative location. Customer further acknowledges that the light pattern of replacement LED lights may be different from the light pattern of Customer's existing lights.

At this time, there is not an LED replacement option for all existing Lamp Types. The rate at which LED lights are converted will be at the sole discretion of the Company, may be based upon a negotiated deployment schedule, and will reflect, at a minimum, the capital requirements associated with the project, the physical capability to replace/install the LED lights, and the availability of manufacturers to supply the requested LED luminaires.

LED lights are an emerging technology with no established industry standard. By choosing an LED lighting option, Customer acknowledges this fact and accepts that there will be variances between LED light luminaires. Such variances may reflect, at a minimum: luminaire physical appearance, differing levels of lumens, watts, and monthly kWh. Customer shall not hold Company liable for any variations in LED light luminaire performance from the target average specifications nor for how LED street light luminaires evolve over time in comparison to earlier variants. The Monthly KWH level shown in the Monthly Rate section below reflects a target average KWH level and may not be representative of any particular LED luminaire.

The Company reserves the right to refuse the installation of a light in a location that is not accessible to a service truck.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AREA – OUTDOOR LIGHTING LIGHT EMITTING DIODE (AL-LED) \*\*AVAILABLE OFFERINGS\*\***

### **TYPE OF SERVICE**

The Company will furnish, install, own, operate, and maintain a complete area lighting system of design and installation approved by the Company. The lights will be controlled to burn from dusk until dawn.

The Customer agrees to provide all required right-of-way together with tree trimming permits and to protect the Company's equipment from damage.

The Company shall have the right to build pole line and install equipment upon the Customer's property and shall have access to the Customer's premises for any other purpose necessary for the performance of this service. The facilities installed by the Company will remain the property of the Company and may be removed by Company on or after discontinuance of service.

The Company will exercise diligence at all times to furnish Customer service as contracted for, but will not be liable in damages for any interruption, deficiency or failure of service. The Company reserves the right to interrupt the service when such interruption is necessary for repairs to its lines or equipment.

### **MONTHLY RATE**

The Customer agrees to pay for service at the following rate:

<u>Rate</u> <u>Modifier</u>	<u>Light Emitting Diode</u>	<u>Est. KWH</u> <u>Per Month</u>
LED 01	\$ 3.97 per month for each 0-100 Watts, plus*	20
LED 02	\$ 6.39 per month for each 101-250 Watts, plus*	56
LED 03	\$10.94 per month for each over 250 Watts, plus*	99

\* An additional charge of 1.70% per month of Company's investment to provide the lighting system

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **AREA – OUTDOOR LIGHTING LIGHT EMITTING DIODE (AL-LED) \*\*AVAILABLE OFFERINGS\*\***

### **REPLACEMENT, REMOVAL, OR DISCONNECT**

When a customer requests the Company replace an existing non-LED lighting system with an LED lighting system the customer may be required to pay to the Company a one-time Conversion Fee of \$95.

When a customer requests that the Company disconnect or remove an existing LED lighting system the customer may be required to pay to the Company a one-time Removal Fee of \$147.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 5% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RESIDENTIAL TIME OF USE - PILOT**

### **AVAILABILITY**

This rate schedule is available to individual residential customers on a voluntary basis. This rate schedule is limited to customers with an Advanced Metering Infrastructure (AMI) meter for residential use, including the primary residential dwelling, and individually metered outbuildings supporting the primary residence, which are located on the site of the primary residence. Company reserves the right to limit participation based on the AMI infrastructure availability.

Where a portion of a residential unit is used for non-residential purposes, the appropriate non-residential service schedule is applicable to all uses of electric service. However, this rate schedule may be applied to the residential portion of such use, provided Customer's wiring is so arranged that the use of electric service for residential purposes can be metered separately from the non-residential use.

This schedule is not available for resale, stand-by, business, manufacturing or agricultural use. Once this schedule is selected, service will continue to be supplied under this schedule for twelve consecutive months unless a material and permanent change in the customer's load occurs.

The Company will provide service at one location for the entire electrical requirements of the customer and at a nominal secondary voltage of 120/240 volts single phase unless specifically agreed to otherwise by the Company.

Customers under this tariff may not operate distributed generation resources or take service under the Company's Metering and Billing for Distributed Renewable Generation schedule.

This rate schedule is offered on a pilot basis and may be withdrawn by the Company following written notice to each Customer served under the Rider given at least one year prior to such withdrawal. The continued availability of this Rider to new applicants is at the sole discretion of the Company.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RESIDENTIAL TIME OF USE - PILOT**

### **NET MONTHLY RATE**

Customer Charge \$14.85

#### May - October

\$0.08630	Per kWh for On-Peak period 5:00 am - 3:00 pm
\$0.13750	Per kWh for Super On-Peak period 3:00 pm - 7:00 pm
\$0.08630	Per kWh for On-Peak period 7:00pm - 11:00 pm
\$0.03530	Per kWh for Off-Peak period 11:00 pm - 5:00 am

#### November - April

\$0.06270	Per kWh for On-Peak period 5:00 am - 11:00 pm
\$0.03530	Per kWh for Off-Peak period 11:00 pm - 5:00 am

### **Determination of On-Peak and Off-Peak Periods:**

#### **May through October Billing Months**

On-Peak: The On-Peak hours shall be the hours from 5:00 a.m. to 3:00 p.m. and 7:00 p.m. to 11:00 p.m. during the billing months of May through October.

Super On-Peak: The Super On-Peak hours shall be the hours from 3:00 p.m. to 7:00 p.m. during the billing months of May through October.

Off-Peak: The Off-Peak hours shall be the hours from 11:00 p.m. to 5:00 a.m. during the billing months of May through October.

#### **November through April Billing Months**

On-Peak: The On-Peak hours shall be the hours from 5:00 a.m. to 11:00 p.m. during the billing months of November through April.

Off-Peak: The Off-Peak hours shall be the hours from 11:00 p.m. to 5:00 a.m. during the billing months of November through April.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

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## **RESIDENTIAL TIME OF USE - PILOT**

Fuel Cost Component of Monthly Rates: In addition to all other charges, the amount of the bill will be increased by an amount per kWh as provided in the Fixed Fuel Factor schedule, Sheet IV-34.

Additional Components of Monthly Rates: This rate schedule is subject to other applicable rate adjustments in effect from time to time in this tariff.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

Section No: IV

Applicable: All Areas

Docket No: 51415

Sheet No: IV-68

Effective Date: March 1, 2022

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## **LIGHTING AND POWER TIME OF USE**

### **AVAILABILITY**

This rate schedule is available to customers for service under the Lighting and Power Service Schedule on an annual basis having loads of 100 Kilowatts of maximum demand or greater. Service will be provided at one point of delivery through one meter where facilities of adequate capacity and suitable phase and voltage are available.

This rate schedule is available to customers on a voluntary basis and is limited to customers with an Advanced Metering Infrastructure (AMI) meter. Company reserves the right to limit participation based on the AMI infrastructure availability.

This rate schedule is offered on a pilot basis and may be withdrawn by the Company following written notice to each Customer served under the Rider given at least one year prior to such withdrawal. The continued availability of this Rider to new applicants is at the sole discretion of the Company.

Customers under this tariff may not operate distributed generation resources or take service under the Company's Metering and Billing for Distributed Renewable Generation schedule, Purchase Power Service schedule, or Qualified Facility Non-Firm Power Purchase Schedule. This schedule is not available to customers also taking service under the C-2 Rider, Supplemental, Backup, Maintenance, As-Available Power Service schedule or the Off-Peak Service Rider to the Lighting and Power Service (LP) Schedule, Large Lighting and Power Service (LLP) Schedule and Metal Melting Service—Distribution Voltages (MMS) schedule.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
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## **LIGHTING AND POWER TIME OF USE**

### **NET MONTHLY RATE**

<u>Secondary Service:</u>	<b><u>On-Peak</u></b>	\$11.58 for each Kilowatt of On-Peak Billing Demand \$0.017115 per kilowatt-hour
	<b><u>Off-Peak</u></b>	\$ 5.21 for each Kilowatt of Off-Peak Billing Demand \$0.017115 per kilowatt-hour
<u>Primary Service:</u>	<b><u>On-Peak</u></b>	\$10.34 for each Kilowatt of On-Peak Billing Demand \$0.015703 per kilowatt-hour
	<b><u>Off-Peak</u></b>	\$ 1.87 for each Kilowatt of Off-Peak Billing Demand \$0.015703 per kilowatt-hour

Determination of Kilowatts of Billing Demand: Billing Demands will be separately maintained and applied for the On-Peak and Off-Peak periods. Billing Demands shall be calculated as follows:

On-Peak: The Kilowatts of On-Peak Billing Demand for each month in which On-Peak period rates are applicable shall be the average kilowatt load used by the customer during the 15-minute period of maximum use during that month's On-Peak period, but not less than 70% of the highest Kilowatts of Billing Demand established during the On-Peak period during the 11 preceding months. The Kilowatts of On-Peak Billing Demand shall be subject to the Power Factor Adjustment Clause.

Off-Peak: The Kilowatts of Off-Peak Billing Demand for each month shall be the average kilowatt load used by the Customer during the 15-minute period of maximum use during the Off-Peak period of that month, but not less than 70% of the highest Kilowatts of Billing Demand established during either the On-Peak or Off-Peak period during the 11 preceding months. The Kilowatts of Off-Peak Billing Demand shall be subject to the Power Factor Adjustment Clause.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
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## **LIGHTING AND POWER TIME OF USE**

### **Determination of On-Peak and Off-Peak Periods**

On-Peak: The On-Peak hours shall be the hours from 1:00 p.m. through 7:00 p.m. during weekdays, excluding national holidays, during the months of June, July, August and September.

Off-Peak: The Off-Peak hours shall be all hours other than the On-Peak hours.

Capacity Charge for Highly Fluctuating Loads: Should the Customer operate equipment with highly fluctuating, intermittent, or abnormal characteristics that make it necessary for the Company to install special facilities to serve the Customer or to prevent disturbances to the service to other Customers, an additional charge of \$1.85 per month per kilovolt-ampere (KVA) or fraction thereof of transformer capacity installed by the Company to serve the Customer will be added to the Customer's bill.

Power Factor Adjustment: The Company reserves the right to determine the power factor of the Customer's installation served hereunder. Should the average lagging power factor during the month be determined to be below 90%, the Customer's Kilowatts of Billing Demand will be adjusted by multiplying the Kilowatts of Billing Demand by 90% and dividing by the average lagging power factor.

### **PAYMENT FOR SERVICE**

Bills for electric service are due 16 days after the date of issuance and become delinquent if not paid by the due date. Bills paid after the due date will be assessed a penalty of 2% of the total monthly bill. If the bill is unpaid after the due date, service is subject to being disconnected in accordance with the rules of the Public Utility Commission of Texas.

### **TERMS AND CONDITIONS**

Service will be furnished under the Company's Standard Terms and Conditions.

Pursuant to PURA § 36.211, certain charges will be made effective for consumption on and after March 18, 2021 through the surcharge set out in Tariff Sheet IV-60, Temporary Rate Reconciliation Rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No:

Sheet No: IV-69  
Effective: Date March 31, 2026  
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## **DOLET HILLS RATE RIDER**

Dolet Hills Rate Rider shall be effective with the first billing cycle of March 2022 and will remain in effect until the final true-up Dolet Hills Net Book Value set forth in Docket No. 51415 is fully recovered.

Electric service supplied under all rate schedules shall be subject to the applicable Dolet Hills Rate Rider factor, which applies to all kilowatt-hours billed during each monthly billing cycle. For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage, and the Dolet Hills Rate Rider factor shall be applied. The adjustment factor will be identified on the customer bills as “Dolet Hills Rate Rider.”

**MONTHLY FACTOR = \$0.000295 per kWh**

### **HISTORICAL ADJUSTMENTS AND TRUE-UP**

The Dolet Hills Rate Rider factor shall be grossed up for applicable taxes and bad debt consistent with Docket No. 51415. Additionally, the factor shall be based on actual historic usage and adjusted each year to reflect the remaining amount to be recovered including applicable adjustments to estimated costs and the cost of demolition, including all post-closure costs. The remaining amount will be divided by the remaining recovery period to obtain the annual amount to be recovered. That annual amount will be divided by the latest annual historical usage to obtain the updated rates.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No: 51415

Sheet No: IV-70  
Effective Date: March 1, 2022  
Original  
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## **RENEWABLE ENERGY CREDIT (REC) OPT-OUT RIDER**

### **APPLICABILITY**

The Renewable Energy Credit Opt-Out Rider is offered per the Final Order in Docket No. 51415. A transmission-voltage customer that submits an opt-out notice to the Commission is not required under 16 TAC § 25.173(j) to pay costs incurred by the utility to acquire renewable energy credits. The purpose of the REC Opt-Out Rider is to refund the value of the renewable energy credit costs to transmission-voltage customers who have opted out of SWEPCO's renewable energy purchases. The Renewable Energy Credit Opt-Out Rider is applicable to SWEPCO Retail Customers who (1) are served at Transmission Voltage, (2) receive a Transmission Voltage fuel factor, and (3) have submitted notice to the Public Utility Commission of Texas (Commission) indicating a preference to opt-out of paying for REC's for SWEPCO's renewable energy purchases. The Renewable Energy Credit Opt-Out Rider credits Transmission-voltage Customers based on a value of the RECs related to the cost of SWEPCO's renewable energy purchases recovered through the fuel adjustment clause.

### **OPT-OUT NOTICE**

A Customer receiving electrical service at transmission-level voltage may submit an opt-out notice to the Commission according to 16 TAC § 25.173(j)(3). A Customer opt-out notice must be filed in the commission-designated project number 35113 before the beginning of a calendar year for the notice to be effective for that year. Each opt-out notice must include the name of the individual Customer opting out, the associated account number, service address, SWEPCO rate code under which the customer is served, and the period for which the notice is effective, not to exceed two years.

### **RATE ADJUSTMENT CALCULATION AND RECOVERY**

The renewable energy credit opt-out charge should be calculated based on an energy allocator for renewable energy credit costs, consistent with how renewable energy credits are generated.

### **MONTHLY OPT-OUT FACTOR**

The following adjustment will be applied as a kWh credit for all eligible transmission-voltage customer bills.

Commercial Class Transmission-Voltage Customer Credit	\$0.000069 per kWh
Industrial Class Transmission-Voltage Customer Credit	\$0.000066 per kWh

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

Section No: IV

Applicable: All Areas

Docket No: 54594

Sheet No: IV-71

Effective Date: May 31, 2023

Revision: Revision 1

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## **ADVANCED METERING SYSTEM COST RECOVERY FEE RIDER**

### **AVAILABILITY**

Rider Advanced Metering System Cost Recovery Fee (AMSCRF) is applicable, pursuant to PURA §39.107(h) and 16 TAC § 25.130, to Retail Customers receiving metered service for which the Company will install an Advanced Metering System (AMS) during the recovery period approved by the Public Utility Commission of Texas.

This Rider is not applicable to Retail Customers: (1) whose load is required to be metered by an interval data recorder meter by the Regional Transmission Organization, (2) whose load was metered by certain interval data recorder meters installed prior to the date this tariff first is effective, (3) who receive unmetered service, and (4) customers taking service at transmission voltage.

16 TAC § 25.130 provides that the AMSCRF will be calculated in accordance with the following methodology. The monthly fee will be applied to bills rendered of retail customers taking service from the Company.

### **MONTHLY FEE**

<u>Rate Schedule</u> <sup>1</sup>	<u>Rate Code</u> <sup>2</sup>	<u>AMSCRF Rates</u>	
		Jun 2023 - Dec 2026	Jan 2027 - Dec 2030
Residential	12,15,16,19,61	\$2.82	\$2.32
General Service	200,201,203,204,205,207,208, 209,210,211,212,215,218,224, 281,98,142	\$6.16	\$0.00
Lighting and Power	60,63,66,240,242,243,246,249 251,277,291	\$8.01	\$0.00
Cotton Gin	253	\$10.08	\$0.00
Metal Melting < 69 kV	325,335,312	\$8.82	\$0.00
Oil Field Large Industrial Power	330,331	\$7.64	\$0.00
Large Lighting and Power Primary	346,351	\$14.75	\$0.00
Municipal	541,543,544,548,550,553, 532,739	\$6.13	\$0.00

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<sup>1</sup> Standby, Supplementary, Backup, Maintenance and As-Available Power Service are included with the Rate Schedule under which the customer takes service.

<sup>2</sup>Rate codes not listed will be billed the AMSCRF fee based on the customer's applicable Rate Schedule.

## **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No: 53931

Sheet No: IV-72  
Effective Date: April 30, 2024  
Original  
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### **DOCKET NO. 53931 FUEL SURCHARGE**

Docket No. 53931 Fuel Surcharge shall be effective on cycle 1 of the first billing month following approval by the Public Utility Commission of Texas and will remain in effect through the December 2035 billing month.

At the end of the surcharge period, the amount collected under this tariff will be reconciled to the surcharge amount, including applicable interest, approved by the Commission in Docket No. 53931 with any over or under recovery amounts added to, or deducted from, SWEPCO's deferred fuel balance.

Electric service supplied under all rate schedules shall be subject to the applicable Docket No. 53931 Fuel Surcharge factor, which applies to all kilowatt-hours billed during each monthly billing cycle. For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage and the Docket No. 53931 Fuel Surcharge factor shall be applied. The surcharge factor will be identified on the customer bills as "Dk 53931 Fuel Surcharge."

**MONTHLY FACTOR** = \$0.001094 per kWh

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No: 56643

Sheet No: IV-73  
Effective Date: August 28, 2025  
Revision: 1  
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## **FUEL RATE CASE EXPENSE SURCHARGE**

The Fuel Rate Case Expense Surcharge is designed to recover rate case expenses approved by the Commission in Docket No. 56643, *Application of Southwestern Electric Power Company For Authority to Reconcile Fuel Costs*. The Fuel Rate Case Expense Surcharge Factors shall be effective from the date of implementation and will terminate in the billing month in which the full approved amount of rate case expense for each class has been billed based on the approved recovery period. The Rate Case Expense Surcharge Factor collected under this tariff will be reconciled, by class, to the surcharge amount approved by the Commission for each docket, with any over or under recovery amounts added to, or deducted from, SWEPCO's deferred fuel balances for each respective class.

Electric service supplied under all rate schedules shall be subject to the applicable Rate Case Expense Surcharge Factor, which applies to all kilowatt-hours billed during each monthly billing cycle for all classes except for the Industrial/Large Lighting and Power major rate class, which will be surcharged based on a percent of monthly base revenue. Base revenue is defined as the monthly kWh and billing demand or kVA charges, including any minimum monthly bill amounts.

For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage and the Rate Case Expense Surcharge Factor shall be applied.

Should more than one rate case expense surcharge be applicable during the same billing period, the individual class surcharge factors may be combined for billing purposes. The total rate case expense surcharge will be identified on the customer bills as "Rate Case Expense Surcharge Factor."

<u>Major Rate Classes</u>	<u>\$/kWh</u>
Residential	\$0.000147
Commercial & Sm. Industrial	\$0.000108
Municipal	\$0.000102
Outdoor Lighting	\$0.000184
<u>Percent of Base Revenue Class</u>	<u>Percent of Base Revenue</u>
Industrial/Large Lighting and Power	0.182%

# SOUTHWESTERN ELECTRIC POWER COMPANY

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
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 Docket No: 56643

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 Revision: 1  
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## FUEL RATE CASE EXPENSE SURCHARGE

### RATES INCLUDED IN MAJOR RATE CLASSES\*

<u>Residential Class</u>	<u>Rate Code</u>	<u>Sch. No.</u>	<u>Municipal</u>	<u>Rate Code</u>	<u>Sch. No.</u>
Residential	015,019, ,038 012,016,061,062, 032	IV-1 IV- 67	Municipal Pumping	541,543, 550	IV-19
<b><u>Commercial &amp; Sm. Ind.</u></b>			Municipal Service	544, 548	IV--20
General Service	200,202,205,207,2 08,210 212,215,218,224 235,238,259,281,2 82	IV-2	Municipal Lighting	510,521, ,528 529,535 538	IV-23 IV-24 IV-25 IV-65
Lighting & Power	060,063,066,223,2 25, 240,242,245, 243,246,249,251 252,254,276,277,2 91, 292	IV-3 IV-68	Public Hwy Lighting	532,534	IV-26 IV-27
Cotton Gin	253	IV-14	<b><u>Outdoor Lighting</u></b>		
Electric Furnace	312,315	IV-5	Private Lighting	090,141,142,143	IV-28
			Customer- Supplied Lighting	203	IV-22
<b><u>Industrial/Large Lighting and Power</u></b>			Area Lighting	094,096,098 099,100,101 102,104,105 106,108,112 115,118,120,128 129,130,132,135 137,138,140,150, 151,152,153	IV-29 IV-30 IV-66
Lrg. Lighting & Power	342,344,346,351	IV-4	Recreational Lighting	204	IV-21
Metal Melting	321,318,325,335	IV-6, IV-7			
East Texas Oilfield	330,331	IV-13			
Retail Non-Firm**	240,246,276,320 323,324,344	IV-44, IV- 45, IV-46, IV-47			

\*Additional riders are offered in conjunction with some of the rates listed in the table and will be included in the calculation of the Rate Case Expense Surcharge. In addition, service taken under State Institution of Higher Education Base Rate Adjustment and Temporary Service will be subject to the Rate Case Expense Surcharge Factor based on the applicable rate class.

\*\* Firm Load rates 240, 246, 276, 328, and 344 may also have non-firm load (As-available, backup, maintenance, and curtailable) subject to this rider.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
Applicable: All Areas  
Docket No: 55155

Sheet No: IV-74  
Effective Date: January 30, 2025  
Original  
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## **TURK REMAND CREDIT RIDER**

### **APPLICABILITY**

Turk Remand Credit Rider shall be effective beginning the first billing month following a Commission order in Docket No. 55155 and will remain in effect for 24 months. The Turk Remand Credit Rider is designed to refund base rate charges pursuant to PUCT Docket No. 55155.

### **MONTHLY FACTOR**

Electric service supplied under all rate schedules except those agreed to and ordered otherwise shall be subject to the applicable Turk Remand Credit Rider factor based on a percent of monthly base revenue for each class listed in this rider. Base revenue is defined as the monthly customer, kWh, and billing demand or kVa charges, including any minimum monthly bill amounts. The charge will be identified on the customer bills as "Turk Remand Credit." All amounts credited under this tariff will be reconciled by rate class to the target amounts used to calculate the Turk Remand Credit Rider shown below with any over or under-credited amounts deferred into a regulatory asset or liability to be addressed in SWEPCO's next comprehensive base rate proceeding.

<b><u>Rate Class</u></b>	<b><u>Refund Amount</u></b>	<b><u>Turk Remand Credit Factor</u></b>
Residential	\$ (60,968,319)	-18.5922%
General Service	(8,703,089)	-16.2678%
Light and Power	(48,299,269)	-17.1479%
Industrial (Non-Transmission Service)	(11,294,936)	-22.3609%
Municipal Service	(42,865)	-1.5495%
Municipal Pumping	(682,795)	-14.0342%
Municipal Lighting	(406,513)	-8.3150%
Pvt, Area Lighting	(623,773)	-6.4950%
Total	\$ (131,021,559)	
Transmission Service (Rate Codes 342, 344 and Special Contract) (A)	(16,478,441)	
Total Refund	\$ (147,500,000)	

(A) The refund amounts for Transmission Service Customers (Rate Codes 342 and 344), Transmission Special Contract customers, and former customers in those rate classes are based on individual actual historical usage and will be provided to the current or former customer that incurred the usage. The refunds to current customers will be provided as a monthly bill credit, except that if a customer's monthly refund exceeds the customer's monthly bill then the customer will receive the refund by check or wire payment to the representative designated by the party. Refund amounts allocated to a former customer will be paid monthly by check or wire payment to the representative designated by the party.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

Section No: IV

Applicable: All Areas

Docket No: 58205

Sheet No: IV-75

Effective Date: Cycle 1, September 2025

Revision: Original

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## **INTERIM DCRF RATE CREDIT RIDER**

### **APPLICABILITY**

The Interim DCRF Rate Credit Rider shall be effective beginning with billing cycle one of the month following a Commission order in Docket No. 58205 and shall remain in effect for 12 billing months on an interim basis.

### **MONTHLY RATE**

The Interim DCRF Credit factor will be based on the monthly per-unit credit (DCRF credit factor) multiplied times the Retail Customer's appropriate monthly billing determinant (kilowatt-hour, kilowatt, or kilovolt-ampere).

<b><u>Rate Class</u></b>	<b><u>DCRF Credit Factors</u></b>	<b><u>Billing Units</u></b>
Residential Service	(\$0.000684)	per kWh
General Service	(\$0.000927)	per kWh
Lighting & Power Service Sec	(\$0.154575)	per Billing kW
Lighting & Power Service Pri/Trans	(\$0.098058)	per Billing kW
Electric Furnace Service Secondary	\$0.000000	per Billing kW
Electric Furnace Service Primary	\$0.000000	per Billing kW
Cotton Gin Service	(\$0.002854)	per kWh
Oilfield Service	(\$0.099377)	per Billing kW
Metal Melting Service - Sec	(\$0.143110)	per Billing kW
Metal Melting Service – Pri	(\$0.093491)	per Billing kW
Metal Melting Service - Trans	(\$0.000413)	per Billing kW
LLP Primary	(\$0.023680)	per Billing kW
LLP Transmission	(\$0.000413)	per Billing kW
Municipal	(\$0.000447)	per kWh
Lighting	(\$0.002201)	per kWh

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **INTERIM DCRF RATE CREDIT RIDER**

Rates/riders not listed will be credited the Interim DCRF rate credit factor applicable to the appropriate background tariff. For customer classes billed primarily on the basis of kilowatt-hour billing determinants, the Interim DCRF credit shall be calculated using kilowatt-hour billing determinants. For customer classes billed primarily on the basis of demand billing determinants, the Interim DCRF credit shall be calculated using demand billing determinants.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **INTERIM DCRF RATE CREDIT RIDER**

### **Supplementary, Backup, Maintenance and As-Available Standby Power Service**

#### ***Class I***

##### **Backup Power Charge**

Monthly Rate -- Primary	(\$0.005324)	per kW per day -- minimum of 6 days per request
Monthly Rate -- Secondary	(\$0.009331)	per kW per day -- minimum of 7 days per request
Monthly Rate -- Primary	(\$0.031946)	per kW in excess of greater of Maint kW or Backup kW furnished during the month
Monthly Rate -- Secondary	(\$0.064924)	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### **Maintenance Power Charge**

Monthly Rate -- Primary	(\$0.002660)	per kW per day -- minimum of 12 days per request
Monthly Rate -- Secondary	(\$0.004676)	per kW per day -- minimum of 14 days per request
Monthly Rate -- Primary	(\$0.015973)	per kW in excess of greater of Maint kW or Backup kW furnished during the month
Monthly Rate -- Secondary	(\$0.032523)	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### **As-Available Standby Power Charge**

Monthly kW Rate -- Primary	(\$0.024012)	per kW
Monthly kW Rate -- Secondary	(\$0.042511)	per kW

### **Supplementary, Backup, Maintenance and As-Available Standby Power Service**

#### ***Class II***

##### **Backup Power Charge**

Monthly Rate	(\$0.000022)	per kW per day -- minimum of 4 days per request
Monthly Rate	(\$0.000087)	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### **Maintenance Power Charge**

Monthly Rate	(\$0.000010)	per kW per day -- minimum of 8 days per request
Monthly Rate	(\$0.000043)	per kW in excess of greater of Maint kW or Backup kW furnished during the month

##### **As-Available Standby Power Charge**

Monthly kW Rate -- Transmission	(\$0.000030)	per kW
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##### **Standby Service Schedule**

DCRF  
Factor

kW Charge Secondary	(\$0.169557)	per month per kW for standby or billing demand, whichever is greater
kW Charge Primary	(\$0.118579)	per month per kW for standby or billing demand, whichever is greater
kW Charge Transmission	(\$0.000508)	per month per kW for standby or billing demand, whichever is greater

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees

Section No: IV

Applicable: All Areas

Docket No: 58205

Sheet No: IV-75

Effective Date: Cycle 1, September 2025

Revision: Original

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## **INTERIM DCRF RATE CREDIT RIDER**

<b>As-Available Standby Power Svc</b>	DCRF Factor	
Secondary kW Charge	(\$0.042511)	per kW of As-Available Standby Power requested
Primary kW Charge	(\$0.024012)	per kW of As-Available Standby Power requested
Transmission kW Charge	(\$0.000026)	per kW of As-Available Standby Power requested

  

<b>Interruptible Power Service -- Sheet 37</b>	DCRF Factor	
Monthly kW Charge	(\$0.000310)	per kW of Billing kW
Minimum Monthly kW Charge	(\$0.000310)	per kW of Billing kW

  

<b>Interruptible Power Service - COG- Sheet 38</b>	DCRF Factor	
kW Charge Secondary	(\$0.077714)	per kW of Billing kW
kW Charge Primary	(\$0.040302)	per kW of Billing kW
kW Charge Transmission	(\$0.000207)	per kW of Billing kW

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

Section Title: Rates, Charges, and Fees  
Section No: IV  
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## **TAX NORMALIZATION RIDER**

The Tax Normalization Rider shall be comprised of two components, each effective the first billing cycle subsequent to Commission order.

The first component shall recover the net operating loss carryforward (NOLC) related regulatory asset accumulated since the asset's approval in Docket No. 51415. This accumulated component will remain in effect for 36 months.

The second component shall recover the ongoing annual NOLC Deferred Tax Asset revenue requirement. This ongoing component will remain in effect until the revenue requirement is collected through base rates following SWEPCO's subsequent base case compliance rate implementation.

Electric service supplied under all rate schedules shall be subject to the applicable rate class Tax Normalization Rider factor, which applies to either all kilowatt-hours (kWh) or kilowatts (kW), depending on the rate class, billed during each monthly billing cycle. For electric service billed under applicable rate schedules for which there is no metering, the Company shall estimate the monthly usage and the Tax Normalization Rider factor shall be applied. The adjustment factor will be identified on the customer bills as "Tax Normalization Rider."

### **MONTHLY RATE**

<b>Rate Classes</b>	<b>Accumulated Rate</b>	<b>On-Going Rate</b>	<b>Total Rate</b>	<b>Billing Unit</b>
Residential	\$0.004375	\$0.003054	\$0.007429	per kWh
General Service	\$0.004873	\$0.003401	\$0.008274	per kWh
Cotton Gin Service	\$0.008015	\$0.005594	\$0.013609	per kWh
Municipal	\$0.002182	\$0.001523	\$0.003705	per kWh
Lighting Service	\$0.005229	\$0.003650	\$0.008879	per kWh
Lighting & Power Service	\$1.040881	\$0.726469	\$1.767350	per Billing kW
Oilfield Service	\$0.851513	\$0.594302	\$1.445815	per Billing kW
Metal Melting/Electric Furnace	\$0.781659	\$0.545548	\$1.327207	per Billing kW
Large Lighting & Power Primary	\$0.706887	\$0.493362	\$1.200249	per Billing kW
Large Lighting & Power Trans	\$0.586894	\$0.409615	\$0.996509	per Billing kW

### **TRUE-UP**

After thirty-six (36) months in effect, a true-up on the Accumulated recovery amount will be performed and any true-up amounts identified will be added to the On-Going recovery and the Accumulated Rate will be set to zero \$0.00 for each class. True-ups will be performed annually after that to compare On-going TNR cost and revenue and any true-up will be included in the factor determination for the next annual billing period.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

Tariff Manual - Public Utility Commission of Texas

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## **STANDARD TERMS AND CONDITIONS (Back of Form 702)**

### **1. APPLICABLE TO ALL CLASSES OF ELECTRIC SERVICE**

In order that all Customers may receive uniform, efficient, and adequate service, electric service will be supplied to and accepted by all Customers receiving service from the Company in accordance with these Terms and Conditions.

### **2. ORDER FOR SERVICE**

Contract and Agreement forms may be required by the Company to show the agreement under which the Customer receives and the Company delivers electric service. Appropriate arrangements will be completed with Customer, or his duly-authorized agent, before service is supplied by the Company. A separate contract will be in effect for each class of service at each separate location. Refusal of service by the Company is governed by the Company's Service Refusal Policy, Sheet No. V-7.

### **3. OPTIONAL RATES**

The Company's published rate schedules state the conditions under which each is available for electric service. When two or more rates are applicable to a certain class of service, the choice of such rates lies with the Customer.

The Company, at any time upon request, will determine for any Customer the rate best adapted to existing or anticipated service requirements as defined by the Customer, but the Company does not assume responsibility for the selection of such rate or for the continuance of the lowest annual cost under the rate selected.

The Company, lacking knowledge of changes that may occur at any time in the Customer's operating conditions, does not assume responsibility that Customer will be served under the most favorable rate; nor will the Company make refunds covering the difference between the charges under the rate in effect and those under any other rate applicable to the same service.

Rates are normally established on a twelve-month basis and a Customer having selected a rate adapted to his service may not change to another rate within a twelve-month period unless there is a substantial change in the character or conditions of his service. A new Customer will be given reasonable opportunity to determine his service requirements before definitely selecting the most favorable rate therefor.

### **4. DEPOSIT**

The Customer, if requested by the Company to do so, will make and maintain a reasonable deposit to secure payment of bills. Rules and regulations governing the requirement for and refund ability of deposits are contained in the Company's Deposit Policy, Sheet No. V-2.

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## **STANDARD TERMS AND CONDITIONS** **(Back of Form 702)**

### **5. MONTHLY BILLS**

Bills for service will be rendered monthly, unless otherwise specified. The term "month" for billing purposes will mean the period between any two consecutive readings of the meters by the Company, such readings to be taken as nearly as practicable every thirty days.

Bills for electric service shall be rendered for a full month basis except that bills may be prorated for the number of days from the date connected to the regular meter reading or from the regular meter reading to the date of disconnect. For proration purposes, 30 days is considered a full month.

Failure to receive a bill in no way exempts Customers from payment for electric service.

When there is good reason for doing so, estimated bills may be submitted provided that an actual meter reading is taken every three (3) months. In months when the meter reader is unable to gain access to the premises to read the meter on regular meter-reading trips, or in months when meters are not read, Company shall provide the Customer with a postcard and request the Customer to read the meter and return the card to Company. If such postcard is not received by Company in time for billing, Company may estimate meter reading and render bill accordingly.

If amounts billed for utility service are found to differ from the Company's rates approved by the Public Utility Commission of Texas (PUCT), or if the Company fails to bill the customer for such service, a billing adjustment shall be calculated by the Company.

If the Customer is due a refund, an adjustment shall be made for the entire period of the overcharges. If an overcharge is adjusted by the Company within three billing cycles of the bill error, interest shall not accrue. Interest on overcharges that are not adjusted by the Company within three billing cycles of the bill in error shall accrue from the date of payment or from the date of the bill in error. The rate of interest shall be that set annually for a calendar year by the PUCT. All interest shall be compounded monthly based on the annual rate of interest. Interest shall not apply to leveling plans or estimated billings that are authorized by statute or rule.

If the Customer was undercharged, the Company may backbill the customer for the amount which was underbilled. The backbilling is not to exceed six months unless such undercharge is a result of theft of service by the customer. The Company may disconnect service if the Customer fails to pay charges arising from an underbilling of charges. If the underbilling is \$50 or more, the Company shall offer the customer a deferred payment plan option for the same length of time as that of the underbilling. In case of meter tampering, bypass, or diversion, the Company may, but is not required to, offer a customer a deferred payment plan unless the backbilled amounts exceed double the amount of deposit permitted

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## **STANDARD TERMS AND CONDITIONS (Back of Form 702)**

under PUCT Subst.R.25.24, at which time the Company shall offer repayment over no less than six equal monthly installments.

Interest shall not apply to undercharged amounts unless such amounts are found to be the result of meter tampering, bypass, or diversion by the Customer as defined in PUCT Subst. R. 25.125. Interest on undercharged amounts shall be compounded monthly at the annual rate and shall accrue from the day the Customer is found to have first tampered, bypassed or diverted the service.

When a bill rendered to a Commercial or Industrial Customer is paid after the due date, a one-time penalty in an amount set forth in the applicable rate schedule will be added to the amount owed the Company.

### **6. DISCONTINUANCE OF SERVICE**

A Customer's utility service may be disconnected and the Company's property removed from the Customer's premises if the bill has not been paid by the due date and proper notice has been given in accordance with the Company's Collection and Disconnect Policy, Sheet No. V-3. No such suspension of electric service will interfere with the enforcement by the Company of any other legal right or remedy nor relieve the Customer from liability to pay the minimum charge during any suspension.

The Company is not responsible for loss or damage caused by disconnection or reconnection of its facilities, unless it be shown the Company failed to make reasonable provisions to avoid or prevent loss or damage.

No delay by the Company in enforcing any of its rights will be deemed a waiver of such rights nor will waiver by the Company of any default by the Customer be deemed a waiver of any other subsequent default.

### **7. EXCLUSIVE SERVICE ON INSTALLATION CONNECTED TO COMPANY'S SYSTEM**

Except as may be specifically permitted under tariffs governing the interconnection or provision of service to small power producers or cogenerators, standard electric rate schedules are based on exclusive use of Company's service.

Except in cases where the Customer has a contract with the Company for breakdown or standby service, no other electric light or power service will be used by the Customer on the same installation in conjunction with the Company's service, either by means of a throw-over switch or any other connection.

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## **STANDARD TERMS AND CONDITIONS (Back of Form 702)**

The Company will not be required to supply or continue to supply service to any Customer where a portion of Customer's service requirement is obtained from other sources, except when such service is covered by a contract for standby service.

The Customer will not sell the electricity purchased from the Company to any other customer, company, or person, and Customer will not deliver electricity purchased from the Company to any connection wherein said electricity is to be used off of the Customer's premises on which the meter is located.

### **8. CUSTOMER'S INSTALLATION**

Customer is responsible for installing and maintaining such protective devices as are recommended or required by the then current edition of the National Electrical Code or as may be necessary to protect Customer's equipment or process during abnormal service conditions or the failure of all or a part of the electric service provided by the Company. All wiring and other electrical equipment furnished by the Customer will be installed, operated, and maintained by the Customer at all times in conformity with good electrical practice and with the requirements of the constituted authorities and these Terms and Conditions. Where no public authorities have jurisdiction, Company, for Customer's protection, may require Customer to furnish Company a certificate from wiring electrician that Customer's installation conforms to the National Electrical Code and/or the National Electrical Safety Code. The Company does not assume responsibility for the design, operation, or condition of the Customer's installation.

Service will be delivered to Customer for each premise at one point of delivery to be designated by Company and to conform to Company's service standards. For mutual protection of Customer and Company, only authorized employees of Company are permitted to make and energize the connection between Company's service wire and Customer's service entrance conductors. The Customer will indemnify and save the Company harmless from all loss on account of injury or damage to persons or property on the Customer's premises, and at and from the point of delivery of power if such point is located off the Customer's premises, growing out of any accident or mishap.

### **9. OWNER'S CONSENT TO OCCUPY**

The Company shall have the right to install and maintain equipment in, over and under the Customer's property and shall have access to the Customer's premises for any other purpose necessary for supplying electric service to the Customer. In case the Customer is not the owner of the premises or of the intervening property between the premises and the Company's lines, the Customer will obtain from the property owner or owners the easements or right-of-way necessary to install and maintain in, over or under said premises all such wires and electrical equipment as are necessary or convenient for supplying electric service to the Customer.

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## **STANDARD TERMS AND CONDITIONS (Back of Form 702)**

### **10. MOTOR INSTALLATIONS**

For mutual protection of service to all customers, all motor installations will be as follows:

- (a) All motors rated in horsepower up to and including 7-1/2 HP and individual air conditioning units with ratings of 65,000 BTUH (ARI rating) or less will be single phase, unless otherwise agreed to by the Company or served in conjunction with other larger three phase loads.
- (b) All three phase motors will be equipped with approved starting equipment having low voltage release attachment and properly sized over-current protection in each of the three phases.

### **11. POWER FACTOR**

Where Customer has power or heating equipment installed that operates at low power factor, Customer will furnish, at his own expense, suitable corrective equipment to maintain a power factor of 90% lagging, or higher. Customer will install and maintain in conjunction with any fluorescent lighting, neon lighting, or other lighting equipment having similar load characteristics, auxiliary or other corrective apparatus that will correct the power factor of such lighting equipment to not less than 90% lagging.

### **12. PROTECTION OF SERVICE**

Where the Customer's use of any devices that have a detrimental effect upon the service rendered to other Customers or upon Company equipment and causes voltage fluctuation of the 60 Hertz wave, clipping of the current, or voltage wave - thereby producing harmonics or a cyclic pulsation between one and sixty Hertz (1 and 60 Hertz), the Customer will furnish at his own expense necessary equipment to limit such voltage fluctuation, harmonics, or pulsations so that they will not interfere with other Customers or Company equipment. Where the interference cannot be corrected, the use of such devices must be discontinued.

### **13. CONTINUOUS SERVICE**

Company will make reasonable provisions to insure satisfactory and continuous service, but does not guarantee a continuous supply of electric energy or that the voltage, wave form or frequency of the supply will not fluctuate. The Company shall not be liable for damages occasioned by interruption, failure to commence delivery, or voltage, wave form or frequency fluctuation caused by interruption or failure of service or delay in commencing service due to accident to or breakdown of plant, lines, or equipment, theft, destruction of Company property by a third party, strike, riot, act of God, order of any court or judge granted in any bonafide adverse legal proceedings or action or any order of any commission or tribunal having jurisdiction; or, without limitation by the preceding enumeration, any other act or things due to causes beyond its control, to the negligence of the Company, its employees, or contractors, except to the extent that the damages are occasioned by the gross negligence or willful misconduct of the Company.

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## **STANDARD TERMS AND CONDITIONS** **(Back of Form 702)**

In like manner, should the Customer's premises be rendered wholly unfit for the continued operation of the Customer's plant or business, due to any of the causes mentioned above, the Customer's contract, if any, will thereupon be suspended until such time as the plant or premises will have been reconstructed, reconditioned, and reoccupied by the Customer for the purpose of his business.

### **14. INTENTIONAL INTERRUPTION OF SERVICE**

The Company may without notice and without liability to Customer interrupt service to Customer when in the Company's sole judgment such interruption:

- (a) Will prevent or alleviate an emergency threatening to disrupt the operation of the Company's system; or
- (b) Will lessen or remove possible danger to life or property; or
- (c) Will aid in the restoration of electric service; or
- (d) Is required to make necessary repairs to or changes in the Company's facilities.

Customer may request, in writing, that Company provide notice of intentional interruption of service by contact at an address and telephone number provided in such written request by Customer and Company will exercise reasonable diligence to give such notice but does not warrant that notice will be given in every case of intentional interruption.

The Company is not responsible for loss or damage caused by disconnection or reconnection of its facilities, unless it be shown the Company failed to make reasonable provisions to avoid or prevent loss or damage.

### **15. METERING**

The electricity used will be measured by a meter or meters and bills will be calculated upon the registration of such meters. Meters include all measuring instruments. Provisioning and installation requirements for meters, meter bases, and metering enclosures will be in accordance with the specifications set forth in the Company's Electric Service Handbook (available at [SWEPCO.com](http://SWEPCO.com)). Customer will provide a sufficient and proper space in a clean and safe place, accessible at all times and free from vibration, for the installation of Company's meters.

The Company shall determine the meter type to be installed at customer facilities.

Meters will be tested as reasonably necessary in accordance with the Company's Meter Testing Policy, Sheet No. V-6.

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### **16. PROTECTION OF COMPANY'S PROPERTY AND ACCESS TO PREMISES**

The Customer will protect the Company's property on the Customer's premises from loss or damage and will permit no one who is not an agent of the Company to remove or tamper with the Company's property.

The Company will have the right of access to the Customer' premises at all reasonable times for the purpose of installing, reading, inspecting, or repairing any meters or devices owned by Company or for the purpose of removing its property.

### **17. AGENTS CANNOT MODIFY AGREEMENT**

No agent has power to amend, modify, or waive any of these Terms and Conditions, or to bind the Company by making any promises or representations not contained herein.

### **18. SUPERSEDE PREVIOUS TERMS AND CONDITIONS**

These Terms and Conditions supersede all Terms and Conditions under which the Company has previously supplied electric service.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **DEPOSIT POLICY**

### **Application for Permanent Residential Service**

SWEPSCO may require all applicants for permanent residential service who previously have been a customer of the Company and whose service has been discontinued for nonpayment of bills or the tampering with or bypassing of a meter, to make a deposit or establish credit satisfactory to the Company before electric service will be provided. Credit history shall be applied equally for 12 months immediately after their divorce to a spouse or former spouse who shared the service.

Credit satisfactory to the Company may be established by any of the following methods:

- (1) Applicant has been a customer of any utility for the same kind of service within the last two years and is not delinquent in payment of any such utility service account, and during the last 12 consecutive months of service did not have more than one occasion in which a bill for such utility service was paid after becoming delinquent and never had service disconnected for nonpayment; or
- (2) Applicant furnishes a letter in writing from a third party that satisfactorily guarantees payment of bills up to an amount stated in the written guarantee, not to exceed the amount of the deposit the Company would require on the applicant's account. The guarantor must have an acceptable credit standing. Letter must state that the guarantee is a condition precedent to service, and that the applicant and guarantor may be disconnected for nonpayment, if applicant's bills are not paid; or
- (3) If the residential applicant demonstrates a satisfactory credit rating by appropriate means, including, but not limited to, the production of generally acceptable credit cards, letters of credit reference, the names of credit references which may be quickly and inexpensively contacted by the Company, or ownership of substantial equity that is easily liquidated; or
- (4) If the residential applicant has a satisfactory credit rating on other accounts with SWEPSCO within the same accounting town; or
- (5) If the residential applicant has a satisfactory credit rating on accounts with SWEPSCO at other locations, a deposit will be required of the applicant pending verification from the previous accounting office. Upon verification of a satisfactory credit record the deposit will be refunded.
- (6) If the applicant is sixty-five years of age or older, the requisite credit rating may be demonstrated by showing that the applicant does not have an outstanding account balance for electric service with either the Company or any other electric utility which accrued within the last two (2) years.

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## **DEPOSIT POLICY**

The burden to establish and supply proper credit information to establish credit satisfactory to the Company will rest with the applicant.

### Commercial and Industrial Services

Commercial and industrial applicants for service must establish a satisfactory credit rating with SWEPCO or be required to make a deposit.

### Amount of Deposit and Interest for Permanent Residential, Commercial and Industrial Service

The deposit will be an amount up to one-sixth (1/6) of the estimated annual billings. Estimated billings will be determined by reasonably estimating electric usage based upon type and size of the applicant's facility, connected electric load, reasonably anticipated consumption pattern, actual historical usage (if available), and information supplied by the applicant.

An initial deposit may not be required from residential Customers already receiving service unless Customer has on more than one (1) occasion during the last twelve (12) consecutive months of service in which a bill for utility service was paid after becoming delinquent or if the Customer's service was disconnected for nonpayment. Such deposit may be required to be made within ten (10) days after issuance of written termination notice and requested deposit. In lieu of initial deposit, Customer may elect to pay the current bill by the due date of the bill, provided Customer has not exercised this option in the previous twelve (12) months. Customer may furnish in writing a satisfactory guarantee to secure payments of bills in lieu of a cash deposit.

At the time a deposit is required, Company will provide applicants for, and Customers of, commercial, industrial, or residential service written information about deposits by providing the "Your Rights as a Customer" brochure, which contains the relevant information.

An initial deposit may be required from an existing customer if the customer is late paying a bill more than once during the last 12 months of service or had service disconnected for nonpayment. The request for such additional deposit must be issued in writing and must indicate that the Customer may elect to pay the current usage in lieu of the additional deposit. The Company may disconnect service if the additional deposit or the current usage payment is not made within 10 days of the request provided a written disconnect notice has been issued to the Customer. Such disconnect notice may be issued concurrently with the written request for the additional deposit or current usage payment.

If actual billings of a residential Customer are at least twice the amount of the estimated billings and a disconnection notice has been issued for the account within the previous twelve (12) month period, a new deposit may be required to be made within fifteen (15) days after issuance of written notice of disconnection and requested additional deposit. If actual billings of a commercial Customer are at least twice the amount of the estimated billings, and a disconnection notice has been issued on a bill

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## **DEPOSIT POLICY**

within the previous twelve (12) month period, a new deposit may be required to be made within fifteen (15) days after issuance of written notice of disconnection and requested additional deposit. In lieu of additional deposit, the Customer may elect to pay the current bill by the due date of the bill, provided the customer has not exercised this option in the previous 12 months. If such additional deposit is not made, the Customer may be disconnected by the Company under the provisions of Company's Collection and Disconnect Policy.

SWEPSCO pays interest on refundable deposits from the date of deposit receipt. The rate of interest to be paid on customer deposits in accordance with P.U.C. SUBST. R.25.24, is established annually on December 1 for the subsequent calendar year by the Commission. If refund of deposit is made within 30 days of receipt of deposit, no interest payment is required. If the Company retains the deposit more than 30 days, payment of interest shall be made retroactive to the date of deposit. The Customer may request the interest payment through the end of the previous calendar year or at the time the deposit is returned or credited to the customer's account. The deposit shall cease to draw interest on the date it is returned or credited to the Customer's account.

On final bills, the deposit and interest will be applied toward settlement of the account. When the Customer has paid bills for service for twelve (12) consecutive residential billings or for twenty-four (24) consecutive commercial or industrial billings without having service disconnected for nonpayment of bill and without having more than two occasions in which a bill was delinquent, and when the customer is not delinquent in the payment of the current bills, the Company will refund the deposit plus accrued interest to the customer.

Company shall have the right to require a deposit from any Customer selecting to pay for electric service under the Company's Average Monthly Payment Plan or Equal Payment Plan without regard to whether the customer is able to establish credit in accordance with the other provisions of this Deposit Policy. The deposit will not exceed one-sixth (1/6) of the estimated annual billings and may be retained by the Company for the duration of time that the Customer remains on the Average Month Payment Plan or Equal Payment Plan.

### Dissatisfaction with Company's Decision

If an applicant for service or Customer seeking to establish or re-establish credit under the provisions of this policy is dissatisfied with Company's decision, Company must inform customer of his or her right to file a complaint with the Commission thereon.

### Amount of Deposit for Temporary or Seasonal Service and for Weekend Residences

The required deposit for temporary or seasonal service and for service to weekend residences shall be sufficient to reasonably protect the Company against the risk assumed in providing such service.

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## **DEPOSIT POLICY**

### **Re-establishment of Credit**

SWEPCO will require every applicant for service to pay all unpaid balances before service is rendered.

Customers disconnected for nonpayment of bills will be required to pay all accounts due before service is restored. Customers disconnected for nonpayment may be required to make a deposit sufficient to cover two months of estimated annual billing before service is connected. Customers disconnected for meter tampering or bypassing of the meter will be required to pay all accounts due before service is restored. Electric energy consumed, but not metered, will be estimated by the Company based on amounts used by customer under similar conditions during preceding years. Where no previous usage history exists or is considered to be unreliable due to meter tampering or bypassing of the meter, consumption will be estimated by the Company on the basis of usage levels of similar customers under similar conditions.

### **Records of Deposit**

SWEPCO maintains records to show:

- (1) The name and address of the depositor
- (2) The amount and date of the deposit
- (3) Each deposit transaction

SWEPCO issues a receipt to the depositor and provides an affidavit form for the depositor to sign if the original receipt is misplaced.

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## **COLLECTION AND DISCONNECT POLICY**

### **Due Date of Bills**

The due date of the bill for electric service shall not be less than sixteen (16) days after issuance and a bill is delinquent if unpaid by the due date.

### **Discontinuation of Service**

Service may be disconnected if the bill has not been paid within twenty-six (26) days from the date of issuance providing proper notice has been given. Proper notice shall consist of a mailing or hand delivery of a past due notice to the address to which the monthly bills are sent at least ten (10) days prior to a stated date of disconnection. The notice will state the date of disconnection and contain the words "disconnection notice" or similar language promptly displayed.

A reconnect charge as set forth in the Company's Schedule of Fees and Charges for Miscellaneous Services will be made where Customer has been disconnected for nonpayment.

Electric service may be disconnected for any of the following reasons: (1) Failure to pay a delinquent account or make deferred payment arrangements by the date of disconnection; (2) failure to comply with the terms of a deferred payment agreement; (3) Violation of Company's rules pertaining to the use of service in a manner which interferes with the service of others or the operation of nonstandard equipment, if Customer has first been notified and provided with reasonable opportunity to remedy the situation; (4) Failure to comply with deposit or guarantee arrangements; (5) Without notice where a known dangerous condition exists for as long as the condition exists; (6) Without notice where service is connected without authority by a person who has not made application for service; (7) Without notice where service was reconnected without authority after termination for nonpayment; or, (8) Without notice for tampering with Company's meter or equipment or bypassing the same.

Electric service may not be disconnected for any of the following reasons: (1) Delinquency in in payment for service by a previous occupant of the premises; (2) Failure to pay for merchandise, or charges for non-utility service provided by Company; (3) Failure to pay for a different type or class of utility service unless fee for such service is included on the same bill; ; (4) Failure to pay charges arising from an underbilling occurring due to any misapplication of rates more than six months prior to the current billing; (5) Failure to pay charges arising from an underbilling due to any faulty metering, unless the meter has been tampered with or unless such underbilling charges are due under the Company's Meter Policy, Sheet No. V-6; and, (6) Failure to pay an estimated bill other than a bill rendered pursuant to an approved meter reading plan, unless the Company is unable to read the meter due to circumstances beyond its control; and (7) Failure to pay disputed charges, except for the required average billing payment, until a determination as to the accuracy of the charges has been made by the Company or the Public Utility Commission of Texas and the Customer has been notified of this determination.

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## **COLLECTION AND DISCONNECT POLICY**

Unless a dangerous condition exists, or unless customer requests disconnection, service shall not be disconnected on holidays or weekends or the day immediately preceding a holiday or weekend unless personnel of Company are available on those days to take payments and reconnect service.

### Service to a Delinquent Residential Customer

Service to a delinquent residential customer permanently residing in a permanent individually metered dwelling unit will not be discontinued if such customer establishes that the discontinuance of service will result in some person residing at that residence becoming seriously ill or more seriously ill. Any such customer seeking to avoid the termination of service under this provision must have the attending physician call or contact the Company by the stated date of disconnection supported by a written statement from the physician. Any postponement in the discontinuance of service resulting from this provision shall continue for a period of time agreed to by Company and Customer, such period not to exceed sixty-three (63) days from the date of issuance of the utility bill. The allowance of any postponement under this provision is contingent upon customer signing an deferred payment agreement which provides for payment of such service plus timely payments for subsequent monthly billings.

### Deferred Payment Plan

Any residential customer who has expressed an inability to pay all of his or her bill and has not been issued more than two (2) disconnection notices during the past twelve (12) months, may request to enter into and will receive a deferred payment plan with the Company. The Company, at its option, may also offer a deferred payment plan in other circumstances.

The deferred payment plan will be evidenced by a written agreement which provides that service will not be disconnected if the customer pays the current bills in their entirety, plus the balance of the outstanding bill in reasonable installments until the bill is paid. A one time penalty of five percent (5%) for late payment will be included in the deferred payment agreement. For purposes of determining reasonableness under this policy, Company will consider the following:

- (a) Size of the delinquent account;
- (b) Customer's ability to pay;
- (c) Customer's payment history;
- (d) (Length of time the debt has been outstanding;
- (e) Reasons for the Customer's inability to pay the outstanding debt;
- (f) Any other relevant factors concerning the circumstances of the Customer.

The written deferred payment plan will contain the following legend printed immediately preceding the space for Customer's signature in boldface print no smaller than 14 point size:

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## **COLLECTION AND DISCONNECT POLICY**

“If you are not satisfied with this contract, or if agreement was made by telephone and you feel this contract does not reflect your understanding of that agreement, contact the utility immediately. and do not sign this contract. If you do not contact the utility you give up your right to dispute the amount due under the agreement except for the utility's failure or refusal to comply with the terms of this agreement.”

If customer enters into a deferred payment agreement with Company and fails to comply with the terms of the agreement, constituting default on the part of the customer, Company has the right to disconnect service in accordance with the terms of this policy.

### Equal Payment Plan (Closed to New Applications)

An Equal Payment Plan is available to grandfathered accounts of residential customers or churches having established satisfactory credit and having a net average monthly billing of \$10.00 or more. The purpose of this plan is to provide a means of budgeting or leveling monthly payment amounts on an annual basis to avoid extreme seasonal billing fluctuations. The Equal Payment Plan is not to be used to defer payment of delinquent bills. Company, by agreement with Customer, may accept payment for electric service in twelve (12) equal monthly payments to approximately equal the anticipated average of the next twelve (12) months billing for service. Monthly payments are determined by dividing annual billings plus a nominal growth factor by twelve. Annual billing is based upon actual history, if available, or from estimated use. Monthly payments are subject to review and quarterly adjustment, if needed, to break even at the end of each twelve (12) month period. Application may be made in person at Company's office or by mail or telephone. The Agreement may be cancelled by either party upon notice to the other party. Failure to maintain a satisfactory credit rating may result in cancellation from the plan. In case of cancellation, the accumulated amount by which Customer's payments are more than or are less than the amount accumulated by monthly billings will be refunded or credited to Customer's account, upon request, or shall become due from Customer as of the date of cancellation or the date of the last bill rendered for the twelve (12) month period.

### Average Monthly Payment Plan

An Average Monthly Payment Plan is available upon request to residential Customers or churches who do not have past-due accounts. The purpose of this plan is to provide a means of budgeting or leveling monthly payment amounts on an annual basis to avoid extreme seasonal billing fluctuations. The Average Monthly Payment Plan is not to be used to defer payment of delinquent bills.

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## **COLLECTION AND DISCONNECT POLICY**

Company, by agreement with Customer, may accept an average payment amount for electric service that is based on the current month's billing, plus the eleven (11) preceding months, divided by twelve (12). At the next billing period, the oldest month's billing history is dropped, the current month's billing is added, and the total is again divided by twelve (12) to find a new average payment amount. In such instances where sufficient billing history is not available, an Average Monthly Payment Plan amount may be established by using an estimated average payment amount. When sufficient billing history (six months) has been attained, the system will automatically compute the new average payment amount based on actual billing history.

The difference between actual billings and the averaged billings under the Average Monthly Payment Plan will be carried in a deferred balance that will accumulate both debit and credit differences for the duration of the Average Monthly Payment Plan year -- twelve (12) consecutive billing months. At the end of the Average Monthly Payment Plan year (anniversary month), the current month's billing, the eleven (11) preceding month's billing, and the net accumulated deferred balance will be summed, and the totals divided by twelve (12) to derive a new average for the new plan year. The deferred balance (debit or credit) is then applied to the billing amount due.

Settlement occurs only when participation in the plan is terminated. Settlement happens if an account is final billed, if the customer requests termination, or if terminated by the Company as a result of past-due amounts on an account. In the case of termination, the accumulated amount by which Customer's payments are more than or are less than the amount accumulated by monthly billings will be refunded or credited to Customer's account, or shall become due from Customer as of the date of termination or the date of the last bill rendered for the twelve (12) month period.

### **Disputed Bills**

In the event of a dispute between Customer and Company regarding a bill for utility service, customer shall contact Company prior to the bill's due date and notify Company of the portion of the bill which is disputed and the grounds for such dispute. Upon notification of the dispute and customer's grounds therefor, Company will forthwith make such investigation as shall be required by the particular case and report the results thereof to customer. If the dispute is not thereby resolved, the Company will inform customer of the complaint procedures of the regulatory authority having jurisdiction over such service. Pending the completion of the determination of the dispute, Customer shall not be required to pay the disputed portion of the bill.

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## **COLLECTION AND DISCONNECT POLICY**

### **Retirement Plus Plan**

The Retirement Plus Plan (Plan) is available to qualified residential customers who make application for the Plan. To qualify, the applicant must provide evidence to SWEPCO that he or she is in one of the following categories:

- 1) Age 62 or above and receiving Social Security, Governmental, Military, or other retirement income;
- 2) Receiving disability income; or
- 3) Receiving survivor's income.

Evidence of any of these can be supplied by providing one or more of the following:

- 1) Drivers license;
- 2) Birth certificate;
- 3) A copy of their check; or
- 4) A letter or other document to the recipient indicating that payment is being made.

The applicant also must be the SWEPCO customer of record at his or her address.

When a customer is placed on the Plan, his or her monthly electric bill will be due thirty (30) days after the date of the mailing of the bill. This time period is applicable irrespective of contrary wording concerning due dates which may be found elsewhere in these tariffs.

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## **EXTENSION POLICY**

### **For Residential Customers in Undeveloped Areas**

Southwestern Electric Power Company's (SWEPCO) philosophy is to extend facilities to provide service requested under the applicable rate schedule. If the anticipated continuing annual revenue, not including cost of fuel and tax adjustment charge, will not support the allocated portion of SWEPCO's investment in facilities to extend or provide service in undeveloped areas the following extension policy will apply.

When the revenue from the prospective customer(s) does not meet these estimated criteria, the Company will be authorized to collect a minimum bill which will be determined by such factors as: cost of extension (not including system investment and cost of meter), growth potential, future earnings, system improvements, terrain, geography and other considerations.

The customer will be billed for electric service made available hereunder on the published rate schedule applicable to the location. However, for the amount of investment determined by the Company, Customer agrees to pay to the Company a monthly minimum amount of 1/60th of the allocated portion of SWEPCO's investment, plus the cost of fuel and the tax adjustment charge as provided in the rate schedule for a period of five years from the date service is first made available to the customer from said extension. The Customer agrees to pay said minimum monthly amount to the Company. Customer further agrees to pay said minimum monthly amount even though it may be in excess of the amount specified in Company's applicable published rate schedule. If the premises served under this agreement are sold, leased, or rented, the customer nevertheless guarantees the payment of said minimum bill for said period, as provided above.

### **For Underground Distribution Serving Residential Subdivisions**

Refer to the Policy for Providing Residential Underground Electric Distribution Service (Schedule V-5).

### **For Industrial, Large Commercial and Loads Requiring an Unusual Amount of Investment**

SWEPCO will own, install, operate and maintain the facilities required to supply the customer's electric requirements. Electric service will be furnished according to terms of a contract between the parties including the applicable rate schedule plus a provision which will provide:

In consideration of the determined investment in facilities by SWEPCO necessary to make electric service available, the customer agrees to pay to SWEPCO as a monthly minimum bill an amount sufficient to allow the Company to recover its operating, maintenance and depreciation expenses associated with providing service together with a return on the determined investment equal to the rate of return allowed by the Commission in the Company's last rate proceeding. The determined investment will include such factors as cost of extension (including system investment), growth potential, future earnings, system improvements, terrain, geography and other considerations.

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## **EXTENSION POLICY**

### **Contribution in Aid of Construction**

The customer may reduce the minimum bill requirement by making a contribution in aid of construction to reduce the determined investment.

Contributions in aid of construction that are considered taxable income by a governmental agency or body will be increased by the appropriate tax rate.

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## **POLICY FOR PROVIDING RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION SERVICE**

### **I. SCOPE**

This policy applies to installation of residential underground electric distribution systems where feasible from engineering, operation, and economic standpoint to serve. Underground Electric Distribution (UED) and similar phrases include not only electric facilities that are actually located underground, but also above ground which may be necessary to provide service to the customer. All underground electric distribution facilities to be constructed to meet company specifications.

### **II. DEFINITION OF TERMS**

A. For purposes of this policy the following abbreviations and definitions shall prevail:

1. Underground (US) Service -- Customer owned, maintained and installed underground service conductors, sometimes installed in a raceway, that extend from the Customer's meter to the point of delivery, where connection is made to Company's distribution system. The Developer/Builder/Customer will install and maintain the individual underground service from SWEPCO's underground electric distribution equipment to the Customer's meter.
2. Overhead (OH) Service Drop -- Company owned and installed overhead service drop conductors that extend from the Company's overhead distribution system to the point of delivery, where connection is made to Customer's electrical installation.
3. Point of Delivery -- The point of delivery of electric service shall be the point at which the electrical facilities of the Company connect to the electrical facilities of the Customer.
  - a) For Overhead construction, the point of delivery is that point where the Company owned and installed OH Service Drop connects to the Customer owned service entrance wires which are located at the customer's weatherhead. The Customer owned service entrance wires are connected by the customer to the source side of the meter socket and runs along the customer owned and installed service entrance raceway. The Service Entrance conductors extend out the weatherhead approximately 2 - 3 ft.
  - b) For Underground construction, the point of delivery is that point where the Company owned distribution UED secondary facilities connect to the Customer owned and installed UED Service. The customer owned UED service is connected by the customer to the source side of the meter socket

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## **POLICY FOR PROVIDING RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION SERVICE**

and runs underground from the Customer's meter location to the Company owned UED distribution facilities.

4. SWEPCO - Southwestern Electric Power Company (Company)
5. Developer – A person, partnership, association, corporation, or governmental agency that owns, operates, or develops a subdivision or mobile home park, commercial development, business park, or industrial park.
6. Builder – A person, partnership, corporation or others that contract to perform work to construct buildings.
7. Customer – A Developer, individual, firm, organization or others subscribing to the services of SWEPCO.
8. Service Connections – The electrical facilities of the underground system installed, maintained and owned by developer extending from SWEPCO's secondary connection on the distribution system to the point of metering, but not including the meter(s). This would consist of the underground cable from customer's entrance equipment to SWEPCO's secondary pedestal or transformer.
9. Primary - That portion of the distribution system which delivers energy to the primary (high voltage) side of the distribution transformer from the substation or point of supply.
10. Secondary - That portion of the distribution system which distributes the energy from the secondary (low voltage) side of the distribution transformer to the customers' service connection points at utilization voltage.
11. Lot - A parcel of land intended to (according to the subdivision plat) accommodate a single family home.
12. Subdivision – A subdivision is the development and division of a lot, tract, or parcel of land into two or more lots, plats, sites, or otherwise for the purpose of establishing or creating a subdivision through sale or lease. Development includes, but is not limited to, the design work of lot layout, the construction of drainage structures, the construction of homes or public use areas, the planning and construction of private or public streets and roads, and the placement of public utilities, which has been approved and is filed on record with the county commission or like governing body.

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## **POLICY FOR PROVIDING RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION SERVICE**

13. Standard Underground Distribution Subdivision – See “Conditions of Service” Section III. A.

### **III. CONDITION OF SERVICE**

A. SWEPCO will install, at no cost to the Customer /Developer, single phase, 3 wire at a nominal voltage of 120/240, front lot (roadside) underground (non-subsurface) distribution facilities in subdivisions where the underground single phase loop will start and end at overhead distribution lines or where there is an existing underground point of connection to accommodate the loop. The average lot road frontage will not exceed 225 feet and individual lot size will not exceed one (1) acre. The Developer must provide private right-of-way on the front lot lines that is contiguous to the roadway that is approved by the SWEPCO. A subdivision meeting the requirements described in this paragraph will be known henceforth as a “Standard Underground Distribution Subdivision.”

B. UED will be made available in SWEPCO’s service area where feasible from engineering, operation, and economic standpoint. Customer will pay to Company prior to installation a contribution in aid to construction (CIAC), grossed up for taxes, for all costs in excess of the cost of overhead electric distribution facilities. The terms and conditions of the Company’s Extension Policy (Sheet V-3) apply as necessary. The cost estimate for all facilities provided, installed, owned, and maintained by the Company will include:

1. Material cost (purchased and stores) except for commercial/industrial customers who will provide the conduit to meet company specifications;
2. Labor costs (Company and Contract);
3. Transportation cost;
4. Trenching (including backhoeing and boring) except for Commercial/Industrial customers who will provide all trenching and backfilling to meet Company specifications.
5. Right-of-way clearing, purchase, and acquisition;
6. Permanent Work Orders (PWO’s) (where applicable) and overheads (exempt material);
7. Stores, Freight, and Handling;

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## **POLICY FOR PROVIDING RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION SERVICE**

8. Administrative & General costs; and
9. Engineering & Supervisory costs.

Terms applying to SWEPCO's North Texas service territory are shown in Paragraph IV below.

### **IV. SWEPCO North Texas Service Territory**

Underground service will be provided in SWEPCO's North Texas service territory under the terms of SWEPCO's Extension Policy (Sheet V-3) and in accordance with specifications outlined in the appropriate Underground Electric Distribution Contract with the following exceptions:

1. Service cables, up to ninety (90) linear feet, will be installed by the Company in service conduits provided by the customer.
2. Trenching, to accommodate the service cable, will be supplied by the customer.

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## **METER POLICY**

### **Meter Testing**

Company carefully calibrates, maintains and tests its meters in an approved manner. Upon the request of Customer, and, if he so desires, in his presence or in that of his authorized representative, Company shall make a test of the meter accuracy without charge. The test shall be made during Company's normal working hours at a time convenient to Customer if he desires to observe the test. The test shall preferably be made on Customer's premises, but may, at Company's discretion, be made at Company's test laboratory. If the meter has been tested by Company, or by an authorized agency, at Customer's request, and within a period of four years Customer requests a new test, Company shall make the test, but if the meter is found to be within the accuracy standards established by the American National Standards Institute, Inc., Company may charge Customer the fee set forth in the Company's Schedule of Fees and Charges for Miscellaneous Services. Following the completion of any requested test, Company shall promptly advise Customer of the date of removal of the meter, the date of the test, the result of the test, and who made the test.

### **Bill Adjustment Due to Meter Error**

If any meter is found to be outside of the accuracy standards established by the American National Standards Institute, Inc., proper correction shall be made of previous readings for the period of six months immediately preceding the removal of such meter from service for test, or from the time the meter was in service since last tested, but not exceeding six months, as the meter shall have been shown to be in error by such test, and adjusted bills shall be rendered. No refund is required from Company except to the Customer last served by the meter prior to the testing. If a meter is found not to register for any period, unless bypassed or tampered with, Company shall make a charge for units used, but not metered, for a period not to exceed three months based on amounts used under similar conditions during period preceding or subsequent thereto, or during corresponding period in previous years.

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## **METER POLICY**

### Meter Test Program

The Company tests its meters according to the following schedule:

<u>Meter Description</u>	<u>Test Frequency</u>
All Residential	Random Sample
All Singlephase SC with Demand (KW)	Random Sample
Polyphase SC with mechanical KW	6 years
Polyphase SC electromechanical KWH only or with electronic register	16 years
Polyphase SC electronic meters	16 years
Transformer Rated meters	16 years

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## **SERVICE REFUSAL POLICY**

The Company may decline to serve an applicant until such applicant has complied with the applicable state and municipal regulations and approved rules and regulations of the Company governing the service applied for or for the following reasons:

- (1) Applicant's facilities inadequate: If the applicant's installation or equipment is known to be hazardous or of such character that satisfactory service cannot be given; or
- (2) Violation of Tariffs: The applicant fails to comply with SWEPCO's tariffs pertaining to operation of nonstandard equipment or unauthorized attachments which interfere with the service of others. SWEPCO shall provide the applicant notice of such refusal and afford the applicant a reasonable amount of time to comply with SWEPCO's tariffs.
- (3) Failure to pay guarantee: The applicant has acted as a guarantor for another customer and failed to pay the guaranteed amount, where such guarantee was made in writing to SWEPCO and was a condition of service.
- (4) Intent to deceive: The applicant applies for service at a location where another customer received, or continues to receive, service and the SWEPCO bill is unpaid at that location, and SWEPCO can prove the change in identity is made in an attempt to help the other customer avoid or evade payment of a SWEPCO bill. An applicant may request a supervisory review as specified in §25.30 of the Substantive Rules of the Public Utility Commission of Texas if SWEPCO determines that the applicant intends to deceive SWEPCO and refuses to provide service.
- (5) For indebtedness: If the applicant owes a debt to any electric utility for the same kind of service as that requested; provided however, that in the event the indebtedness of the applicant for service is in dispute, the applicant shall be served upon complying with the deposit requirement set forth in the Company's Deposit Policy.
- (6) Refusal to make deposit: For refusal to make a deposit if applicant is required to make a deposit under provisions of the Company's Deposit Policy.

In the event that the Company refuses to serve an applicant under the provisions of this policy, the Company will inform the applicant of the basis of its refusal and that the applicant may file a complaint with the Public Utility Commission of Texas thereon.

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## **SERVICE REFUSAL POLICY**

The Company shall not refuse service for the following reasons:

- (1) Delinquency in payment for service by a previous occupant of the premises to be served;
- (2) Failure to pay for merchandise, or charges for non-utility service purchased from the Company;
- (3) Failure to pay a bill that includes more than the allowed six months of underbilling, unless the underbilling is the result of theft of service; or
- (4) Failure to pay the bill of another customer at the same address except where the change of customer identity is made to avoid or evade payment of a utility bill.

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## **GUIDE FOR FURNISHING METER DATA PULSES TO CUSTOMERS ELECTRIC DEMAND CONTROL EQUIPMENT**

SWEPSCO is agreeable to providing meter data pulses for those customers requesting this service for operation of electric demand control equipment on the following basis.

SWEPSCO is willing, as an accommodation, to supply appropriate meter data to customer after it has demonstrated to SWEPCO's satisfaction that it has the capability of using such pulses for the purposes of demand control or energy conservation.

SWEPSCO agrees to install the necessary facilities to provide the requested services subject to the following terms and conditions which are in addition to the contract for electric service.

Customer shall submit a plan describing the equipment to be installed, a list of customer's loads to be controlled or cycled, expected load reductions, and expected energy reductions. This information must be reviewed and approved by SWEPCO prior to installation of any equipment, or connection to SWEPCO's metering facilities.

SWEPSCO's approval of the customer's plan for the use of the equipment shall not be construed as confirming or endorsing the design or effectiveness of the equipment or the customer's plan for use of the equipment for actually reducing demand or energy usage, or as any warranty of the safety, durability or reliability of the equipment or the plan for its use.

Customer shall pay to SWEPCO a non-refundable contribution prior to installation representing SWEPCO's expenses to furnish and install special isolation relay(s), any special metering facilities, protective devices and associated wiring connected to SWEPCO's metering facilities, all of which are referred to as Relay System, which will supply meter pulses to customer's equipment. No circuit for the customer's use shall be connected directly to SWEPCO's metering potential or current transformers. In addition to the above there will be a monthly facilities maintenance charge of 0.69% of the installed cost.

SWEPSCO and customer shall determine a mutually acceptable location for connection to the Relay System. Customer shall provide termination and protective equipment suitable to SWEPCO.

If customer's load or service requirements change to the extent that SWEPCO's metering facilities must be changed, any additional costs to SWEPCO necessary to change the Relay System in order to continue to supply meter pulses will be paid to SWEPCO by customer.

The reliability of the customer's equipment is entirely the responsibility of the customer. The interruption of pulses for any reason to the customer's equipment such as meter tests, or the failure or malfunction of the customer's equipment shall in no way nullify the validity of SWEPCO's meter readings or recordings for billing purposes.

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## **GUIDE FOR FURNISHING METER DATA PULSES TO CUSTOMERS ELECTRIC DEMAND CONTROL EQUIPMENT**

If at any time, the supply of metering data pulses through the operation of the Relay System becomes detrimental to reliable metering or to SWEPCO's metering practices, SWEPCO shall have the right to disconnect the Relay System or any portion of Relay System from its metering facilities until repairs or corrections can be made.

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## **TERMS AND CONDITIONS FOR PURCHASE BY THE COMPANY OF ELECTRICITY APPLICABLE TO RATE SCHEDULE PURCHASED POWER SERVICE (PPS)**

- (1) The Customer shall meet all Company requirements for interconnection equipment including metering requirements (to be determined by the Company on a case by case basis) and shall submit specifications for such equipment, drawings, and one-line diagrams to the Company for review. The Company's review of Customer's specification shall not be construed as confirming or endorsing the design or as any warranty of safety, durability or reliability of the facility or equipment.
- (2) The Customer's generation and electrical facilities shall be installed, operated, and maintained by the Customer at all times in conformity with good electrical practice and shall comply with the National Electrical Code, the National Electrical Safety Code, any applicable local codes, and applicable Company service standards.
- (3) The Company will specify the location, phase, voltage, and power factor requirements for Customer's interconnection.
- (4) The Customer shall own and maintain at his own expense protective devices necessary for the protection of Customer and Company's personnel, equipment, and service as well as the protection of the general public. These protective devices shall be included but are not limited to the following functions:
  - a. To automatically disconnect Customer facilities when Company's service is interrupted;
  - b. To prevent interconnection with Company's System when Company's supply is deenergized;
  - c. To protect equipment and personnel during synchronization and interconnection with Company's system;
  - d. To isolate and protect Customer's equipment when his generating equipment is not running.
- (5) The Customer shall install, own, and maintain a disconnecting device accessible and operable by Company personnel at all times at a location specified by the Company.

The Company shall have the right to disconnect and lock-out Customer with due notice as a result of the following:

- a. At any time service is discontinued under these Terms and Conditions of Service;
- b. If the Customer refuses to provide the Company reasonable access to the disconnecting device or Company's equipment upon Customer's premises;

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## **TERMS AND CONDITIONS FOR PURCHASE BY THE COMPANY OF ELECTRICITY APPLICABLE TO RATE SCHEDULE PURCHASED POWER SERVICE (PPS)**

- c. Violation of any rule or regulation of the Public Utility Commission of Texas or non-compliance with any applicable federal, state, municipal or other local laws, rules or regulations;
- d. Violation of or non-compliance with an approved contract, applicable rate schedule including Purchased Power Service and Standby Service Rate Schedule or these Terms and Conditions;
- e. Failure of the Customer to make application for purchase;
- f. When Company has determined that harmonics are being produced or other factors are present which interfere with communications or otherwise cause degradation of service to other customers.
- g. When required under Item (7)

The Company shall have the right to disconnect and lock-out customer without notice due to the following:

- a. Existence of a dangerous or defective condition of wiring or equipment on Customer's premises;
- b. Sale of electricity;
- c. Tampering with the Company's regulating and measuring equipment or other property;
- d. For safety of Company personnel during unscheduled repairs of Company's lines and equipment.

The Company may discontinue purchase for non-payment of a utility bill, net of purchases, in the same manner as for electric service.

- (6) The Customer shall change its facility or equipment as may be required by the Company to meet changes in the transmission and distribution system. The Customer will be given a reasonable notice by the Company prior to requesting changes in the Customer's facilities.
- (7) The Company may require the Customer to interrupt or reduce deliveries of energy if it determines that interruption or reduction is necessary because of emergencies or forced outages, or if the purchase from the Customer will result in costs greater than those which the Company would incur if it did not make such purchases, but instead generated an equivalent amount of energy itself. The Company shall give reasonable prior notice to the Customer in time for the Customer to cease delivery of energy to the Company. The Company may require the Customer to interrupt or reduce deliveries of energy so that the Company can construct, install, maintain, repair, replace, remove, investigate, or inspect any part of its transmission and distribution system related to the purchase of power from the Customer, but will make a reasonable effort to coordinate such interruptions or reductions with the Customer.

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## **TERMS AND CONDITIONS FOR PURCHASE BY THE COMPANY OF ELECTRICITY APPLICABLE TO RATE SCHEDULE PURCHASED POWER SERVICE (PPS)**

- (8) The Customer will install, own, operate and maintain all necessary interconnection facilities between the generator and the point of interconnection with the Company. The Company will perform all work relating to the actual connection and any necessary additions or reinforcements to the Company's system. The meters required to record power deliveries to the Company will be furnished and maintained by the Company. Company will furnish all meter and transformer boxes to be installed by the Customer on Customer's equipment.
- (9) Meters will be tested as reasonably necessary. If the meter or meters are found to be in error more than 2%, proper adjustment in billing will be made for the period during which the meter was in error. Should Company's meters fail to register, the amount of electricity delivered to Company will be estimated on the basis of the best available information, or upon Customer's meters when installed. The Customer will protect the Company's property on the Customer's premises from loss or damage and will permit no one who is not an agent of the Company to remove or tamper with the Company's property.
- The Company will have the right of access to the Customer's premises at all reasonable times for the purpose of installing, reading, inspecting, or repairing any meters or devices owned by Company or for the purpose of removing its property.
- (10) The Company shall have the right to require a Customer with generating facilities to give the Company reasonable prior notice of any scheduled curtailment or reduction and its probable duration and Company shall have the right to require notification to the Company immediately of any complete or partial outage of power production facilities.
- (11) The Customer operating electric generating equipment shall not connect it in parallel with the Company's system without the written consent of the Company.
- (12) The customer shall agree to indemnify the Company, its agents, representatives and its employees against liability for any injuries or damages caused by the operation of the Customer's equipment or by any failure of the Customer to maintain his equipment in satisfactory and/or safe operating condition.
- (13) The Customer shall maintain liability insurance including contractual liability insurance covering indemnity agreements which insures Customer against all claims for property damage and for personal injury or death arising out of, resulting from or in any manner connected with the installation, operation and maintenance of the Customer's generating equipment. The amount of such insurance coverage shall be at least \$500,000 per occurrence. Customer shall furnish a certificate from Customer's insurance carrier showing that it has complied with the provisions of this section and providing that the insurance policy will not be changed or

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## **TERMS AND CONDITIONS FOR PURCHASE BY THE COMPANY OF ELECTRICITY APPLICABLE TO RATE SCHEDULE PURCHASED POWER SERVICE (PPS)**

anceled during its term without written 30-day notice to Company. Renewal certificates shall be furnished prior to expiration date of existing certificate.

- (14) The Company may install, at its expense, on the Customer's premises load research metering.
- (15) The Customer shall notify the Company before the initial energizing and start-up testing of the Customer-owned generator and the Company shall have the right to have a representative present at such test.
- (16) The Customer will not sell electricity generated to any other customer, company, or person and will not deliver electricity to any connection wherein said electricity is to be used off of the Customer's premises on which the meter is located.
- (17) The Company shall have the right to install and maintain equipment in, over, and under the Customer's property and shall have access to the Customer's premises for any other purpose necessary for purchasing electricity from the Customer. In case the Customer is not the owner of the premises or of the intervening property between the premises and the Company's lines, the Customer will obtain from the property owner or owners the easements or right-of-way necessary to install and maintain in, over, or under said premises all such wires and electrical equipment as are necessary or convenient for purchasing electricity from the Customer.

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## **TERMS AND CONDITIONS FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

- (1) The Customer shall submit to the Company for review, specifications for interconnection equipment, including drawings, and one-line diagrams. The Company's review of Customer's specification shall not be construed as confirming or endorsing the design or as any warranty of safety, durability or reliability of the facility or equipment.
- (2) Each party shall be responsible for obtaining all permits, licenses, and authorizations, for operating its own facilities and each party shall in no way be responsible for failure of the other to obtain such permits, licenses, or necessary authorizations, or comply with any applicable federal, state, or local laws. Each party shall cooperate with the other in obtaining any such permits, licenses, or authorizations necessary for operation.
- (3) The Customer's generation and electrical facilities shall be installed, operated, and maintained by the Customer at all times in conformity with good electrical practice and shall comply with the National Electrical Code, the National Electrical Safety Code, any applicable local codes, applicable Company service standards included in the requirements of the Contract, these Terms and Conditions, and in accordance with the electrical diagram for electric power purchase included as Appendix B to the Contract between Company and Customer.
- (4) The Customer shall own and maintain at its own expense any protective devices not provided by the Company that are necessary for the protection of Customer and Company's personnel, equipment, and service as well as the protection of the general public. These protective devices shall perform at least the following functions:
  - a. Automatic disconnection of Customer facilities from Company's facilities when Company's service is interrupted;
  - b. Prevention of interconnection with Company's System when Company's supply is deenergized;
  - c. Protection of equipment and personnel during synchronization and interconnection with Company's system;
  - d. Isolation and protection of Customer's equipment when its generating equipment is not running.
- (5) The Customer shall install, own, and maintain a disconnecting device accessible at all times and operable by Company personnel at a location specified in Appendix C to the contract between Company and Customer. The Company shall have the right to disconnect and lock-out the Customer with ten days written notice by certified mail as a result of any of the following, with the exception of "b" which shall require only reasonable notice:
  - a. When harmonics are being produced or other factors are present which interfere with communications or otherwise cause degradation of service to other Company customers;

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## **TERMS AND CONDITIONS FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

- b. When required under Section (7);
- c. For non-payment of charges due and payable under this contract.

The Company shall have the right to disconnect and lock-out Customer without notice due to the following:

- a. Existence of a dangerous or defective condition of wiring or equipment of Customer's premises;
  - b. Tampering with the Company's regulating and measuring equipment or other property;
  - c. For safety of Company personnel during emergency repairs of Company's lines and equipment;
  - d. System emergencies or forced outages on the Company's system.
- (6) The Customer shall change its facility or equipment as may be required by the Company to meet changes in the transmission and distribution system. The Customer will be given a reasonable notice by the Company prior to requesting changes in the Customer's facilities. The Customer shall have the option to terminate the contract rather than to make such changes or petition the Commission for a proper determination of the changes which the Customer will be required to make.
- (7) The Company may require the Customer to interrupt the customer-owned generation so that the Company can construct, install, maintain, repair, replace, remove, investigate, or inspect any part of its transmission and distribution system but will make a reasonable effort to coordinate such interruptions with the Customer. The Company shall give reasonable prior notice to the Customer in time for the Customer to interrupt the customer-owned generation.
- (8) The customer will install, own, operate and maintain all necessary facilities between its generator and the point of interconnection with the Company. The interconnection facilities and point of interconnection shall be as described in Appendix C of the contract between Company and Customer. The Company will perform all work relating to the actual connection and any necessary additions or reinforcements to the Company's system. The meters required to record power deliveries to the Customer will be furnished and maintained by the Company. Company will furnish all meter bases and/or metering enclosures to be installed by the Customer on Customer's equipment.
- (9) Meters will be tested as reasonably necessary. If the meter or meters are found to be in error more than 2%, proper adjustment in billing will be made for the period during which the meter was in error. The Customer has the right to install check meters. The Customer will take all reasonable steps to protect the Company's property on the Customer's premises from loss or damage and will permit no one who is not an agent of the Company to remove or taper with the Company's property.

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## **TERMS AND CONDITIONS FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

- (10) The Company shall have the right to require a Customer with generating facilities to give the Company reasonable prior notice of any scheduled curtailment or significant reduction and its probable duration, and Company shall have the right to require notification as soon as reasonably possible of any complete or partial outage of the Customer's power production facilities.
- (11) The Company and Customer shall each be responsible for the safe installation, repair and condition of their respective lines and appurtenances on their respective side of the Point of Delivery. The Company and Customer will each protect and indemnify the other (including its corporate affiliates, parent, subsidiaries, directors, officers, employees and agents) from and against any liability or loss (including reasonable expenses and attorneys' fees) because of bodily injury or property damage arising out of the Company's or Customer's respective responsibilities as stated herein; except that neither shall be obligated to indemnify the other for injury or damage to the extent such injury or damage is caused by the negligence of the other party. This provision is for the sole benefit of the parties hereto and is not intended and shall not be construed to confer any rights or benefits on any third party.

Customer shall not energize and interconnect to the Company's lines through operation of equipment within the Customer's control without advance notice to and approval by the Company's dispatcher as designated by the Company. Such approval may be requested and received by telephone and will not be withheld unless for safety, contract provisions, or abnormal operating conditions on the Company's system.

- (12) The Customer shall maintain liability insurance, including contractual liability insurance, covering indemnity agreements which insures Customer against all claims for property damage and for personal injury or death rising out of, resulting from or in any manner connected with the installation, operation, ownership, and maintenance of the Customer's generating equipment. The amount of such insurance coverage shall be at least \$1,000,000 per occurrence. Customer shall furnish a certificate from Customer's insurance carrier showing that it has complied with the provisions of this section and providing that the insurance policy will not be changed or canceled during its term without written 30 day notice to Company. Renewal certificates shall be furnished prior to expiration date of existing certificate.
- (13) The Company may install, at its expense, on the Customer's premises load research metering.
- (14) The Customer shall notify the Company before the initial energizing and start up testing of the Customer-owned generator, and the Company shall have the right to have a representative present at such test.

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## **TERMS AND CONDITIONS FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

- (15) The Company shall have the right to install and maintain equipment in, over, and under the Customer's property as provided by easement as shown in the drawings and diagrams in Appendix C to the contract between Company and Customer and shall have access to the Company's property on the Customer's premises.

If the Customer is a Qualified Facility (QF), the following additional terms and conditions shall apply:

- (16) The Company shall have the right to disconnect and lock-out QF with ten days written notice by certified mail as a result of loss of status as a Qualified Facility.

The Company may require the QF to interrupt or reduce deliveries of energy during any period which, due to operational circumstance, the purchase from the QF will result in costs greater than those which the Company would incur if it did not make such purchases, but instead generated an equivalent amount of energy itself; provided, however, this provision does not override contractual obligations of the Company to purchase from the QF. The Company shall give reasonable prior notice to the QF in time for the QF to interrupt or reduce delivery of energy to the Company.

- (18) Should Company's meters fail to register the amount of electricity delivered to Company, such deliveries will be estimated on the basis of the best available information, or upon registration of QF's meters if installed. The QF has the right to install check meters.

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## **RETAIL ELECTRIC SERVICE SWITHOVERS**

A request to switch service to a consuming facility to another utility that has the right to serve the facility shall be handled pursuant to Public Utility Commission of Texas Substantive Rule §25.27, a copy of which will be provided upon request.

Base Charge:                      \$200.00

Base Charge Adder:              \$100.00

The above Base Charge and Base Charge Adder apply to any switching retail customer receiving service at or below 480 volts except as provided for below.

In the event the Commission approves a new switchover cost recovery methodology for customers served at or below 480 volts and using transformer rated metering equipment, the above charges will be reduced to \$175.00 and \$47.50 respectively, and for customers served at or below 480 volts and using transformer rated metering equipment, the charge shall be as specified by the Commission.

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## **CHECKLESS PAYMENT FORM**

Tear along perforated line, moisten, fold and seal.

### **Automatic Bill Payment Authorization Agreement for Pre-arranged Payments (Debits)**

I (We) authorize AEP\* to instruct my (our) financial institution to make my (our) payments from the account listed below. This authority is to remain in full force until I (We) give notification of termination in such manner as to afford AEP and my (our) financial institution a reasonable opportunity to act on it. In addition, I (We) may stop payment of a charge up to three (3) business days before the payment date by notifying AEP. AEP will provide the customer with a minimum of ten (10) days written notice of any amount to be debited before the account is charged. I understand that both AEP and my (our) financial institution reserve the right to terminate this payment plan or my (our) participation in it at any time.

#### REQUIRED INFORMATION

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
*Name (as shown on bill)* *Date*

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
*Electric Service Location Address* *City* *State*

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
*Signature (must be authorized signer for the bank account)* *Phone* *Zip*

---

#### **Account Information (Bank, Savings Institution, Credit Union)**

\_\_\_\_\_  
*Name of Financial Institution*

⌘           ⌘

*Routing Number: Enter the 9 digits between these symbols*

Type of Account:  *Checking*  *Savings*

\_\_\_\_\_  
*Bank Account Number*

\_\_\_\_\_  
*AEP Electric Account Number (as it appears on your bill)*

\* "AEP" means the subsidiary(ies) of American Electric Power Company, Inc. or the AEP operating unit which provides your electric service. The name of the AEP operating unit which serves you appears on your bill.

DO NOT ENCLOSE PAYMENT — DO NOT WRITE COMMENTS ON THIS FORM — CALL THE NUMBER ON YOUR BILL FOR QUESTIONS OR COMMENTS



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## **AMERICAN ELECTRIC POWER OWNER/AGENT AGREEMENT CONTRACT**

I (We), \_\_\_\_\_, being the Owner (s) or Rental Agent(s) for the units listed on the attached Exhibit, desire American Electric Power to provide continuous service to these locations during unoccupied periods subject to the following mutual agreement:

1. Owner/Agent agrees and accepts charges for all electric service during the period service is in Owner/Agent's name.
2. American Electric Power agrees to continue service at the locations and to transfer the billing responsibility to the Owner/Agent during unoccupied periods.
3. It is mutually understood and agreed that this agreement extends service to the units only during unoccupied periods, but does not extend to said units for disconnection of service due to non-payment by a tenant or Owner/Agent.
4. It is further understood and agreed that when, by operation of this agreement, service is continued and the billing responsibility is transferred to the Owner/Agent, such billing will remain in the name of the Owner/Agent until American Electric Power is otherwise notified.
5. The agreement will be binding immediately upon implementation of same by American Electric Power.

(Please verify that all information shown below is correct. If not, indicate changes as necessary.)

Agreement Account Number: \_\_\_\_\_ Division/Area: \_\_\_\_\_

Owner/Agent Name: \_\_\_\_\_

Owner/Agent Agreement Number: \_\_\_\_\_

Owner/Agent Effective Date: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Owner/Agent Signature: \_\_\_\_\_

On behalf of (full corporate name, if applicable): \_\_\_\_\_

List all corporate trade names or any d/b/a: \_\_\_\_\_

Corporate Title/Position of Owner/Agent (if applicable): \_\_\_\_\_

Federal Tax ID Number: \_\_\_\_\_ or SS Number: \_\_\_\_\_

Date: \_\_\_\_\_

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## CONTRACT FOR ELECTRIC SERVICE

Form 702-L  
Rev. July 2002

This contract cancels and supersedes previous contract with (name, date, contract number):

Southwestern Electric Power Company  
CONTRACT FOR ELECTRIC SERVICE  
TEXAS

Contract Number: \_\_\_\_\_

\_\_\_\_\_ hereinafter called "Customer", and Southwestern Electric Power Company, hereinafter called "Company", enter into the following contract:

The Company will sell and deliver to the Customer at \_\_\_\_\_ and the Customer will receive and pay for electric service for a period of 1 years beginning \_\_\_\_\_, and thereafter, in automatically recurring yearly periods, unless and until terminated at the end of any yearly period by 30 days prior written notice from either party to the other. Electric service will be delivered and received hereunder in accordance with the standard Terms and Conditions which are attached and made a part of this contract, and Customer agrees to observe and be bound by them.

Electric service delivered by the Company to the Customer will be . wire, phase, 60 cycle, alternating current at a nominal voltage of \_\_\_\_\_volts, in the amount of approximately \_\_\_\_\_ kW, and will be metered at \_\_\_\_\_ volts.

The Customer will use such electric service in the operation of \_\_\_\_\_ and will be billed and will pay for this service in accordance with the rate schedule attached to this contract and made a part hereof.

The following rate schedule and any special terms are applicable to this contract: \_\_\_\_\_

In consideration of the investment on the part of the Company to make electric service available under this contract, the minimum monthly billing provision of the aforementioned rate schedule applies, but will not be less than the charge for \_\_\_\_\_ plus the fuel and tax adjustment clauses provided in the rate schedule.

In the event a new or revised rate schedule applicable to service under this contract is authorized and made effective by the duly constituted regulatory authority or authorities having jurisdiction in the premises, which said rate schedule supersedes or modifies the rate schedule which is attached to this contract, then from and after the date upon which said new or revised rate schedule becomes authorized and effective, electric service to Customer will be billed and Customer will pay for such service in accordance with such new or revised rate schedule.

If Customer fails to perform any of his obligations under this contract, including the prompt payment of monthly bills, or fails to observe or comply with any of the attached Terms and Conditions, the Company may suspend delivery of electric service and will not be liable in any manner for loss or damage arising through such suspension. No such suspension will interfere with the enforcement by the Company of any other legal right or remedy nor relieve the Customer from liability to pay the minimum charge during any suspension. No delay by the Company in enforcing any of its rights hereunder will be deemed a waiver of such rights nor will waiver by the Company of any default by Customer be deemed a waiver of any other or subsequent default.

The Customer will indemnify and save the Company harmless from all loss on account of injury or damage to persons or property on the Customer's premises, and at and from the point of delivery of power if such point is located off the Customer's premises, growing out of any accident or mishap relating to the electric service provided by the Company to the Customer hereunder, other than any such injury or damage growing out of the gross negligence or willful misconduct of the Company or any employee or agent of the Company.

This agreement may be assigned by the Customer only with the written consent of the Company. This contract will bind and benefit the successors and assigns of the Company, and, at the option of the Company, the successors and assigns of the Customer. This contract supersedes all prior agreements between the Customer and the Company for the service specified herein.

In witness whereof, the parties hereto have caused this contract to be executed on (X) \_\_\_\_\_, 20 \_\_\_\_\_.

Customer \_\_\_\_\_

By (X) \_\_\_\_\_  
(For the Customer)

Witness (X) \_\_\_\_\_

Official Capacity \_\_\_\_\_  
SOUTHWESTERN ELECTRIC POWER COMPANY

Witness (X) \_\_\_\_\_  
(For the Company)

By (X) \_\_\_\_\_

Official Capacity \_\_\_\_\_

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## **CONTRACT FOR ELECTRIC SERVICE**

(BACK)

### **TERMS AND CONDITIONS**

See Company's Standard Terms and Conditions.

**SOUTHWESTERN ELECTRIC POWER COMPANY**

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**RIDER TO CONTRACT FOR ELECTRIC SERVICE**

RIDER TO CONTRACT

BY AND BETWEEN

\_\_\_\_\_

AND

SOUTHWESTERN ELECTRIC POWER COMPANY

DATE OF CONTRACT \_\_\_\_\_

The Company recognizes that continuity of electric service is essential to the Customer's operation, and is agreeable to recognizing the installation of a \_\_\_\_\_ kilowatt engine generator, for standby use, as an exception to the Exclusive Service clause of this contract.

It is understood and agreed that the generator is to be used only in the event the Company's service is not available, except for monthly test periods not to exceed three hours.

It is also understood and agreed that the Customer's generator will at no time be operated in parallel and/or synchronism with Company's system.

IN WITNESS THEREOF, the parties hereto have caused this instrument to be executed on

\_\_\_\_\_, \_\_\_\_\_.

WITNESS:

\_\_\_\_\_  
(For the Customer)

BY \_\_\_\_\_

\_\_\_\_\_  
(Official Capacity)

WITNESS:

SOUTHWESTERN ELECTRIC POWER COMPANY

\_\_\_\_\_  
(For the Company)

BY \_\_\_\_\_

\_\_\_\_\_  
(Official Capacity)

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## ELECTRIC SERVICE LINE EXTENSION AGREEMENT

Form 200 Rev. 0807  
AR, LA & TX

**Southwestern Electric Power Company**

Account Number  
\_\_\_\_\_

\_\_\_\_\_  
(Town)

### ELECTRIC SERVICE LINE EXTENSION AGREEMENT

STATE OF \_\_\_\_\_  
COUNTY/PARISH OF \_\_\_\_\_

THIS CONTRACT AND AGREEMENT, made and entered into this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by and between SOUTHWESTERN ELECTRIC POWER COMPANY, hereinafter called "Company," and \_\_\_\_\_, hereinafter called "Customer;"

WITNESSETH, That

WHEREAS, Customer is desirous of obtaining an extension of Company's electric line a distance of approximately \_\_\_\_\_ feet to serve Customer located at \_\_\_\_\_

\_\_\_\_\_ ; and,  
WHEREAS, there are not now sufficient customers to be served by said extension to yield Company a fair return on the investment necessary to construct said extension, and said extension could not be justified or required except for this agreement; and,

WHEREAS, Company is willing to make such extension upon the terms and conditions hereof;

NOW, THEREFORE, the parties hereto agree as follows:

#### EXTENSION

The Company will extend its electric line approximately \_\_\_\_\_ feet from the terminal of its present line to provide service to Customer. The terminal of Company's present line is located at \_\_\_\_\_.

The character of the construction of this line will be determined by the Company.

#### REVENUES

The Customer will be billed for electric service made available hereunder on \_\_\_\_\_ rate schedule. However, on account of the amount of investment made by the Company in constructing this line, Customer agrees to pay to the Company a minimum amount of \$ \_\_\_\_\_ per month plus the fuel adjustment charge and the tax adjustment charge as provided in the rate schedule for a period of \_\_\_\_\_ years from the date service is first made available to the Customer from said line. The Customer agrees to pay said minimum monthly amount to provide Company with sufficient revenue to support the unusual amount of investment required to provide service desired by Customer. Customer further agrees to pay said minimum monthly amount even though it be in excess of the amount specified in Company's applicable published rate schedule. If the premises served under this Agreement are sold, leased, or rented, the Customer nevertheless guarantees the payment of said minimum bill for said period, as provided above.

#### TITLE AND OWNERSHIP

The Company will at all times have title to and complete ownership and control of said extension and will have the right to use the extension for the purpose of serving other customers beyond or from such extension. In no event will there be any refund due Customer, nor will any additional revenues from additional customers connected to said extension relieve the Customer of his guarantee of said minimum amount per month for a period of \_\_\_\_\_ years from the date of this agreement.

WITNESSES:

\_\_\_\_\_  
(For the Company)

\_\_\_\_\_  
(For the Customer)

SOUTHWESTERN ELECTRIC POWER COMPANY

By \_\_\_\_\_  
Company Official

\_\_\_\_\_  
Customer

Mailing Address:

\_\_\_\_\_

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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Section No: V  
Applicable: Residential  
Docket No: 40443

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## **RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

### **RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

**Texas**

Between

**Company Name or homeowner**

(Company Name)

**Owner Name**

(Customer Name, Owner, Developer, Operator, or Builder, Hereinafter referred to as "Customer")  
And AEP/Southwestern Electric Power Company, hereinafter referred to as "Company", it is mutually understood and agreed that:

I. This agreement applies to installation and operating of an underground electric distribution (UED) system on electric utility easements granted the Company at

**Subdivision Name (address if single residential home)**

and is further identified by the Company easement drawing which is made a part of this Agreement.

II. Electric service covered by this Agreement shall be for individually metered residential home(s)– single phase, 3 wire at a nominal voltage of 120/240 volts.

III. Customer shall install all underground service entrance cables between Customer's building and the Company's transformer or secondary service pedestal. Meters to be located per company specifications.

IV. Company reserves the right to designate the point of service for each lot. All underground distribution facilities within subdivisions will be installed on the front lot line adjacent to the street right of way.

V. Customer will provide the Company an easement at final grade. The easement will be located adjacent to the street right of way for the placement of the UED system. The easement shall be clear of trees and other obstructions, as required, with all property corners staked before construction of residential underground electric distribution begins. Final grade is further defined as the grade expected to be utilized by the ultimate homeowner on that specific property or lot and is relevant to the UED system placement or subsequent relocation thereof as is referenced by (VII) below.

VI. Location of underground facilities, other than the electric distribution system installed by or for the Customer shall be designated by the Customer prior to construction of the electric distribution system.

VII. Any rearrangements in the electric distribution system which may be required by the Customer after installation of distribution system shall be paid for by the Customer prior to rearrangement of the facility. This includes, but is not limited to, the lowering of transformers, pedestals, cables, or any other Company facility after installation of the system is complete. Failure to pay for the rearrangement of the facilities will result in the inability to provide service from the facility in question due to public safety concerns.

VIII. Company will furnish and install the following equipment:

- A. All primary and secondary cables. (Does not include service cables.)
- B. Switch enclosures, transformers, transformer enclosures, secondary pedestals, and associated equipment.
- C. Any overhead distribution required to provide this service.

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **RESIDENTIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

IX. Customer/Developer may be required to provide compensation to the Company for the difference in cost (CIAC) between overhead distribution (least cost) and underground distribution when the residential subdivision does not meet the requirements of a "Standard Underground Distribution Subdivision" as described in the UED policy (Sheet V-5). If CIAC is required, construction/installation of the facilities will not begin until full payment of the CIAC has been received by the Company.

The differential cost (CIAC) for this project is:\$ \_\_\_\_\_

X. Customer agrees to pay the up-front installation cost of the street lighting system per local city ordinance or other agreed requirements.

Cost of lighting system \$ \_\_\_\_\_

Description of lighting system to be installed and monthly maintenance fee by city per light:

XI. Customer agrees to pay the up-front installation cost of the street lighting for any Homeowners Association Street Lighting Systems prior to installation of the system.

Cost of lighting system \$ \_\_\_\_\_

Customer agrees to acquire a Homeowners Association ID from the State of Texas.

Customer agrees to execute a Contract for Homeowners Association Street Lighting.

XII. Customer will pay to the Company at the time of acceptance of this Agreement the amount of \$ \_\_\_\_\_ for temporary construction, removal, or rearrangement of existing overhead facilities.

XIII. Customer agrees to pay to the Company at time of acceptance of this Agreement the amount of \$ \_\_\_\_\_ which is the grand total of all the separate charges listed above.

In witness whereof, the parties hereto have caused this agreement to be executed on \_\_\_\_\_,  
20\_\_.

Witness \_\_\_\_\_ By \_\_\_\_\_  
Customer  
Owner Name  
Registered Agent Official Capacity

**Southwestern Electric Power Company**

Witness \_\_\_\_\_ By \_\_\_\_\_

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **COMMERCIAL/INDUSTRIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

### **COMMERCIAL/INDUSTRIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

#### **Texas**

Between

Company  
(Company Name)

Customer

(Customer Name, Owner, Developer, Operator, or Builder, Hereinafter referred to as "Customer")

And AEP/Southwestern Electric Power Company, hereinafter referred to as "Company", it is mutually understood and agreed that:

- I. This agreement applies to installation and operation of an underground electric distribution (UED) system to serve commercial or industrial customers on electric utility easements granted the Company at

Development Name

and is further identified by the Company easement drawing which is made a part of this Agreement.

- II. Electric service covered by this Agreement shall be: (*Indicate one*)

- A. \_\_\_\_ For individual customer served by a single pad mounted transformer.
- B. \_\_\_\_ For a loop primary system serving one or more individual customers from pad mounted transformers, including business parks, mobile home parks, R/V parks, apartment complexes and apartment buildings. This UED system may include underground secondary, pedestals, or enclosures.
- C. \_\_\_\_ For individual customer(s) served by an underground secondary pedestal or enclosure with UED secondary feeding from overhead distribution transformers.
- D. For several customers served by a single pad mounted transformer.

- III. Service voltage will be. (*Indicate one*)

- 1. \_\_\_\_ Single phase, 3 wire at a nominal voltage of 120/240.
- 2. \_\_\_\_ Single phase, 3 wire at a nominal voltage of 240/480.
- 3. \_\_\_\_ Three phase, 4 wire at a nominal voltage of 208Y/120.
- 4. \_\_\_\_ Three phase, 4 wire at a nominal voltage of 480Y/277

- IV. Customer shall install all underground service entrance cables between Customer's building and the Company's transformer or secondary service pedestal or enclosure.

- V. Company reserves the right to designate the point of service for each lot.

- VI. Customer will provide adequate overcurrent protection to each individual consumer.

- VII. Customer will provide the utility an easement at final grade. The easement shall be clear of trees and other obstructions, as required, with all property corners staked before construction of the underground electric distribution begins. Final grade is further defined as the grade expected to be

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## **COMMERCIAL/INDUSTRIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

utilized by the Customer on that specific property or lot and is relevant to the UED system placement or subsequent relocation thereof as is referenced by (IX) below.

- VIII. Location of underground facilities, other than the electric distribution system installed by or for the Customer shall be designated by the Customer prior to construction of the electric distribution system.
- IX. Any rearrangements in the electric distribution system or metering arrangement which may be required by the Customer after installation of distribution system shall be paid for by the Customer prior to rearrangement of the facility. This includes, but is not limited to, the lowering of transformers, pedestals, cables, or any other Company facility after installation of the system is complete. Failure to pay for the rearrangement of the facilities may result in the inability to provide service from the facility in question due to public safety concerns.
- X. Under this agreement the customer will furnish:
- A. Concrete pad(s) for three phase pad mounted transformers in accordance with Company standards. For single phase transformer installations, Customer must compact the earth and Company will install a transformer pad.
  - B. Conduit from Company pole to three phase pad mounted transformer location(s). Conduit will be minimum 4" Sch 40 PVC for 15kV three phase primary systems and minimum 6" Sch 40 PVC for 35kV three phase primary systems. All bends shall be galvanized rigid conduit, long sweep per Company specifications. All conduit will have a minimum of 48" cover below final grade. Conduit shall have a pull string installed by the customer. All steel conduit shall have a grounding bushing installed at transformers when the galvanized elbow is exposed at pad opening.
  - C. Conduit from Company pole to single phase pad mounted transformer location(s). Conduit will be minimum 3" Sch 40 PVC or size specified by Company. All bends shall be galvanized rigid conduit, long sweep per Company specifications. All conduit will have a minimum of 48" cover below final grade. Conduit shall have a pull string installed by the customer. All steel conduit shall have a grounding bushing installed at transformers when the galvanized elbow is exposed at pad opening.
  - D. Conduit for UED secondary cable between transformer and secondary pedestals or enclosure and/or multiple secondary pedestals or enclosures. Conduit number(s) and size will be specified by Company as required and installed as specified on per Company specifications. All conduit will have a minimum of 48" cover below final grade.
  - E. Service connection cables between the Company transformer, secondary pedestal or enclosure and the service entrance equipment.
  - F. Any necessary pullboxes or manholes occasioned by the routing or length of conduit run, requirements as specified by Company.
  - G. A spare conduit is recommended but not required.

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## **COMMERCIAL/INDUSTRIAL UNDERGROUND ELECTRIC DISTRIBUTION CONTRACT**

XI. Company will furnish and install the following equipment:

- A. All primary and secondary cables. (Does not include service cables.)
- B. Switch enclosures, transformers, transformer enclosures, secondary pedestals, secondary enclosures, and associated equipment, including the ground rods in pad mounted transformers.
- C. Any overhead distribution required to provide this service.

XII. Customer must provide compensation to the Company for the difference in cost between overhead distribution and underground distribution.

Customer agrees to pay Company the differential cost prior to the installation of (UED) facilities in the amount of \$ \_\_\_\_\_

XIII. Customer agrees to pay the up-front installation cost of the street lighting system per local city ordinance or other agreed requirements. Must be city streets to qualify for lighting by the city and adhere to the City's street lighting policy when planning lighting.

Cost of lighting system \$ \_\_\_\_\_

Description of lighting system to be installed and monthly maintenance fee by city per light:

XIV. Customer will pay to the Company at the time of acceptance of this Agreement the amount of \$ \_\_\_\_\_ for temporary construction, removal, or rearrangement of existing overhead facilities.

XV. Customer agrees to pay to the Company at time of acceptance of this Agreement the amount of \$ \_\_\_\_\_ which is the grand total of all the separate charges listed above.

In witness whereof, the parties hereto have caused this agreement to be executed on \_\_\_\_\_, 20\_\_.

Witness \_\_\_\_\_ By \_\_\_\_\_  
Company Name Customer  
Customer  
Registered Agent ) Official Capacity

**Southwestern Electric Power Company**

Witness \_\_\_\_\_ By \_\_\_\_\_

# **SOUTHWESTERN ELECTRIC POWER COMPANY**

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## **SOUTHWESTERN ELECTRIC POWER COMPANY CONTRACT FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

THIS Contract is made by and between Southwestern Electric Power Company, a Delaware Corporation, (whose mailing address is P. O. Box 21106, Shreveport, Louisiana 71156) herein called the "Company", and \_\_\_\_\_, herein called the "Customer" both of which are represented by the undersigned, duly constituted representatives.

This Contract is only available together with a Contract for Electric Service with the Customer. However, if Customer is a Qualified Facility (QF) and chooses not to receive electric service from the Company, Customer will not be required to execute a Contract for Electric Service provided Customer agrees to the installation, at its sole cost, of equipment reasonably required by the Company to prevent the flow of electric service from Company to Customer. Company may, at its option, elect to install, own, operate and maintain such equipment as part of the interconnection costs associated with Customer's QF or to require the Customer to install, own, operate and maintain such equipment.

The parties hereby agree as follows:

The Customer shall generate electricity by means of a \_\_\_\_\_ generator rated at approximately \_\_\_\_\_ kilowatts, 3 phase, 60 cycle alternating current at a nominal voltage of \_\_\_\_\_. The Customer shall interconnect with the Company at a voltage of \_\_\_\_\_ with voltage regulated at +5% of nominal.

The Company shall interconnect with the electrical facilities associated with the generation of the Customer on the premises occupied by the Customer at \_\_\_\_\_. The Company will make its best efforts to have interconnection facilities in service not later than \_\_\_\_\_.

This contract is performable in \_\_\_\_\_, \_\_\_\_\_ County, Texas.

The Company, under terms of this contract, will interconnect in accordance with The Public Utility Commission of Texas (Commission) approved Terms and Conditions for Interconnection of Customer-owned Generation which is attached hereto and by this reference made a part hereof. In the event new or revised Terms and Conditions for Interconnection of Customer-owned Generation applicable to interconnection under this Contract is authorized and made effective by the duly constituted regulatory authority or authorities having jurisdiction in the premises, which said Terms and Conditions supersedes or modifies the Terms and Conditions which are attached to this contract, then from and after the date upon which said new Terms and Conditions become authorized and effective, interconnections will be in accordance with such new or revised Terms and Conditions.

The Terms and Conditions for Interconnection of Customer-owned Generation may be revised as a part of (1) a rate filing; (2) upon the agreement of the Company, any affected Customers and

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## **SOUTHWESTERN ELECTRIC POWER COMPANY CONTRACT FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

approval of the Commission; (3) or by order issued in settlement of a dispute by the Commission after a 90 day period of negotiation prior to filing such dispute.

The Customer will pay any interconnection costs which are defined as the costs of connection, switching, metering, transmission, distribution, safety provisions, or any other costs directly related to the installation and maintenance of physical facilities necessary to permit interconnected operations with the Customer, to the extent such costs are in excess of the corresponding costs that the Company would have incurred if it had not engaged in interconnected operations.

The Customer shall reimburse the Company for the actual cost of interconnection facilities prior to construction of the interconnection facilities. The Customer shall pay the Company the estimated interconnection charge of \$\_\_\_\_\_, less \$\_\_\_\_\_ previously paid on a previous contract for interconnection at the same locations. Such estimated interconnection costs are detailed in Appendix A. It is agreed that the reimbursement to the Company by the Customer for the costs of interconnection is a continuing obligation. Only when the original interconnection facilities used older, depreciated equipment within the computation of interconnection costs that must be replaced with more costly facilities, the additional cost of replacement for these older facilities will be paid by the Customer and will be considered as a change in the interconnection cost.

Upon completion of construction of the interconnection facilities, the Customer will begin paying a Monthly Maintenance Charge for maintaining facilities at the monthly maintenance charge rate applied to the estimated interconnection costs. After the actual interconnection costs are determined, the Customer shall pay the Company or the Company shall pay the Customer any difference between the actual and estimated interconnection costs, and the monthly charge for maintaining the facilities shall be adjusted to reflect the actual cost. The monthly maintenance charge rate is subject to the jurisdiction of the Commission and may be altered by the Company after approval of any new maintenance charge rate by the Commission. The currently filed monthly maintenance charge rate is 0.77% of the cost of gross investment in facilities. When any changes are made in the interconnection costs as a result of replacement of facilities, the monthly maintenance charge will be adjusted from the date of change to prospectively reflect the revised interconnection costs. The Monthly Maintenance Charge will be payable with the monthly bill for electric service as specified in the Contract for Electric Service unless the Customer is a QF delivering non-firm energy to the Company, in which case the Monthly Maintenance Charge will be reflected in the monthly statement to the Customer as specified in the applicable Commission-approved Qualified Facility Non-Firm Power Purchase Schedule.

If the Customer is a QF and chooses to deliver non-firm energy to the Company, the Company, under the terms of this Contract, will purchase non-firm energy in accordance with the Commission-approved Qualified Facility Non-Firm Power Purchase Schedule with is attached hereto and by this reference made a part hereof.

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## **SOUTHWESTERN ELECTRIC POWER COMPANY CONTRACT FOR INTERCONNECTION OF CUSTOMER-OWNED GENERATION**

The Company shall purchase electric energy generated by the QF beginning on the date that all interconnection facilities are in service and electric energy is available for purchase from the QF.

The line loss adjustment of the Qualified Facility Non-Firm Power Purchase Schedule Option A to be utilized for determining payments in accordance with Section I(B) is an upward or downward (strike inapplicable word) adjustment of \_\_\_\_\_%.

The Qualified Facility Non-Firm Power Purchase Schedule may be revised as part of (1) a rate filing; (2) a fuel reconciliation; (3) upon agreement of the Company, any affected QF's and approval of the Commission; (4) or by order issued in settlement of a dispute by the Commission after a 90 day period of negotiation prior to filing such dispute.

This contract shall be for an initial term of one year and shall continue in effect thereafter month to month unless terminated by either party with thirty (30) days prior written notice to the other. Provided however, that nothing in this paragraph shall be deemed to be a waiver of the Company's continuing obligation, if any, to interconnect with a Customer or to purchase energy from a QF under state and federal law.

In witness whereof, the parties hereto have caused this contract to be executed this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

Witness \_\_\_\_\_  
(For Customer)

By \_\_\_\_\_

\_\_\_\_\_  
Official Capacity

SOUTHWESTERN ELECTRIC POWER  
COMPANY

Witness \_\_\_\_\_  
(For Company)

By \_\_\_\_\_

\_\_\_\_\_  
Official Capacity